
Indico User Guide

Release 1.2

Indico Team

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Contents:

CATEGORIES

1.1 Category

A Category is a means of grouping your events or other Categories together. In Indico, *Home* is the top level category from where you start. Inside a category you can:

- add events or other sub-categories,
- set access rights to say who can access or modify,
- re-allocate the sub-categories,
- remove the sub-categories,
- and also delete the current category and everything inside it.

These features are accessible through the menu *Manage* (you must be logged in and with modification rights in order to see it), that you can find to the right of the title “Main categories”. After clicking *Manage* (more specifically its inner option *Edit category*) you will be accessing the Management area for Category.

1.2 Creating a Category

You can create a new category from the menu *Manage* and then by clicking on *Add subcategory*. You will need to have an Administrator’s account or be listed in the modification list (see [Protection](#)) for the category.

You can also create a subcategory from the Management area, which you access from the menu *Manage*, option *Edit category*. In *General settings*, ([See General Settings](#)) , click on the button *add subcateg*.

The screenshot shows the Indico web interface with the following details:

- Header:** Europe/Zurich, J. Gonzalez Lopez, Home, Create event, Room booking, Administration, My profile, Help.
- Breadcrumbs:** Home > Departments
- Title:** Category: Departments
- Left sidebar (General settings):** View category, General settings (selected), Files, Protection, Tools.
- Main Content:** Creation of a new sub-category form.
 - Name:
 - Description:
 - Default lectures style: Lecture (dropdown)
 - Default meetings style: Indico style (dropdown)
 - Default Timezone: Europe/Zurich (dropdown)
 - Protection:
 - Same as for parent category 'Departments': public for the moment, but it may change
 - Restricted: Can only be viewed by you and users/groups chosen by you from the list of users
- Buttons:** Create Sub-Category, Cancel.

Setting the protection for your category is important. You can set it to Inheriting, Restricted or Public, see *Access Control Policy*.

1.3 Category overview

In the display page of the categories, the option *View > Today's events* allows you to see the category's event overview. Events that belong to the category and its subcategories from the specified period will be displayed.

It is possible to exclude some categories from the event overview, and hence control the visibility of the events belonging to the category in *General settings* (See General Settings). Categories have three event visibility levels:

- *Everywhere* - events are shown in the event overview webpage for this category and the parent categories.
- *Category name* - events are shown only in the overview webpage for current category.
- *Nowhere* - events are not shown in any overview webpage.

Home (*events overview*)[Go back to category page](#)

<< < Friday 22 July 2011 > >>



| | |
|--|-------|
| 08:00 HEP 2011 The 2011 Europhysics Conference on High Energy Physics 21-27 July 2011 GRENOBLE / RHÔNE-ALPES (CERN) | categ |
| 08:00 IJCAI 2011 (CERN) | |
| 08:00 TE-MPE Technical Meeting (CERN) | |
| 08:00 International Vacuum Nanoelectronics Conference 2011 (Wuppertal) | |
| 08:00 TE-MPE Technical Meeting (CERN) | |
| 08:00 High Energy Physics HEP2011, Grenoble, France, 21-27/7/2011 (CERN) | categ |
| 08:00 Group Leaders Meeting 25.07.2011 (Carena, Wista)(CERN: 160-R-009) | categ |
| 08:00 MPI Meeting: QCD-10-010 post-FR actions and QCD-10-039 (DPS 3jet+gamma) (CERN: Room D) | categ |
| 08:00 OSCT - Security operations meeting (phone) (CERN: (phone only)) | |
| 08:30 International Neutrino Summer School (Cernigny) | |
| 09:00 ALICE Week 18-22 July 2011 (CERN) | categ |
| 09:00 Collaboration Board (Braun-Munzinger, Peter)(CERN: 160-I-009) | categ |
| 09:00 High School Teachers 2011 (CERN) | |
| 09:00 Upgrade Phase II Plenary (CERN: Salle Bohr) | categ |
| 09:00 TRD Weekly Meeting (Dr. Oyama, Ken; Miskowiec, Dariusz)(CERN: 3294-R-008) | categ |
| 09:00 CLIC Meeting (Module micro-precision supporting system) (Tecker, Frank)(CERN: BE Auditorium Meyrin) | |
| 09:00 Tracker Week Meetings (Gill, Karl; Dominguez, Aaron; Hartmann, Frank)(CERN) | categ |
| 09:15 From raw data to physics (Experimental Physics) (3/3) (Boyd, Jamie (CERN))(CERN: Main Auditorium) | categ |
| 10:00 Dark Matter underground and in the heavens - DMUH11 (CERN: TH Theory Conference Room) | categ |
| 10:00 HIN-East Meeting (Granier De Cassagnac, Raphael; Veres, Gabor)(CERN: 40-2-A01) | categ |
| 10:00 DCS bi-weekly meeting (Gleie, Frank)(CERN: 40-R-A10) | categ |
| 10:15 Triggers for LHC physics (Experimental Physics) (2/2) (Dahmes, Bryan (University of Minnesota))(CERN: Main Auditorium) | categ |

As you can see in the previous image, it allows you to see all the events happening in one specific day. You can then view the other days by clicking on the arrows on top, or by choosing the day on the calendar on the left. Underneath the calendar, you can also choose the display options. You can choose to display the events over a day, a week or a month. You can also choose the detail level: *agenda* will show you all the events occurring over that period of time, *sessions* will only display the sessions and *contributions* will only display the contributions.

Home (*calendar overview*)[Go back to category page](#)

| |
|--|
| Options |
| Number of months: 3 |
| Starting month: 7 2011 |
| Number of columns: 3 |
| <input type="button" value="apply"/> |
| Color legend |
| <input checked="" type="checkbox"/> Home |
| <input type="checkbox"/> Multiple |
| <input type="button" value="change"/> |



Calendar overview webpage : Another option for *View* is the calendar view. It gives you an overview of all the events over several months. You can access it by clicking on *View -> Calendar*. You can see all the events happening in one specific day by pointing with your mouse on the day you wish to view (see image above). On the left menu, you can choose the number of months you wish to view (up to 12), the starting month and the number of columns displayed. You can also change to color legend.

1.4 Category Management Area

1.4.1 General settings

In the Category Management Area, the first option in the menu is *General settings*:

You can modify the details of the category:

- Name
- Description
- Timezone
- Icon
- Default style (layout) for meetings created within this category (see Meetings)
- Default style (layout) for lectures created within this category (see Lectures)
- Event visibility for this category (See Category overview)

and you can modify its content:

- Add a new sub-category
- Re-allocate (move to another category) some events or categories
- Remove the inner events or categories

Category: Category 1

View category

General settings

Files Protection Tools

| Name | Category 1 |
|------------------------|---------------------------------------|
| Description | <input type="button" value="modify"/> |
| Default Timezone | Europe/Zurich |
| Icon | None |
| Default lectures style | Lecture |
| Default meetings style | Indico style |
| Events visibility | Everywhere ? |

Contents

| Start date | End date | Conference title |
|--|------------|------------------|
| <input checked="" type="checkbox"/> 2011-07-19 | 2011-07-19 | Lecture 1 |
| <input type="checkbox"/> 2011-07-20 | 2011-07-20 | No Title |

1.4.2 Files

In this option, you can add material to a category. To do so, click on the link *Add Material*. A window will appear:

Upload Material

Basic **Advanced**

Location Local file
 External resource (hyperlink)

Choose File No file chosen
more
 Convert to PDF

Material type or other

*This will be the first resource of type **Slides**. Please select who will be able to access this material type:*

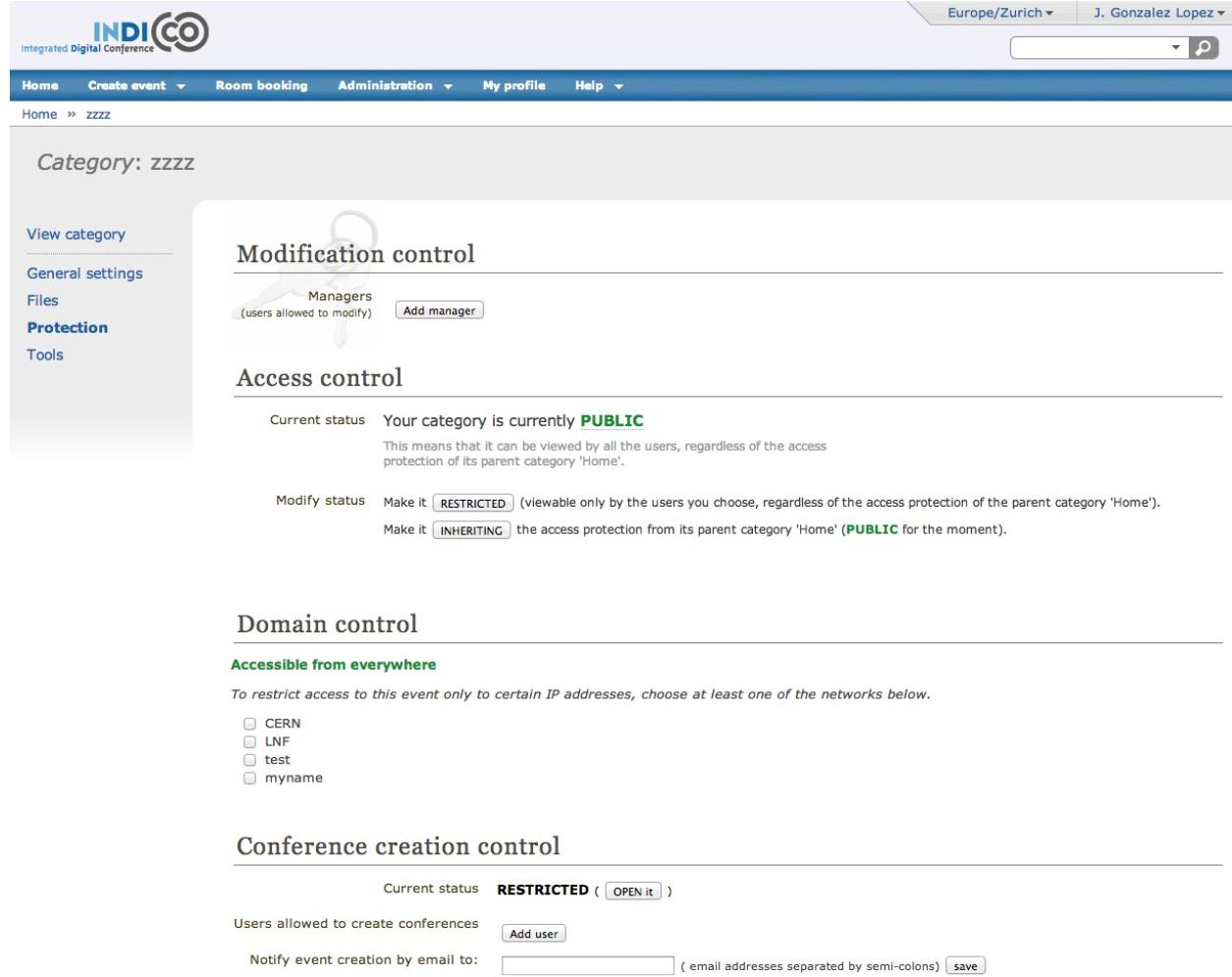
Inherit from parent Category (currently **open** to everyone, but can change)
 Restricted: Can only be viewed by you and users/groups chosen by you from the list of users
 Public: Can be viewed by everyone

Create Resource **Cancel**

When uploading material, in the *Basic* tab, you can select its access protection and set it to inheriting, private or public (for more details, see [Access Control Policy](#)). In the *Advanced* tab, you can add a description and a display name. The display name will be used instead of the original name of the file.

1.4.3 Protection

From the Management Area you can protect your category using the three controls for access levels: Modification control, Access control and Domain control. You can add Users or Groups to the Modification and Access control lists. Conference creation control controls the users who are able to add events to this category.



The screenshot shows the Indico Management Area interface. At the top, there's a navigation bar with links for Home, Create event, Room booking, Administration, My profile, and Help. The main content area is titled 'Category: zzzz'. On the left, a sidebar has links for View category, General settings, Files, Protection (which is selected), and Tools. The main content area is divided into sections:

- Modification control:** Shows a list of 'Managers' (users allowed to modify) and a button to 'Add manager'.
- Access control:** Shows the 'Current status' as 'PUBLIC'. It explains that this means the category can be viewed by all users. It also shows options to change the status to 'RESTRICTED' (viewable only by chosen users) or 'INHERITING' (the same protection as its parent category). A note says 'Your category is currently PUBLIC'.
- Domain control:** A section titled 'Accessible from everywhere' with a note: 'To restrict access to this event only to certain IP addresses, choose at least one of the networks below.' It lists several domains: CERN, LNF, test, and myname, each with a checkbox.
- Conference creation control:** Shows the 'Current status' as 'RESTRICTED' with a 'OPEN IT' button. It lists 'Users allowed to create conferences' and a 'Notify event creation by email to:' field with a 'save' button.

Modification Control: Category Managers can be added to a category to allow access to the Management Area for modification. Category managers are either those listed in the modification control list or Indico administrators. The creator of a category will be able to modify its category without being listed.

Access Control: A category can be public, inheriting or private; Public: Anyone can view a public category and any user can add events to it. However, users will only be able to see the events inside the category to which they have access. Restricted: Only those users in the access list or administrators can access the category and add events. When a Category is made private, the option for domain control is omitted and any event or category made inside it will also be private. The category will be displayed with “(protected)” after its name to show it is private. As well, if the category access is RESTRICTED the category manager will be able to set a ‘Contact in case of no access’, so users with no access will know who to contact in order to request access. Inheriting: The category will have the same access protection as its parent category. This means that changing the parent’s protection will change the protection of the category.

Domain Control: The access to the Category can be restricted by domain. Therefore, just the users from the chosen domain will be able to access (e.g. If we choose the domain CERN, just users from inside CERN will be able to access the category and its content).

Conference creation control: You can restrict who is able to add events to the category. If you do so, you will need to add users or groups to the list in order to allow them to add events.

Conference creation control

| | |
|-------------------------------------|---|
| Current status | RESTRICTED (OPEN it) |
| Users allowed to create conferences | Add user to list |
| Notify event creation by email to: | <input type="text"/> (email addresses separated by semi-colons) save |

See Protection System in order to know more about Protection in Indico.

1.4.4 Detail Modification & Sub-Category/Event Organisation

The details of a Category can be modified and sub-categories can be organised from the option *General settings* in the management area. Details can be modified by clicking on *modify* inside the main menu. Sub-categories and events can be organised in the particular order in which you wish to view them by using the order drop down box next to each sub-category.

| | | | | | |
|--|------------------------------|-----------------------------|------------------------|-------------------------------------|--|
| Contents | add subcateg | re-allocate | remove | sort alphabetically | |
| <input checked="" type="checkbox"/> <input type="checkbox"/> | Category name | | | | |
| <input type="checkbox"/> <input style="border: 1px solid #ccc; padding: 2px 5px; width: 20px; height: 20px; vertical-align: middle;" type="button" value="1"/> <input style="width: 15px; height: 15px; vertical-align: middle;" type="button"/> | Sub category1 | | | | |
| <input type="checkbox"/> <input style="border: 1px solid #ccc; padding: 2px 5px; width: 20px; height: 20px; vertical-align: middle;" type="button" value="2"/> <input style="width: 15px; height: 15px; vertical-align: middle;" type="button"/> | Sub category2 | | | | |
| <hr/> | | | | | |
| add subcateg re-allocate remove sort alphabetically | | | | | |

You can re-allocate a sub-category or event by selecting the one you wish to move using the tick box and clicking on *re-allocate*, you will then be asked to where you would like to reallocate this sub-category/event.

To remove a sub-category and anything it contains or an event, select it and click *remove*. If it contains anything you will be asked confirmation of the deletion.

1.4.5 Deleting a Category

To delete the current category you can go to the Tools menu in the Management Area and select ‘Delete this category’. There is no undo tool so far, but you will be asked to confirm the deletion first.

CONFERENCES

2.1 Conference

A conference is the most complex form of event in Indico. You should be able to manage its complete life-cycle, for instance, among other functionalities you can setup:

- a conference web portal fully customizable
 - the programme definition (with themes/topics/tracks)
 - a registration form with e-payment capabilities
 - possibility to print badges; from the list of participants, Indico initializes badges for each of them
 - abstracts to be submitted
 - an abstract review process
 - a timetable with many sessions and presentations
 - slides and papers submission by authors
 - an evaluation form in order to get feedback after the conference
 - notification emails to participants
 - paper reviewing
-

2.2 Creating a Conference

In order to create a conference, you just need to click on *Create event* and *Create conference*, in the blue bar at the top of the page. You will be presented with a form in which you:

1. choose the category where you want to place your conference
2. fill the details of the conference you wish to create
3. set the access protection of the conference to inheriting, public or private (see *Access Control Policy*)

Once this is done your conference will be created and you will be redirected to its Management Area. If you want to see the Home page of your conference, click on the button *Switch to event page* on the top right of the page.

The creator of this conference will by default have modification rights to it and is referred to as a Conference Manager as is anyone else listed in the Modification control list.

Remember that the category in which you want to create your conference must be public or you must have access rights to it.



To access the Management Area of a conference you need to click on the modification icon in the top bar of the event home page.

2.3 Setting up a Conference

Once your conference has been created the Conference Manager can start setting up the conference from the Management Area.

- Set up your Access Control to restrict or allow users the rights to access or modify the conference (see [Access Control Management](#)).
 - Look at customizing the look of your conference when users come to view it (see [Layout Management](#)).
 - Start adding Tracks to your conference to define areas to help with organisation. A Track Manager can be assigned to each track to co-ordinate which abstracts to accept into these tracks (see [Programme Management](#)).
 - Starting abstract submission process. Abstracts are proposed contributions to your conference. By default, when you first create a conference, abstracts management is disabled. You can enable this in [Abstracts](#) (see [Abstracts Management](#)).
 - Start looking at which submitted abstracts you wish to accept into your conference, they will then become contributions (see [Contributions Management](#)).
 - Start setting up a Timetable to organize what will be happening where, and when, and what contributions, materials, etc. will be included (see [Timetable Management](#)).
 - If those that will attend your conference need to register, give details concerning their needs while at the conference or pay the fees; you can set up a registration form (see [Registration Management](#)).
 - There are options to clone your conference, and to perform other tasks on the whole of your conference once you set it up (see [Conference Tools](#)).
-

2.4 Conference Management Area

The Management Area allows you to control, manage, setup and modify the different parts of your conference. The following sections will show each area of the Conference Management.

Clicking on the link *Switch to event page* to the top right of the page will take you to the home page of the event.

2.4.1 General Settings

From the option General Settings in the left menu you can:

Conference 1 19 July
Created by Anamaria Costache

Event actions [Clone](#) [Lock](#) [Switch to event page](#)

General settings

- [Timetable](#)
- [Material](#)
- [Programme](#)
- [Registration](#)
- [Call for Abstracts](#)
- [Contributions](#)
- [Paper Reviewing](#)
- [Chat Rooms](#)
- [Video Services](#)
- [Evaluation](#)
- [Advanced options](#)
- [Lists](#)
- [Protection](#)
- [Tools](#)
- [Layout](#)
- [Logs](#)

General Settings

| | |
|------------------------|--|
| Title | Conference 1 (edit) |
| Description | No description |
| | |
| Place | Location: CERN Room: Address: (edit) |
| Start/End date | Starts : 19/07/2011 08:00 Ends : 19/07/2011 18:00 (edit) |
| Timezone | Europe/Zurich |
| Additional info | No description |
| | |
| Support | Caption: Support Email: (edit) |
| Default style | (edit) |
| Visibility | Everywhere (edit) |
| Event type | conference (edit) |
| Keywords | modify |
| Short display URL | There is not any short url yet. Click "Modify" to setup. |
| | |
| Chairpersons | new search |
| | |
| Screen dates | Tuesday 19 July 2011 08:00 (normal) -> Tuesday 19 July 2011 18:00 (normal) |
| | |
| Types of contributions | remove add |

- **Title:** Title of the conference .
- **Description :** The description that will appear on the event page .
- **Place :** Edit the location, address and room of the conference.
- **Start/End Date :** Edit the start and end dates of the conference.
- **Timezone :** Timezone of the conference.
- **Additional info :** Additional information that will appear on the event page overview.
- **Support :** Modify the support email along with the caption. This will change the support email link located at the bottom of the menu that is displayed on the home page of the conference (see Conference Display). You can specify more than one email address for the support. Just make sure of separating each of the addresses by a comma (",").

Book of abstracts
Registration
 └ Registration Form

 [Contact us](#)

- **Default style** : Choose the default layout style for the timetable.
- **Visibility**: This changes the visibility of the event in the events overview. If you choose everywhere, the event will be visible everywhere. Choosing a category will make it visible only in the category's events overview. Choosing nowhere means that the event won't be visible in any events overview, see [Category overview](#).
- **Event type** : Changes the event type. You can choose between lecture, meeting and conference. The difference lies in the different features which are accessible to you. A conference has more features than a meeting, a meeting has more features than a lecture.
- **Keywords** : Keywords of the conference.
- **Short display URL** : Create a URL shortcut to the event page, for instance: <http://indico/event/my-conf>
- **Chairpersons** : Add or remove the chairpersons of the conference.
- **Screen dates** : Set the Screen dates. These are the dates that will be displayed in the home page of the conferences. The screen dates are useful when we want to have different dates in the display than in the timetable.
- **Types of contributions** : Create all the types of contributions for your conference, for example, oral presentation and poster. This contribution type can be chosen for any abstracts or contributions added to the conference.

2.4.2 Timetable Management

You can organise your conference from the Timetable tab in the conferece management area. When you start with a timetable it will look like this:

Conference 1 19 July - 25 July
Created by Anamaria Costache

Event actions
[Clone](#) [Lock](#) | [Switch to event page](#)

General settings

Timetable

Material
Programme
Registration
Call for Abstracts
Contributions
Paper Reviewing
Chat Rooms
Video Services
Evaluation

Advanced options

Lists
Protection
Tools
Layout
Logs

Timetable (from Tue 19/07 to Mon 25/07 [[edit](#)] Timezone: Europe/Zurich)

| | | | | | | |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Tue 19/07 | Wed 20/07 | Thu 21/07 | Fri 22/07 | Sat 23/07 | Sun 24/07 | Mon 25/07 |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|

08:00

09:00

10:00

11:00

You can modify the start and end dates of the timetable, and you can start adding sessions, breaks, and contributions to your timetable.

Timetable (from Tue 19/07 to Mon 25/07 [[edit](#)] Timezone: Europe/Zurich)

| | | | | | | |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Tue 19/07 | Wed 20/07 | Thu 21/07 | Fri 22/07 | Sat 23/07 | Sun 24/07 | Mon 25/07 |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|

08:00 0 - A CERN 08:00 - 09:00

09:00 a CERN 09:00 - 09:20

10:00 5 - aaa CERN 09:20 - 10:20

11:00

12:00

08:00 - 11:20

In order to edit the entries in the timetable, you just need to click on the entry box and edition balloon will show up.

Sessions

A session is essentially a time interval within which you organise many presentations of your conference. You can create sessions based on different reasons:

- You could use a session for each track, for example.
- There can also be more than one session scheduled at the same time (parallel sessions).

To create a new session, click on *Add new* and *Session* at the top right of the timetable. When doing so, you have the option to create a new session or add a block to an already existing session (if there is already at least one session in your timetable).

- Create a new session: You will need to give it a title, choose the duration and a date and time. You can then complete the following criteria (optional): you can add a description, change the location, add conveners etc.

Add Session

Title:

Description:

Date: 25/07/2011

Time: 11:00 – 12:00

Place:

| | |
|---|----------------------------|
| Location: <input type="text" value="CERN"/> | Room: <input type="text"/> |
|---|----------------------------|

Inherit from parent: (CERN)

Address:

Color:

Convener(s):

Add Existing Add New

Session type:

Standard
 Poster

Add Cancel

- Add another block to: You can choose to add another block to an already existing session. You will first need to choose to what session you want to add a block. You can then choose the time, date, location, add a convener, etc. This means the same session will be happening in different time intervals. For example, you can have a morning interval, then a break, then an afternoon interval within the same session. Another example is having a session on a particular subject one day, and on another subject a few days later.

Date 25/07/2011

Time 11:00 – 12:00

Place

| | |
|----------|------|
| Location | Room |
| CERN | |

Inherit from parent: (CERN)

Address

Convener(s)

Add Existing Add New

Add Cancel

Session Blocks

A session can happen in different intervals of time. If you already have a session (which will be like the first block) and you want to add more blocks for that session, you can do it from the menu (in the top bar of the timetable) *Add new > Session > Add another block to:* an already existing session.

However, this is optional, blocks can be used when the session takes place over more than one period of time. For example, you may have a morning block, then a break, and then an afternoon block within the same session. Also, you may have one day you have a session on a particular subject for a couple of hours and then two days later you may have another session on that subject.

Adding Breaks to a Timetable

To add a break to your timetable, use the menu *Add new -> Break* at the top right of the timetable. You will be presented with a form where you can modify the name, description, date and time of the break. You can also modify the address where the break will take place and the color in which it will appear in the timetable. Once the break is created it will appear in your timetable.

The screenshot shows the 'Add Break' dialog box. At the top, there is a title 'Add Break' and a close button. Below the title, there are fields for 'Title' (a text input field) and 'Description' (a larger text area). Under the 'Place' section, there are 'Location' (set to 'CERN') and 'Room' (an empty input field). A checkbox labeled 'Inherit from parent: (CERN)' is checked. There is also an 'Address' field (empty). The 'Date' is set to '25/07/2011'. The 'Start time' is '11:00' and the 'Duration' is '20 min'. A 'Color' button is available to choose a color. At the bottom, there are 'Add' and 'Cancel' buttons.

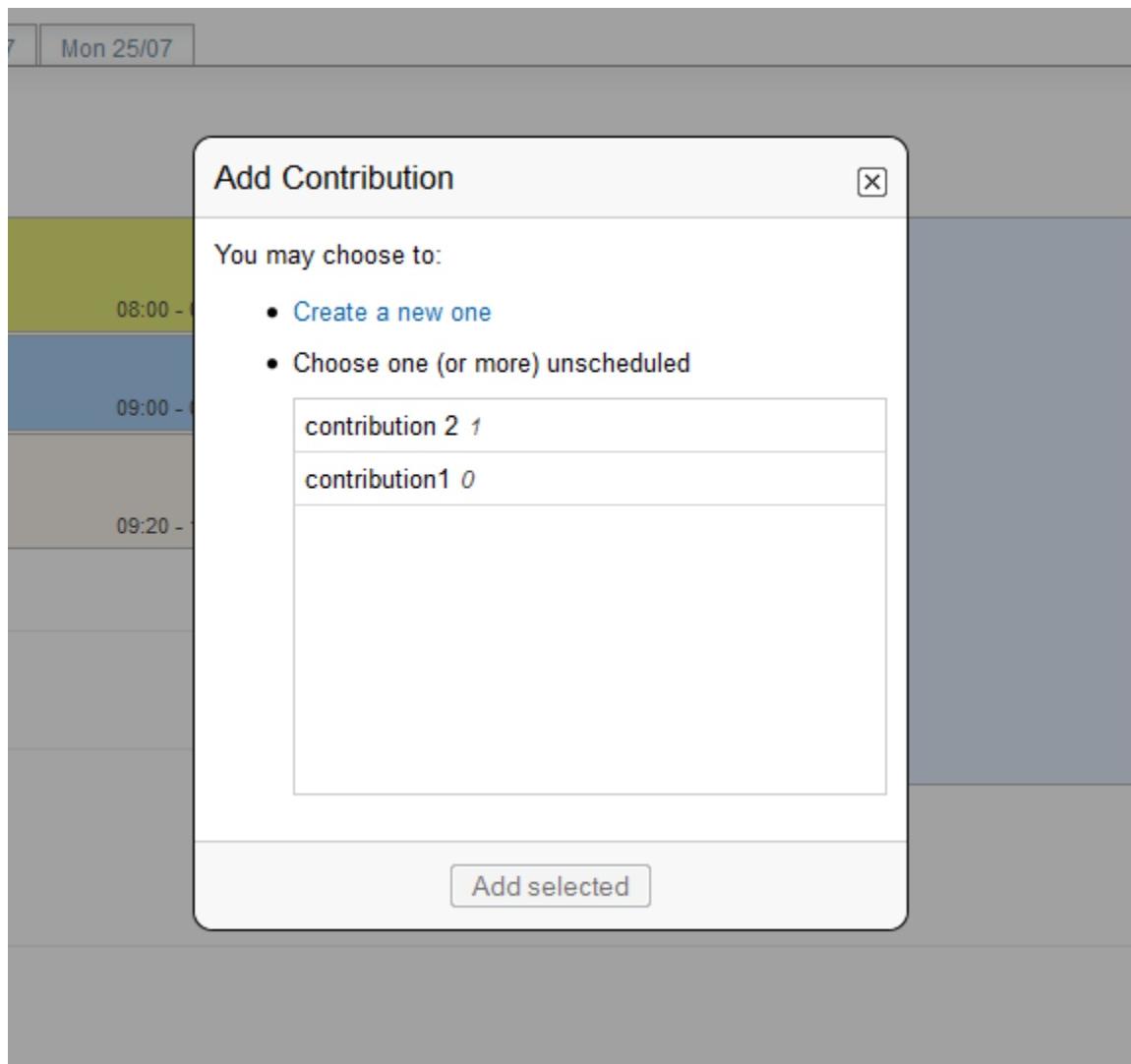
In order to modify your breaks, you need to click on the entry and an edition balloon will be displayed. Click on **Edit** to access the edit menu. By doing so, you can edit all the informations entered in the form when you created the break. If you quickly want to modify the duration or location of the break, click on the pencil to the right of **Duration**, **Room** and **Location**. You can also click on *Move* in the edition balloon. From this option, you can choose to move the break, inside a session or to another day.

If you delete a break, unlike a contribution, it will not remain anywhere. You will however be asked to confirm deletion.

Adding Contributions to a Timetable

To add a contribution to your timetable use the option *Add new > Contribution*. Here, there are two possible situations:

1. If there are already some unscheduled contributions (see Contributions Management), Indico will show a list of the contributions in which you select the one(s) you want to add. You can also choose to create a new one.



2. If there are no unscheduled contributions, a form for the creation of a new contribution will appear.

Add Contribution

dit

Basic **Advanced**

Title

Place

Location: Room:

Inherit from parent: (CERN)

Address

Date

Start time Duration min

Presenter(s)

Grant all these users with privileges: submission rights

Add Existing **Add New**

Add **Cancel**

If you choose to delete a contribution and this contribution has been created/added from the *Contributions* option on the left menu, then it will be deleted from the timetable, but will remain in the contributions list under the *Contributions* option.

To edit a contribution:

Click on the entry in the timetable, an edition balloon will show up. You then need to click on *Edit*. You will be redirected to the contribution's page, where you have six tabs, where you can edit the main options, the material, the sub-contributions, the protection, the tools and the paper reviewing. You can also choose in the edition balloon to *Move* the contribution. This allows you to move the contribution, into a session, or to another day.

Session Management

You can access the Management area for a session from the edition balloon (this is the balloon that appears when clicking on the entry), by clicking *Edit > Session properties*.

The screenshot shows the Indico interface for managing a conference. On the left, a sidebar lists various management options like General settings, Timetable, Material, etc. The main area displays a timetable for 'Tue 19/07' from 08:00 to 12:00. A context menu is open over a session labeled 'A' from 08:00 to 09:00, which is currently empty. The menu options include 'Edit', 'Add block', 'Delete', and 'Color'. A sub-menu for 'Session properties' is also visible. The timetable grid shows other sessions like '0 -' at 08:00, 'a' at 09:00, and '5 - aaa' at 10:00, all located at 'CERN'. The background color of the session 'A' is yellow (#DFF5E6).

This new page will allow to modify everything within that Session. You will see different tabs from which you can:

- Edit the general settings.
- Manage the list of contributions for that session.
- Modify the inner timetable for that session.
- Write some comments that other session coordinators can read.
- Attach files.
- Set its protection and the coordinators (people with rights to schedule talks).

The screenshot shows the 'Session: A' details page. The sidebar on the left is identical to the previous screenshot. The main content area has a header 'Session: A' and a link 'Go back to: Timetable'. Below this is a tab navigation bar with 'Main' selected, followed by 'Contributions', 'Session timetable', 'Comment', 'Files', 'Protection', and 'Tools'. The 'Main' tab displays session properties: Code (no code), Title (A), Description (empty), Default place (CERN), Default contribution duration (00h20'), Time table type (standard), Background Color (#DFF5E6), and Text Color (#202020). There is a 'modify' button next to the text color setting. At the bottom, there is a section for 'Default conveners' with 'remove', 'new', and 'search' buttons.

To edit a session, click on its entry in the timetable and an edition balloon will show up. From this, you can add a new block to the session (which you can also do by clicking on *Add new -> session -> Add another block to*). You can delete the session, but please note that if you do so, it will not remain anywhere else, unlike contributions. You will however be asked to confirm deletion first. From the edition balloon still, you can change the color of the entry in the timetable, or change the duration and location of the session by clicking on the pencil to the right of **Duration**, **Room**, **Location**. By clicking on *Edit* in the edition balloon, you have three options that appear.

- Block timetable: You can edit the timetable of this block, i.e. you can add contributions and breaks inside the session itself
 - Block properties: You can edit all the information given when you created the session. You will be presented with exactly the same form
 - Session properties: You will be presented with six tabs: main, contributions, session timetable, comment, files, protection and tools. All these tabs are explained below
-

Main Tab

From the Main tab in Session you can modify the general session information. You can modify the code, title, description, default place, default duration and layout (in the timetable) of the session. You can also add/remove any conveners.

In this tab, all the default values will be used as default values when creating a new block for the session. This default values are taken from the creation of the first block for the session.

Contributions Tab

From the Contributions tab you can see all the contributions that are part of your session. These contributions will only be shown once they have been added (see [Adding Contributions to Sessions](#)). Here, you can also add contributions to your session. If you know the contribution's ID, you can make use of the *Quick search* option; type in the ID, and then click on *seek it*. Otherwise, you can search for it. You can search by author, or by any of the filtering criteria. It is also possible to import a contribution, to get the PDF or author list of selected contributions. You can also remove contributions, by selecting them and then clicking on *remove selected*.

Session timetable Tab

Each session can have an inner timetable. You can add new blocks, contributions and breaks inside this timetable.

Files Tab

This is the tab where you can view all the material belonging to the session. You can add , remove, edit or delete any material.

Protection Tab

From the Protection tab in Session you can set the access rights for modification, access, and domain control in the same way as you can for the conference (see [Protection Management](#)). The only difference is the Co-ordination control in which you can assign someone to be the Co-ordinator, which means they can add and remove contributions and breaks to the timetable of that particular session.

Tools Tab

From the Tools tab in Session you can delete, close the session or write minutes for it.

Adding Contributions to Sessions

Inside sessions, you can create new contributions from the timetable or add unscheduled contributions (which have already been created and will be placed in the timetable later on). Here, we will see how to add/import contributions that have already been created.

To add contributions to a session you first need to import them from the main conference. To do so, use the *Contribution* tab inside the session:

Session: A

Go back to: [Timetable](#)

The screenshot shows the 'Contributions' tab selected in the top navigation bar. Below the navigation are search and filtering fields: 'Quick search: contribution ID' and 'seekit'. A 'Filtering criteria' section contains a 'Author search' input and four filter panels: 'types', 'tracks', 'status', and 'material'. The 'types' panel has a single option 'not specified'. The 'tracks' panel lists 'Track 1', 'Track 2', and 'Track 3'. The 'status' panel lists '(S) scheduled', '(NS) not scheduled', and '(W) withdrawn'. The 'material' panel lists 'Paper', 'Slides', 'other', and '--no material--'. An 'apply' button is at the bottom of the filtering section. Below this is a summary table showing 'Found contributions (0)' with buttons for 'import contributions', 'PDF of all', and 'author list'. The table header includes columns for Id, Date, Duration, Type, Title, Presenter, Track, Status, and Material. A note below the table states 'Total Duration of Selected: 0h0m'. At the bottom are three buttons: 'remove selected', 'PDF of selected', and 'author list of selected'.

Click on *import contributions*, this will take you to a screen where you can select the contributions you want to include in your session.

Session: A

Go back to: [Timetable](#)

Main Contributions Session timetable Comment Files Protection Tools

Importing contributions to a session

Contribution with ids

All contributions from track

Selected contributions from the following list

| | | | |
|--------------------------|---|--------------------------|----------------|
| <input type="checkbox"/> | 0 | <input type="checkbox"/> | contribution1 |
| <input type="checkbox"/> | 1 | <input type="checkbox"/> | contribution 2 |

Once you have selected the contributions they will appear inside the Contributions tab in the session. You can then use the option *Add new > Contribution* from the Session timetable and select from the contributions you imported. When you have added a contribution to your session timetable you can edit the times, duration, room and location by clicking on the contribution box.

Timetable *(from Wed 20/07 to Wed 20/07 [edit])*

Wed 20/07

08:00 0 - Contribution 1 CERN

09:00 0 - Session 1 CERN

10:00

Contribution 1

Move | Edit | Delete

Duration: 08:00 - 08:20

Room:

Location: CERN

Room Booking

If there are rooms booked for the conference they will be shown at the top of a selection list during creating/editing sessions, slots, breaks and contributions. If the name of the booked room is green, it means it is not used in any other event in the current conference. Otherwise the name will turn red and information about event using this room will be shown while pointing this name.

Add Contribution

Title

Place

Room

1-1-025
1-1-1 - My Office at CERN
1-1-1 - test
This room is already used by Session1 between 08:00 and 12:00.
3-R-UUZ
4-3-004
4-S-013
4-1-021
[Add a different one](#)

Location

CERN
CERN (CERN)

Date

Start time

Presenter(s)

Grant all these users with privileges: submission rights

Rescheduling

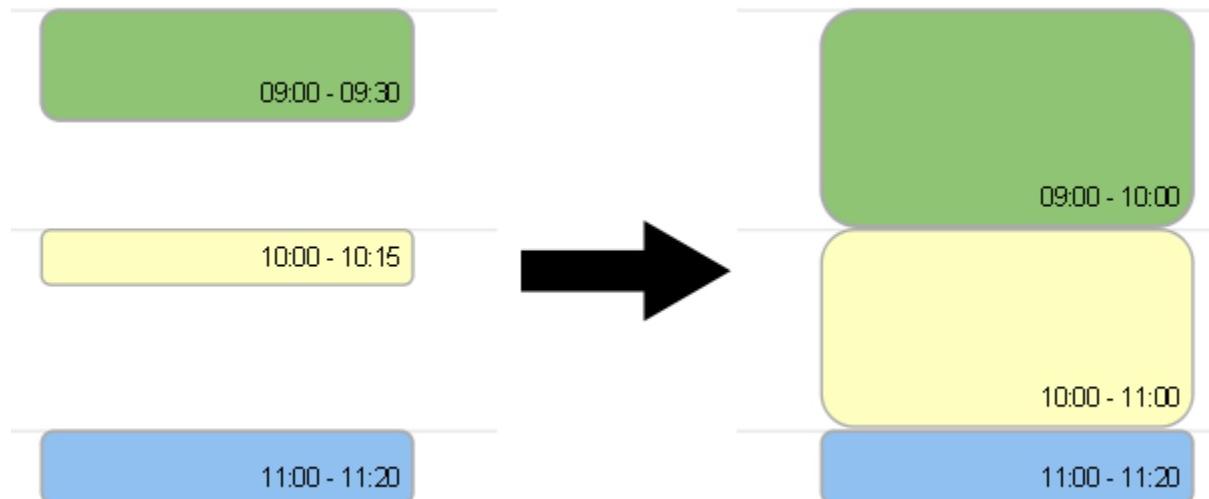
This option is available on the top right of the timetable, to the right of the option *Add new*.

Step 1: Choose the type of rescheduling you want

- Adjust time of all entries will move all the entries in the specific days by changing their **starting times**. The first entry will start when the event starts and the other will follow consecutively after it. The durations will not be changed.



- Adjust **duration** of all entries will adjust the duration of the entries of the selected day to fill the gaps between them, so that their starting times don't change. If a gap time is specified, the duration will be extended up to the value of this time gap before the starting time of the next entry.



Step 2: Choose the time gap between entries

You need to type a duration in minutes

Step 3: Choose to fit sessions to their content

You can choose to tick the option to fit all the sessions contained in the specific day to their content. This will change the start and end times of the session blocks occurring on that specific day in order to fit their respective content **before** performing the rescheduling.

Drag & Drop

You may also manipulate existing entries in the timetable by interacting with them directly using your mouse pointer, various functions are available to you whilst using this tool.

Moving a Contribution, Break or Session

By clicking on the desired contribution, break or session slot and dragging it around the timetable area, you will notice that the selected item moves with your pointer whilst showing where the new start time will be once the movement ends.



The proposed new start time of the item item is displayed to the left whilst dragging it.

Upon releasing the mouse button, the item dragged will have its start time (and, subsequently, its end time) altered to where it has since been positioned.

Note: The duration of the event is not modified in this operation.

Moving Multiple Contributions, Breaks or Sessions

Whilst performing a move of a contribution, break or session item, as denoted above, you may also hold the *SHIFT* key to modify all *following* contributions, breaks and sessions with the same difference applied to the item being dragged.

For example, if you were to drag an contribution starting at 10:00 to start an hour earlier at 09:00 and the *SHIFT* key was held, the difference of one hour earlier would be applied to all (and *only*) contributions and sessions of the same day.

Changing Contribution, Break or Session Duration

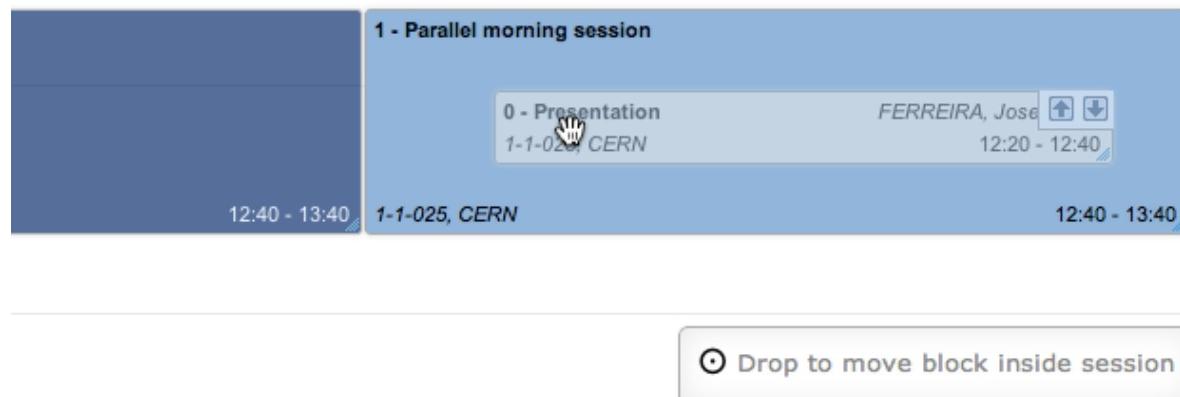
Positioning your pointer at the lower edge of any contribution, break or session item will display the resizing cursor, clicking here and dragging the line in an upward or downward direction will alter the end time by decreasing or

increasing the item's duration respectively.



Moving a Contribution or Break into a Session

It is possible to move a contribution or a break into a session slot by simply dragging the contribution/break in question over the session slot into which it is desired to go.



Once the contribution/break is over the session slot, the contribution's (break's) size will change to indicate that it may be moved into the session slot designated. Simply releasing the mouse button will commit the action and perform the move.

Undo Action

As all interactions performed via the drag and drop interface are instantly written to Indico, the facility exists to Undo any incorrect action simply by pressing the *Undo last operation* button which appears at the top of the timetable following any such action.



Upon clicking this button, the previous action will be totally reversed and you may proceed to continue with the originally intended action.

Note: The undo function supports only the last operation applied, you cannot step through this session's interaction history with the button.

2.4.3 Material Management

This is where you upload and manage the material attached to the conference. The material can be minutes, papers, posters, slides, etc. You can control the access protection of the material by choosing it to be public, private or inheriting (see *Access Control Policy*).

2.4.4 Programme Management: Tracks

From the *programme* option (on the left menu) you can add/remove tracks and access each of them by clicking on their name.

Conference 1 19 July
Created by Anamaria Costache

Program description

Tracks

- Track 1 This track is about nuclear physics
- Track 2 This track is about mechanics
- Track 3 This track is about computing

General settings **Programme**

Event actions: Clone | Lock | Switch to event page

Modify

remove selected | **add track**

Tracks are parts of the conference to which abstracts and contributions can belong. For more on tracks, see *indico_glossary* (section about tracks).

Inside tracks you can do the following:

- General settings:
 - Modify the Code: a code can be used if you prefer to use codes as opposed to long titles. These codes will be used in listings for contributions and abstracts.
 - Modify the Title and the Description of the track.

Conference 1 19 July
Created by Anamaria Costache

Track: Track 1

Go back to: [Track list](#)

Main Coordination control Abstracts Contributions

| | | |
|-------------|-------------------------------------|---------|
| Code | Title | Track 1 |
| Description | This track is about nuclear physics | |

General settings **Programme**

Event actions: Clone | Lock | Switch to event page

modify

- Coordination Control: Assign Track Manager(s) who can propose what is accepted into their Track. Track Managers do not have modification access to the rest of the conference, they only have access to the modification of their Track, see *track_coordinators_guide*

Conference 1 19 July
Created by Anamaria Costache

Event actions
Clone | Lock | Switch to event page

General settings
Timetable
Material
Programme
Registration
Call for Abstracts
Contributions
Paper Reviewing
Chat Rooms

Track: Track 1
Go back to: [Track list](#)

Main | Coordination control | **Abstracts** | Contributions

Users allowed to coordinate this track
GUINEA, Pig (test@cern.ch) ★ ✘

Add user to list

- **Abstracts:** Show any abstracts which have been submitted to the Track, the Track Manager can then propose to accept or reject it. Only the Conference Manager can have the final say in whether an abstract is accepted or rejected (see Abstracts Management).

Track: Physics

Go back to: [Track list](#)

Quick search: Abstract ID = seek it

Displaying 29 abstracts
Apply filters

Participant list Export to: Go to all abstracts

Select: All, None

| ID | Title | Type | Status | Acc. Type | Submission date |
|----|--------------------|-------------------|--|--------------|-----------------|
| 0 | abstract 1 | --not specified-- | <input checked="" type="checkbox"/> accepted for other track | | 17 March 2011 |
| 9 | abstract to review | --not specified-- | <input type="radio"/> submitted | | 28 March 2011 |
| 15 | fhcgfhjtr | --not specified-- | <input type="radio"/> submitted | | 13 April 2011 |
| 16 | test | --not specified-- | <input checked="" type="checkbox"/> accepted | presentation | 15 April 2011 |
| 17 | 123 | --not specified-- | <input type="radio"/> submitted | | 18 April 2011 |
| 19 | 9988 | --not specified-- | <input type="radio"/> submitted | | 18 April 2011 |

- **Contributions:** Show any contributions that belong to the Track (see Contributions Management).

Track: Track 1

Go back to: [Track list](#)

Main Coordination control Abstracts **Contributions**

Quick search: contribution ID **seek it**

Filtering criteria

Author search

| types | sessions | status |
|---|---|--|
| <input checked="" type="checkbox"/> --not specified-- | <input checked="" type="checkbox"/> --not specified-- <input checked="" type="checkbox"/> (no code) session 1 <input checked="" type="checkbox"/> (no code) Session 4 | <input checked="" type="checkbox"/> (S) scheduled <input checked="" type="checkbox"/> (NS) not scheduled <input checked="" type="checkbox"/> (W) withdrawn |

apply

Found contributions (1) [PDF of all](#) [author list of all](#)

| <input type="checkbox"/> Id | Date | Duration | Type | Title | Presenter | Session | Status |
|-----------------------------|------|----------|------|----------------|-----------|---------|--------|
| <input type="checkbox"/> 0 | | 00h20' | | Contribution 1 | | | NS |

Total Duration of Selected: 0h20m

[PDF of selected](#)
[author list of selected](#)

2.4.5 Registration Management

You may wish to have some kind of registration process for those attending your conference. Here you can give the registrants options such as accommodation or any specific needs. The Registration Management comes in two parts: the Registration Form and the Registrants.

These are the steps in the registration process:

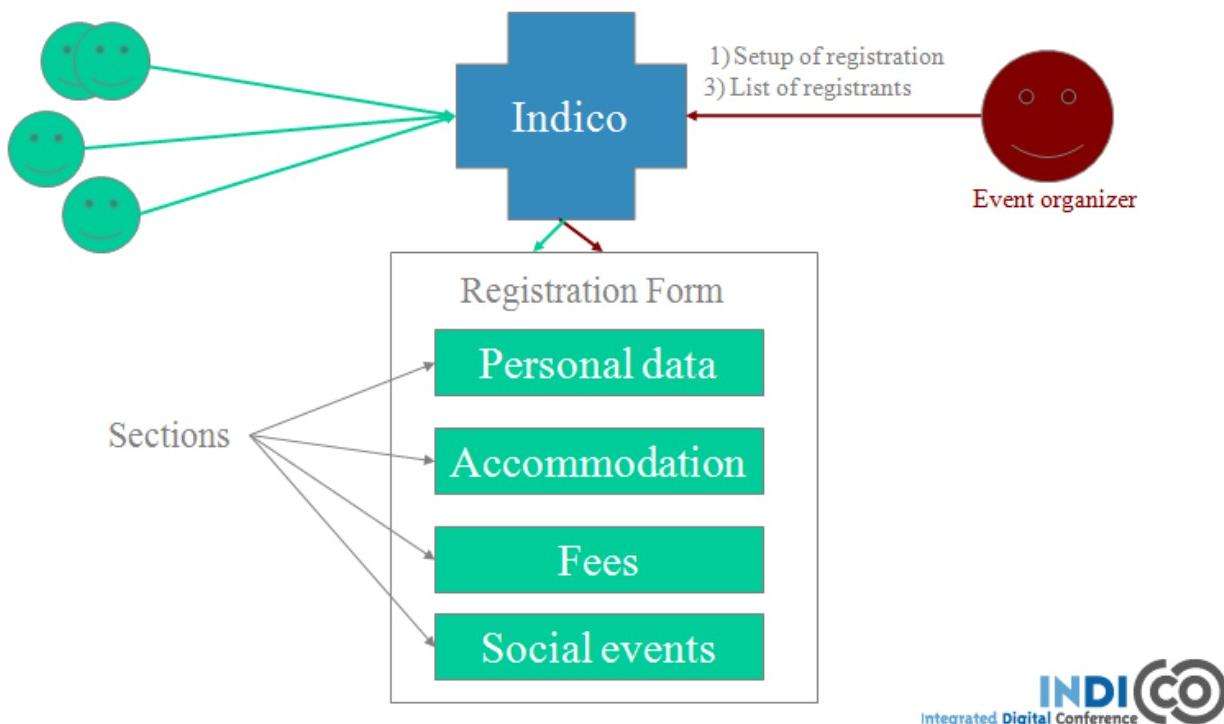
1. The conference manager enables the registration. To do so, go on the *Registration* option in the left menu, and click on the button *Enable*. He can set the registration deadline, the maximum number of participants, to set e-mail notifications etc. (see *Setup tab*).
2. The registrants apply for participation. To do so, they fill in a form that is found on the event's page.

The screenshot shows the Indico interface for a conference titled 'Test Conference'. At the top, there are navigation icons (back, forward, search) and a header bar with 'Europe/Zurich' and 'P. Guinea' dropdowns. Below the header, the conference details are listed: '27-31 January 2014' and 'CERN Europe/Zurich timezone'. A search bar with a 'Search' button is on the right. On the left, a sidebar menu includes 'Overview', 'Scientific Programme', 'Timetable', 'Contribution List', 'Author List', 'My Conference', 'Registration', and 'Registration Form' (which is highlighted with a red border). In the main content area, there's a clock icon with the text 'Starts 27 Jan 2014 08:00 Ends 31 Jan 2014 18:00 Europe/Zurich', a location pin icon labeled 'CERN', and a download icon with the text 'No material yet'.

This form is set by the conference manager (see below). He can choose all the options that will be available to registrants, such as social events, accommodation etc. The conference manager will have the option to make certain events billable (such as lunches, expeditions organized within the conference etc.) and then to enable the e-payment. E-payment can be enabled in the *Registration* option in the left menu, under the tab *e-payment* (see *E-payment*).

3. The conference manager has access to the final list of participants, which he can manage.
4. Once the list of participants has been established, Indico automatically generates printable badges for each participants. The conference manager can customize them by going to the tab *Registrants*, selecting registrants and then clicking on *Print badges* (see *Registrants*, section *Print badges*), sending emails, exporting to excel, pdf, etc.

2) Registrants apply for participation/payment



Registration Form

You can access the registration module from the option *Registration* in the menu on the left.

Setup tab

From the Setup tab you can control the main features of the registration form: enable or disable the registration, modify the period of registration, the maximum number of registrants you will take, any announcements and if you wish to receive an email when a new registrant applies. Click on *Modify*, on the right side of the setup tab, to access the configuration page.

The last part of this tab is *Custom statuses*. This is the status of the registrant; you can add or delete statuses.

| Setup | Edit | Registrants | e-payment | e-ticket | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|-----------|----------|-----------------|-------------------------------------|---|--|-----------------------|---------------------------|---|--|-------|-------------------|--------------|--|--------------|--|------------------------|--------------|-----------------------------------|------------------------|---|--|------------------|---|-------------------|-----|
| <table border="0"> <tr> <td>Current status</td> <td><input checked="" type="radio"/> ON</td> </tr> <tr> <td>Registration start date</td> <td>Wednesday 22 January 2014</td> </tr> <tr> <td>Registration end date</td> <td>Wednesday 22 January 2014</td> </tr> <tr> <td>Modification end date</td> <td></td> </tr> <tr> <td>Title</td> <td>Registration Form</td> </tr> <tr> <td>Contact info</td> <td></td> </tr> <tr> <td>Announcement</td> <td></td> </tr> <tr> <td>Max No. of registrants</td> <td>--No limit--</td> </tr> <tr> <td>Email notification sender address</td> <td>noreply-root@localhost</td> </tr> <tr> <td>Email notification (on new registrations)</td> <td>To List: --no TO list-- Cc List: --no CC list--</td> </tr> <tr> <td>Email registrant</td> <td>After registration: Yes With a payment summary: No After successful payment: No</td> </tr> <tr> <td>Must have account</td> <td>Yes</td> </tr> </table> | | | | | Current status | <input checked="" type="radio"/> ON | Registration start date | Wednesday 22 January 2014 | Registration end date | Wednesday 22 January 2014 | Modification end date | | Title | Registration Form | Contact info | | Announcement | | Max No. of registrants | --No limit-- | Email notification sender address | noreply-root@localhost | Email notification (on new registrations) | To List: --no TO list-- Cc List: --no CC list-- | Email registrant | After registration: Yes With a payment summary: No After successful payment: No | Must have account | Yes |
| Current status | <input checked="" type="radio"/> ON | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registration start date | Wednesday 22 January 2014 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registration end date | Wednesday 22 January 2014 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Modification end date | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Title | Registration Form | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Contact info | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Announcement | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Max No. of registrants | --No limit-- | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Email notification sender address | noreply-root@localhost | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Email notification (on new registrations) | To List: --no TO list-- Cc List: --no CC list-- | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Email registrant | After registration: Yes With a payment summary: No After successful payment: No | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Must have account | Yes | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="0"> <tr> <td>Custom statuses</td> <td><input type="text"/></td> <td><input type="button" value="add status"/></td> </tr> <tr> <td colspan="3"> <ul style="list-style-type: none"> • No statuses defined yet. </td> </tr> <tr> <td colspan="3"> <input type="button" value="remove status"/> <p>You can use this option in order to create general statuses you will be able to use afterwards in the list of registrants. For instance, you can create a status "paid" in order to check if someone has paid or not.</p> </td> </tr> </table> | | | | | Custom statuses | <input type="text"/> | <input type="button" value="add status"/> | <ul style="list-style-type: none"> • No statuses defined yet. | | | <input type="button" value="remove status"/> <p>You can use this option in order to create general statuses you will be able to use afterwards in the list of registrants. For instance, you can create a status "paid" in order to check if someone has paid or not.</p> | | | | | | | | | | | | | | | | | |
| Custom statuses | <input type="text"/> | <input type="button" value="add status"/> | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <ul style="list-style-type: none"> • No statuses defined yet. | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input type="button" value="remove status"/> <p>You can use this option in order to create general statuses you will be able to use afterwards in the list of registrants. For instance, you can create a status "paid" in order to check if someone has paid or not.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

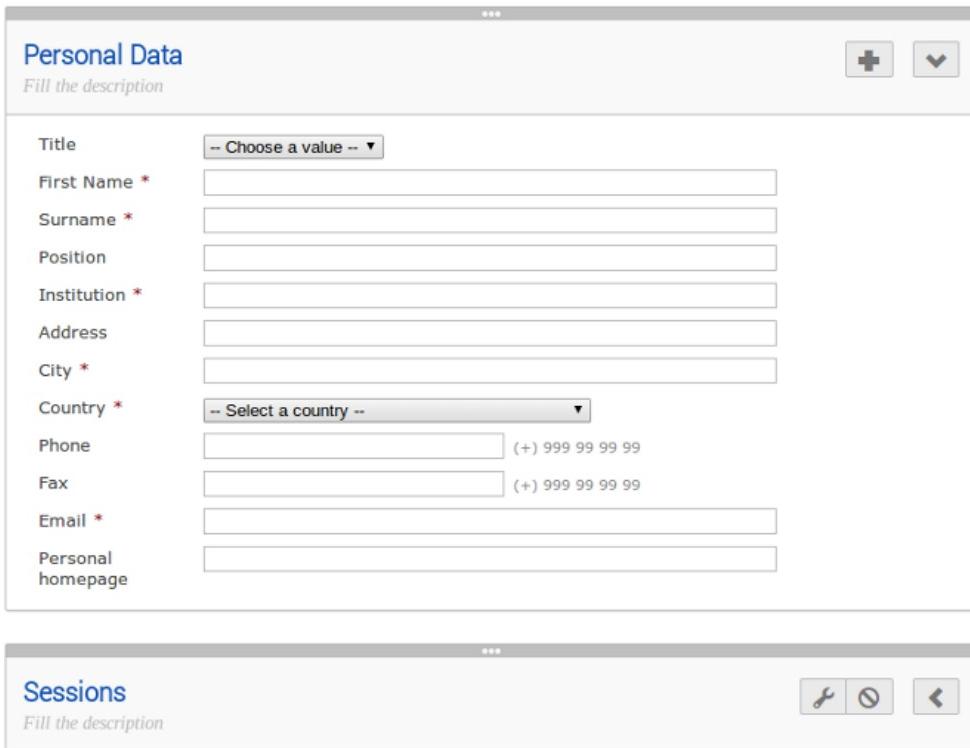
Here is an exhaustive list of the parameters that can be configured:

- Current status: this is where you enable/disable the registration.
- Registration start/end date: choose the registration start and end dates. You can also allow late registrations by choosing *Allow x days/weeks late*.
- Modification end date: If you want the registrants to be able to modify their registration after the end date of the registration, you can set a modification end date.
- Title: you can change the title of the registration form.

- Contact info: Type here any information you wish to appear under the option *Registration* in the event page.
- Announcement: You can enter any announcement that you wish to appear in the registration form.
- Max no. of registrants: You can limit the number of users who can register for your conference.
- Email notification sender address: The FROM address that will appear in any email notification sent.
- Email notification: If you wish a notification to be sent when a registration is submitted, enter here the addresses of the persons you want to receive the notification.
- Email registrant: Choose when/if to email a registrant (e.g. after registration, after successful payment etc).
- Must have account: You can choose if the registrants to your conference must have an account or not to be able to register.

Edit tab

Within this tab resides all edition capabilities of the registration form content. You will be presented with an interactive editor of the registration form. Whatever change you make on it, it will be instantly saved.



The screenshot shows the Indico registration form editor interface. At the top, there is a navigation bar with tabs: Setup, Edit (which is selected), Registrants, e-payment, and e-ticket. Below the navigation bar is a toolbar with buttons for Add section, Recover sections, and sorting. The main area is divided into two sections:

- Personal Data**: This section contains fields for First Name, Surname, Position, Institution, Address, City, Country, Phone, Fax, Email, and Personal homepage. Most fields are marked with a red asterisk, indicating they are required. The "Country" field has a dropdown menu open. The "Phone" and "Fax" fields show a placeholder "(+ 999 99 99 99)".
- Sessions**: This section is currently empty and has a "Fill the description" placeholder.

The registration form is organized in *sections*. Each one is an essential part of the registration form, and it may contain several *fields* to be filled in by the user later on. The edition view allows you to edit, disable, recover and sort sections, create new ones, and delete them. Also, they can be expanded and collapsed to have a more comfortable view.

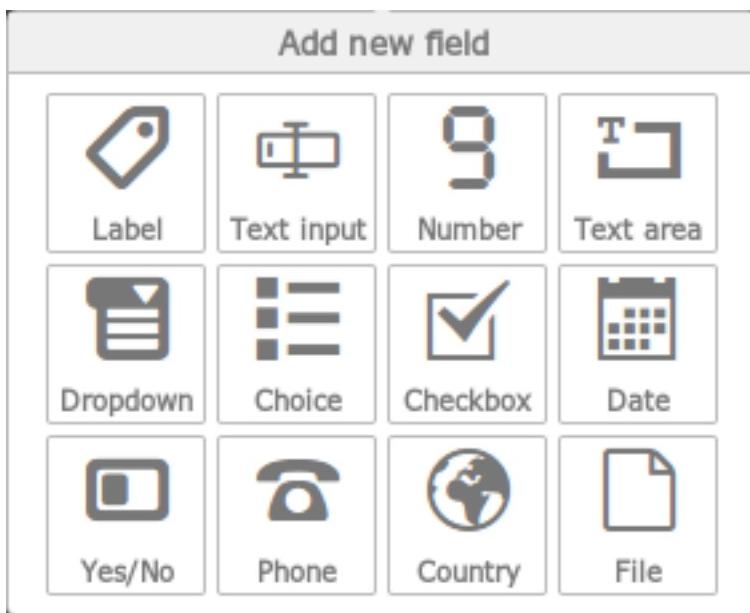
The first thing you will find above the sections is a floating toolbar with buttons to create new sections, recover disabled ones (if applies), and extend/collapse all. In order to modify the order of the sections, if you grab the 3 horizontal

dots on the upper part of the section box, you can drag and drop it to the desired location. Should you need to finally dispose of any custom section that is disabled, you can do so from within the recover sections dialog.

The screenshot shows the 'Personal Data' configuration screen. At the top, there's a header with the section title 'Personal Data' and a placeholder 'Fill the description'. Below the header are several input fields: 'Title' (a dropdown menu with the option '-- Choose a value --'), 'First Name *', 'Surname *', 'Position', 'Institution *', 'Address', 'City *', 'Country *' (a dropdown menu with the option '-- Select a country --'), 'Phone' (with a value '(+) 999 99 99 99'), 'Fax' (with a value '(+) 999 99 99 99'), 'Email *', 'Personal homepage', and 'Address' (with a small trash bin icon). On the right side of the form, there are three buttons: a plus sign for adding fields, a down arrow for collapsing or extending the section, and a gear icon for configuration. At the bottom of the form, there's a link 'Disabled fields' followed by a question mark icon. Below the main form area, there's another row with a field labeled 'Office Phone *' containing the value '(+) 999 99 99 99'.

In the header of each section you can modify the title and description simply by clicking on the text to start editing it and saving it by pressing ENTER. On the right side there are some buttons that allow you to add new *fields*, open the configuration dialog, disable the section, or collapsing/extending it. Please, note that not all the sections allow the same actions, as some don't accept new fields or can't be disabled nor have further configuration options. Some of their peculiarities are as follows.

- **Personal Data:** Personal data registrants will be asked. Any number of fields can be added. There are several types of fields available from the *Add Field* button, covering the most common use cases. Also, these fields will have the option to be billable, meaning that they can have a price attached. Therefore, the form can be used with an online payment system.



A highlighted field can be removed, disabled and configured by clicking on the icons that appear on the right side. Depending on the type of field, different options will appear in the configuration dialog. Disabled fields will be moved to the bottom of the section and they won't be displayed in the registration form. You can sort the fields by grabbing the 3 dots on the left side of the row and drag & dropping it on the desired location. Here is an example of how it looks a configuration dialog.

The screenshot shows the 'Personal Data' configuration screen. On the left, there is a list of fields: Title, First Name *, Surname, Position, Institution, Address, City, Country, Email, Phone, Fax, Personal homepage, and Address. The 'First Name *' field is highlighted with a red border. An 'Edit Field: radio' dialog is open over the 'Surname' field. The dialog has tabs for 'Options' (selected) and 'Caption *'. The 'Caption' field contains 'Title' and has a checked 'Mandatory' checkbox. The 'Description' field is empty. Below these are 'Default Item' (set to 'Mr.'), 'Input type' (set to 'Drop-down list'), and 'Update' and 'Cancel' buttons. At the bottom of the main screen, there is a 'Disabled fields' section with an info icon and a list containing 'Office Phone *' with the value '(+) 999 99 99 99'.

- **Reason for Participation:** The Reason for participation form allows you to ask the registrant why he or she wants to participate. From this page you can modify the question and title of the form.

Reason for participation

Please, let us know why you are interested to participate in our event:

- **Sessions:** The Sessions form allows you to add which sessions from your conference you would like people to register for. From the form you can also change the title, description, and the type of session's form (2 choices, they can choose just two sessions; multiple, they can choose any session).

Sessions

Fill the description

Select the sessions you wish to attend to:

Preferred choice * --Select a session-- ▾

Secondary choice (Optional) --Select a session-- ▾

- **Accommodation:** The Accommodation form lets you add or remove the different types of accommodation available to your registrants. You can also add a maximum number of places, price, etc.

Accommodation

Fill the description

Arrival date * --select a date-- ▾

Departure date * --select a date-- ▾

Select your accommodation: *

CERN Hostel

I prefer to book a room in a Geneva hotel

I will arrange my own accommodation

- **Social Events:** The Social Events form allows you to add/remove any social events for which registrants can sign up. When you add an event you need to add the title of this event.

Social Events

Fill the description

Select the social events you would like to attend and how many places you will need

| | | |
|---|-----|--------|
| <input type="checkbox"/> Dinner | 1 ▾ | 30 CHF |
| <input type="checkbox"/> Welcome cocktail | 1 ▾ | |

- **Further Information:** The Further Information form gives you the opportunity to add any additional information for the registrants.

Further information

Fill the further information content

- **General Sections:** These are custom sessions created by the manager of the conference. As with the *Personal Data* section, you can add as many fields as needed.

Registrants

The Registrants tab will show a list of all the registrants for your conference.

Setup Registrants Preview e-payment e-ticket

Displaying 3 registrants

Apply filters | Columns to display | Static URL for this result

| <input checked="" type="checkbox"/> | Name | Email | Institution | Country |
|-------------------------------------|-----------------------|----------------------|-------------|-------------|
| <input type="checkbox"/> | Dr. BARATHEON, Robert | robert@baratheon.com | CERN | SWITZERLAND |
| <input type="checkbox"/> | PRANJIC, Marko | marko@pranjic.hr | CERN | CROATIA |
| <input type="checkbox"/> | SNOW, Jon | jon.snow@starks.kl | Starks | GERMANY |

From this list you can perform several actions on the registrants, as for example:

- **Add new:** It will open the registration form (see Registration Form).
- **Remove:** It will remove the selected registrants.
- **Check in:** It will mark the selected registrants as checked in. (*This option is only available if the e-ticket module is enabled*)
- **Email:** It will allow to send an email to the selected registrants. Indico will send one email per participant. Also, you can profit from the Available tags to make it personal; Indico will replace the tag with the real value of the registrant, e.g. {registrant_family_name} will be Smith.

Setup Registrants Preview e-payment

Compose the email

From address christophe.wachter@cern.ch

To address john.doe@cern.ch, sheldon.cooper@cern.ch, christophe.wachter@cern.ch

CC addresses

Beware, addresses in this field will receive one mail per registrant

Subject

Body

Available tags:

| | |
|-----------------------------|--------|
| {conference_title} | Insert |
| {conference_URL} | Insert |
| {registrant_id} | Insert |
| {registrant_first_name} | Insert |
| {registrant_family_name} | Insert |
| {registrant_title} | Insert |
| {registrant_accommodation} | Insert |
| {registrant_social_events} | Insert |
| {registrant_sessions} | Insert |
| {registrant_arrival_date} | Insert |
| {registrant_departure_date} | Insert |

preview send cancel

- **Print badges:** It will open a new page that will allow you to print the badges of the selected registrants.

Alarms Clone Event Posters Badges/Tablesigns Lock Delete Material Package

Create a New Template

Based on:

Available Templates

Select the required template below then you may click the download button to obtain the generated PDF.

Normal Badges



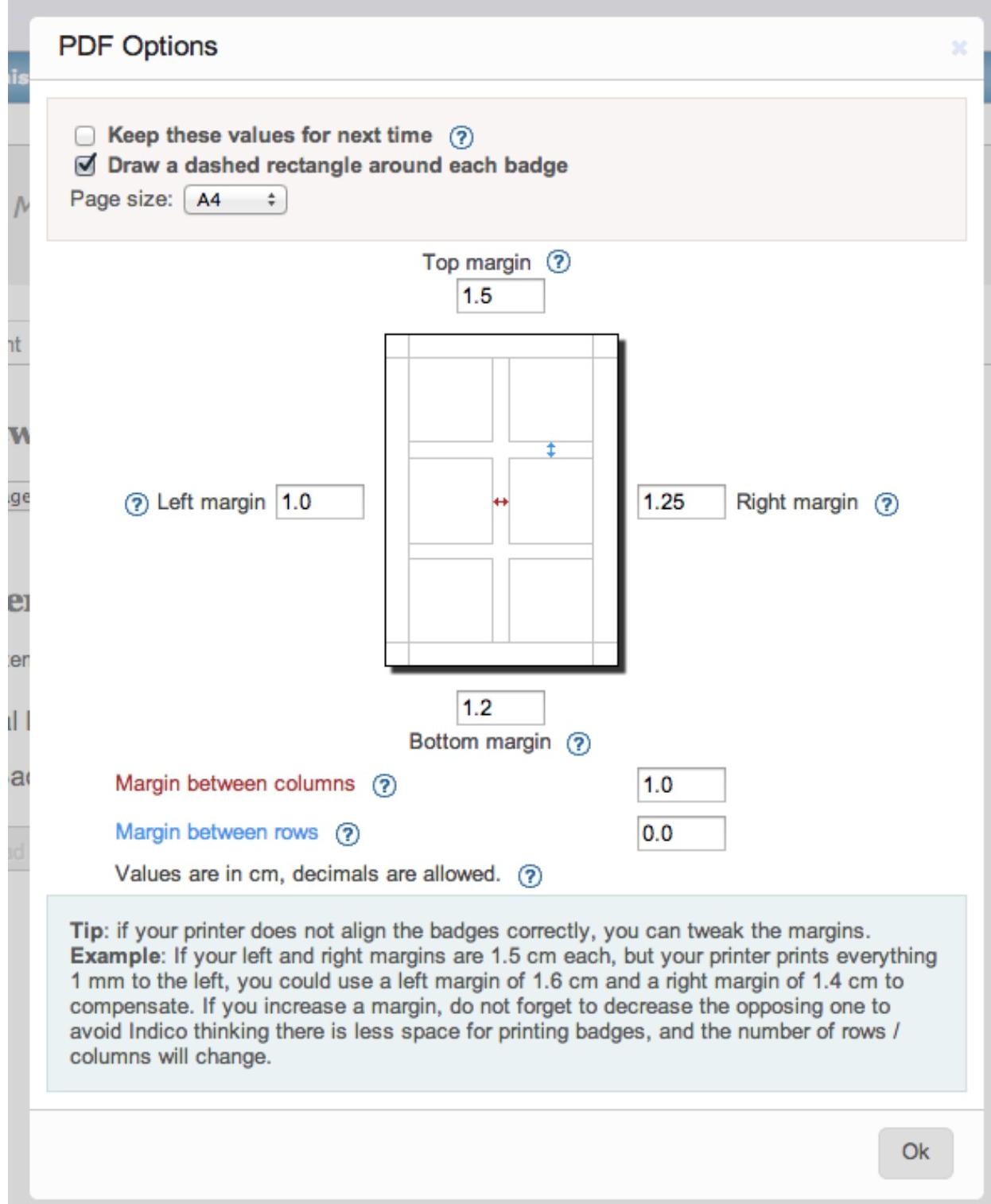
Staff Badges



You may then select which template you which to use for your PDF by selecting the radio button to the left of it

and then clicking ‘Download Badges PDF’. You also have the option to edit, clone and delete the templates you have stored at will.

Furthermore, clicking the ‘PDF Layout Options’ button provides access to further fine-tune your badges before downloading:



- **Show stats:** It will show the statistics about the registrants.

[Setup](#) **Registrants** [Preview](#) [e-payment](#)

Registrants Statistics

Accommodation (1)

| | |
|---|---|
| CERN Hostel | 0 |
| I prefer to book a room in a Geneva hotel | 1 |
| I will arrange my own accommodation | 0 |

Social Events (0)

Sessions (0)

[**<< back to registrants list**](#)

- **Export -> CSV:** It will create a CSV file with the selected registrants and the columns displayed.
- **Export -> PDF:** It will allow you to create a PDF in two styles: *Table style* and *Book style*. If you want to print a large quantity of fields the *Book Style* is recommended.

Also, beware that clicking on Select All or None will select or unselect all the registrants checkboxes.

Moreover, clicking on the registrant's name will show you all his details and the information he provided in response to the form's questions. And you can also modify them.

*Registrant***SNOW, Jon**[Go back to: Registrants list](#)[Main](#) **E-Ticket**

Registrant ID 2
Registration date 02-September-2013 11:57 (Europe/Zurich)

Personal Data

Title:
First Name: Jon
Surname: Snow
Position:

Additionally, if the e-ticket module is enabled an e-ticket tab will be shown. Where you can download the generated ticket for this registrant, as well as mark/unmark him as checked in.

Registrant
SNOW, Jon

Go back to: [Registrants list](#)

[Main](#) [E-Ticket](#)

[Download registrant's ticket](#)

Checked in: Yes [Uncheck in](#)

Check in date: 4 Sep 2013 14:31:28

E-payment

You can choose to enable or disable e-payment by clicking on *Enable/Disable*. From this tab, you can customize the text to display in the payment page, the payment conditions, the email bodies related to epayment and the currency to use. See in the image below all the options.

The screenshot shows the 'e-payment' configuration interface. At the top, there are tabs: Setup, Registrants, Preview, and e-payment (which is selected). Below the tabs, the main area is titled 'Configuration of pay later'. It contains several sections with dropdown menus and text input fields:

- Currency:** A dropdown menu currently set to 'Euro'.
- Detail of payment:** An empty text area.
- Enable conditions:** A checkbox labeled 'Check the box to activate the conditions'.
- Mandatory Conditions:** A scrollable text area containing the following text:

Conference Secretary as soon as possible.
The Conference committee reserves the right to refuse reimbursement of part or all of the fee in the case of late cancellation. However, each case of cancellation would be considered individually.
- Conditions:** An empty text area.
- Payment Summary Email Message:** A scrollable text area containing the message: 'Currently this email is DISABLED (You can change this in the registration form setup)
Please, see the summary of your order:'
- Success Email Message:** A scrollable text area containing the message: 'Currently this email is DISABLED (You can change this in the registration form setup)
Congratulations, your payment was successful.'

At the bottom left are 'OK' and 'cancel' buttons.

E-ticket

You can choose to enable or disable the e-ticket module by clicking on *On/Off*.

The screenshot shows the 'e-ticket' configuration page. At the top, there are tabs: Setup, Registrants, Preview, e-payment, and e-ticket. The 'e-ticket' tab is selected. Below the tabs, there is a section titled 'e-ticket module enabled' with a green 'ON' button. Underneath, there are three checkboxes labeled: 'Attach e-ticket PDF to the email sent to the user after registration', 'Give the possibility to the user of downloading the e-ticket PDF from the conference homepage menu', and 'Give the possibility to the user of downloading the e-ticket PDF from the summary page right after registration'. A tooltip box is open, explaining what an e-ticket is and how it's used for check-in. It also includes a 'Show QR Code' button.

Once enabled, Indico will be ready to generate a unique electronic ticket for every participant. The e-ticket is a PDF document containing a QR code that can be used to identify and check-in attendees at the registration desk of the conference. Every registrant will own a personal e-ticket. In order to register participants, the organiser of the event could use the application 'Indico check-in', that can be downloaded from here. Once the app is installed, one needs to configure it and download this event simply by scanning the following QR Code.

Managers can choose how Indico will distribute the e-tickets. Currently, there are three options:

1. The e-ticket can be attached to the email sent to the user after registration.
2. The e-ticket can be downloaded from the conference homepage menu.
3. The e-ticket can be downloaded from the summary page right after registration.

The screenshot shows the 'Registration Form' page. On the left, there is a sidebar with links: Overview, Scientific Programme, Timetable, Contribution List, Author List, My Conference, Registration, Modify my Registration, and Download e-ticket. The 'Registration' link is currently selected. The main content area has a title 'Registration Form' and a message 'Thank you for completing the registration form which has been sent to the organisers for their attention.' Below this, there are download links: 'Download ticket' (with a QR code icon) and 'Download e-ticket'. Underneath, there is a section titled 'Personal Data' with the following information:

| | |
|-------------|----------|
| Title | Mr. |
| First Name | Bernard |
| Surname | Kolobara |
| Position | Student |
| Institution | FER |

2.4.6 Abstracts Management

The Abstracts option has 5 tabs:

- **Setup:** Where you can enable/disable the abstract submission process, change the start/end submission dates, set a modification deadline, enable email notifications etc
- **Preview:** Preview of the submission form, with the content, the author and co-author, but also other options such as track classification etc.

- **List of Abstracts:** Display the list of abstracts. Here you can add/delete abstracts, apply filters in order to view certain abstracts only etc.
- **Book of Abstract Setup:** Where you can customize the book of abstract and print it too
- **Reviewing:** Where you can set questions, assign reviewers by track and set notification templates

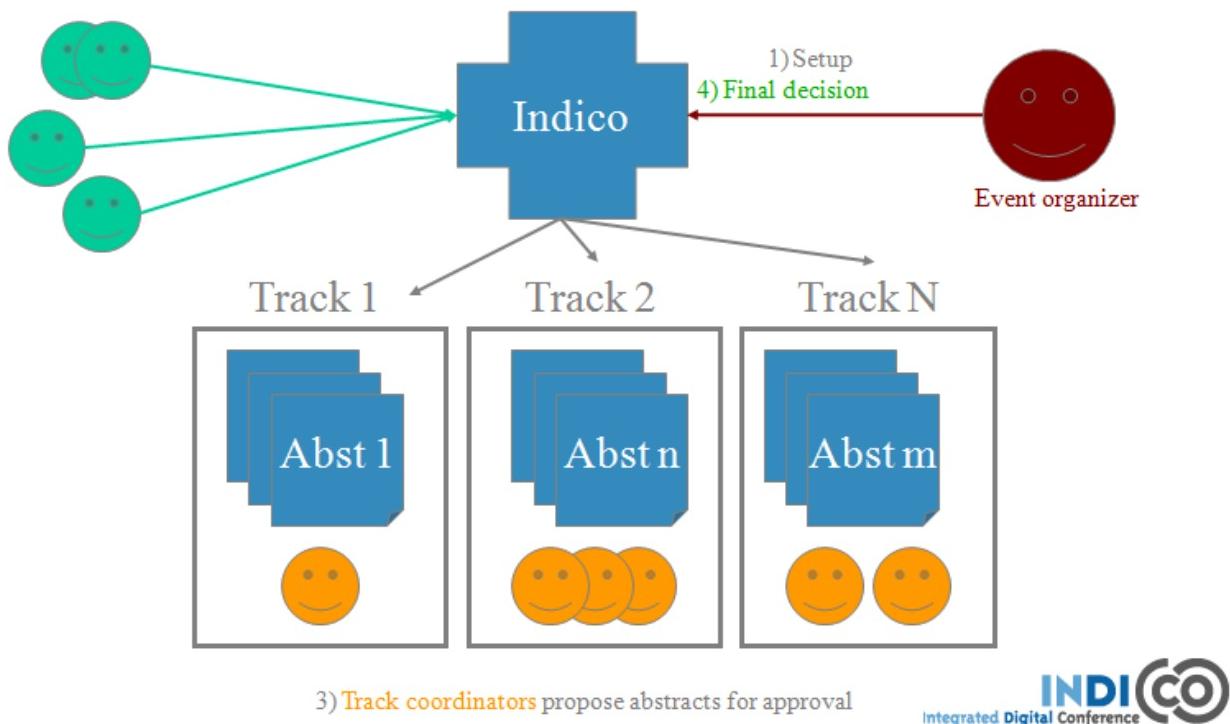
See below for more details about each tab, *Abstracts Setup*

Abstracts

The Abstracts process works in the following way:

1. The event organizer needs to enable the abstract submission process. You can do in the *Abstracts* option, in the tab *Setup* ; see *Abstracts Setup*
2. All the authors submit their abstract. To do so, they need to go to the event page. If the abstract submission process has been enabled, under the *Call for Abstracts* option there will be a sub-option *Submit a new abstract*. Click on this link, complete the form and then click on *Submit*. The abstract will need to belong to a track if you want to use the review process
3. The abstracts are now reviewed by the track coordinators. Each Track Coordinator has a list of abstracts to review. He will propose to accept, merge or reject each abstract
4. The final decision belongs to the event organizer. He will decide whether to confirm the track coordinator's decision or to do otherwise

2) Authors submit their abstracts



Abstracts Setup

The different tabs are explained below:

Setup

The options you can find inside the setup tab are the following:

- **Current status:** From here you can enable and disable the abstract submission
- **Dates:** Choose the submission start and end dates
- **Modification deadline:** You can let the users modify their abstract after they've submitted it. You can choose the modification deadline to be after the submission end date, which means the users will still be able to modify their abstract (once submitted) after the submission deadline
- **Announcement:** Any comments you wish to make that will appear in the event page under the option *Call for Abstracts*
- **Email notification on submission:** An email message is automatically sent to the submitter after submitting an abstract. You can specify other email addresses you wish to receive a notification
- **Late submission authorised users:** If you want, you can allow certain users to submit their abstracts after the deadline.
- **Misc. Options:** Other options available, such as enable/disable multiple track selection
- **Abstract fields:** The fields that will appear in the form to submit abstracts. You can add more and also select the order in which they appear.

Different types of abstract fields can be added by clicking in the *add* button.

Abstract fields   

 Enabled field
 Disabled field

Content (mandatory - not limited)
 Summary (optional - not limited)
 Experiment (optional)



Fields can be configured at creation time or at any moment by clicking on the name of the field. These dialogs will appear. For changes to take effect the *add/update* must be clicked.

Friday, 2 August 2013

--not specified--

Add Field: Text

To List:

Caption

Cc List:

Max length Characters ▾

An email is a n. This email will be

Mandatory

- Allow multiple tracks selection
- Make track selection mandatory
- Allow to attach files
- Allow to choose the presenter(s) of the abstracts

--not specified--

Edit Field: Selection

To List:

Caption

Cc List:

An email is a n. This email will be

Options

Mandatory

Preview

Click on this tab to get a preview of the abstract submission form. Feel free to try this form, any submitted abstract from this tab will not be recorded.

List of Abstracts

The List of Abstracts tab shows all the abstracts that have been submitted to the conference:

The screenshot shows the 'List of Abstracts' tab within a software interface. On the left, there's a sidebar with various tabs: General settings, Timetable, Material, Room booking, Programme, Registration, Abstracts (which is selected), Contributions, Paper Reviewing, Video Services, Evaluation, and Chat Rooms. The main area has tabs at the top: Setup, Preview, List of Abstracts (selected), Book of Abstracts Setup, and Reviewing. Below these are search fields for 'Abstract ID' and a 'seek it' button, along with links for 'Displaying 3 abstracts', 'Apply filters', and 'Columns to display'. A toolbar below the search includes buttons for 'Add new', 'Accept', 'Reject', 'Merge', 'Author list', 'Download attachments', and 'Export'. The main table lists three abstracts with columns for ID, Title, Primary Author(s), Tracks, Type, Status, Rating, Acc. Track, Acc. Type, Submission date, and Modification date. The abstracts are: Abstract 1 (ID 0), Abstract 2 (ID 1), and Abstract 3 (ID 2).

| ID | Title | Primary Author(s) | Tracks | Type | Status | Rating | Acc. Track | Acc. Type | Submission date | Modification date |
|----|------------|-------------------|--------|------|--------|--------|------------|-----------|-----------------|-------------------|
| 0 | Abstract 1 | | | None | QS | - | | | 2 April 2013 | 2 April 2013 |
| 1 | Abstract 2 | | | None | QS | - | | | 2 April 2013 | 2 April 2013 |
| 2 | Abstract 3 | | | None | QS | - | | | 2 April 2013 | 2 April 2013 |

- Quick Search:** If you are looking for an abstract and know its ID, type it in the box next to *Abstract ID* and click on *seek it*; this will get you directly to the abstract you are looking for.
- Apply filters:** Clicking on this link will open a box with many filters. Enabling or disabling any of them will have an impact on the abstracts shown in the list below. For example, you can choose to display only the abstracts belonging to a particular track or session.
- Columns to display:** Clicking on this link will open a box with the columns to display for each abstract.
- Add New:** Submit a new abstract. This will bring you to a page similar to the one any user will see. For further information about the abstract submission form, please see *Submitting an Abstract*.
- Accept:** If you have the correct rights, you can accept abstracts (if not, you can only propose to accept). Tick the corresponding box, and then click on *Accept*. A new page will appear, where you can choose the destination track, session, the type of contribution and if you wish to send an email notification or not. Once you have chosen all the options, click on *accept*.

Accepting 1 abstracts

Click [here](#) to see the list of the abstracts you are accepting

| | |
|---|--|
| Comments | |
| Destination track | <input type="button" value="--no track--"/> |
| Destination session | <input type="button" value="--no session--"/> |
| Type of contribution | <input type="button" value="--not defined--"/> |
| Email Notification | <input checked="" type="checkbox"/> Automatic Email Notification |
| <input type="button" value="accept"/> <input type="button" value="cancel"/> | |

- **Reject:** If you have the correct rights, you can reject abstracts (if not, you can only propose to reject). Tick the corresponding box, and then click on *Reject*. A new page will appear, you will need to give a reason for rejecting. You can also choose whether to send an email notification or not. Once you have completed the form, click on *reject*

Rejecting 1 abstracts

[Click here](#) to see the list of the abstracts you are rejecting

Comments

Email Notification

Automatic Email Notification

[reject](#)

[cancel](#)

- **Merge:** If you have the correct rights, you can merge abstracts (if not, you can only propose to merge). Tick the corresponding box, and then click on *Merge*. You will need to specify the abstract IDs to be merged and the target abstract ID. You can choose to include authors in target abstract and whether to send or not an email notification. You can also add comments. Once you have completed this, click on *submit*

Merging abstracts

Abstract ids to be merged

10

Target abstract id

Include authors in target abstract

Automatic email notification

Comments

[submit](#)

[cancel](#)

- **Author List:** You can get an author list for the abstracts. You first need to select at least an abstract, by ticking

the corresponding boxes. A list will then be displayed showing the submitters, primary authors and co-authors.

- **Export to:** You can export the abstracts of your choice. You can choose between XML, PDF or Excel

You can also access each abstract by clicking on its name (see [Abstracts](#)). An abstract can be in one of 10 states:

- Submitted  (S)
 - Abstract has no judgement yet.
- Under Review  (UR)
 - Abstract has at least one judgement but not for all tracks.
- Proposed Acceptation  (PA)
 - Abstract has at least one judgement for each track and exactly one track has all proposals for acceptance.
- Proposed Rejection  (PR)
 - Abstract has at least one judgement for each track and there is proposal for reject and there are no proposals for acceptance.
- Accepted  (A)
 - Abstract has been accepted.
- Rejected  (R)
 - Abstract has been rejected.
- Withdrawn  (W)
 - Abstract has been withdrawn.
- Duplicated  (D)
 - Abstract has been marked as duplicated.
- Merged  (M)
 - Abstract has been merged with another.
- Conflict  (C)
 - Abstract has at least one judgement for each track and there is more than one track proposed for acceptance.
 - Abstract has different judgments within at least one track (e.g. one reviewer proposed to accept abstract and another proposed to reject it).
 - Reallocation proposals are in conflict for the abstract.

Book of Abstracts Setup

From here you can customize the book of abstract:

- Additional comments for the first page.
- Enable showing Abstract ID in the table of contents

- Sort by id, name, session, etc

You can also generate the PDF Book of abstracts.

Also, this is PDF file will be available from the conference home page (see Conference Display) containing all the abstracts, unless you disable it from the *Layout* menu, the *Menu* tab.

Reviewing

- **Settings:** You can add questions you wish abstracts reviewers to answer, the number of answers per question and the scale for each answer (e.g. 1 to 10). There is also a preview of the question box on the left
- **Team:** This is where you assign reviewers to each track. Click on *Add Indico User*, a search box will appear. Search for the user(s) you wish to add, select them and click on *Add*
- **Notification Template:**

A notification template is an email template that the conference organizer can pre-define and that will be automatically used by Indico under certain circumstances (when an abstract is accepted, rejected or merged).

In order to create a Notification Template you have to:

- Go to *Abstracts* menu, click on the tab *Reviewing* and then on the option *notification templates* beneath it.
- Click on the *add* button and fill the form as following:

Step 1:

- Title: title of the notification template.
- Description: write a description of the notification template.

Step 2:

- From address: the FROM address in the automatic email.
- To address: who will receive the notification. You have to choose between the submitters and the primary authors, or both.
- CC addresses: additional people who will receive the notification
- Subject: subject of the notification
- Body: body of the email. You can customize the body by adding special tags on it. These tags will be replaced with the information of the abstract like: title, id, URL, submitter family name, etc. Be careful to write perfectly the tags or the email will not work.

Step 3:

- Choose the condition that triggers the email. This can be if it is in status ACCEPTED, REJECTED or MERGED.
- Click on the *save* button.
- If the condition is ACCEPTED, you need to specify if this applies to any contribution type and track, none, or a specific one, and then click on the button *submit*. Click on *preview* to preview the template.
- If the condition is REJECTED or MERGED, or if you have done step 3, you are finished. This template will be sent under condition chosen at 2.3.1. . Therefore, Indico will automatically send the email when accepting, rejecting and merging abstracts.

Main Preview

| | |
|--------------|---|
| Name | Accepted abstract |
| Description | This template is for the emails which will be sent to the submitters and primary authors when their abstracts are accepted |
| From | acastill@cern.ch |
| To addresses | Submitters, Primary authors |
| Cc addresses | exampleaddress@cern.ch, exampleaddress2@cern.ch |
| Subject | Your abstract {abstract_title} has been accepted |
| Body | Dear(s) {primary_authors}, {submitter_family_name}: We are pleased to inform you that your abstract {abstract_title} has been fully accepted inside the track {abstract_track}, for the conference {conference_title}. You will find more details here {conference_URL} Sincerely Conference Coordinator. |

Modify

Conditions **X** ACCEPTED - type: --any-- - track: --any-- [Add new condition](#)

Abstracts

An abstract is either submitted by an author or manually added by a Abstract Manager (conference organizers). It is then reviewed by the track coordinator of the track it belongs to. The track coordinator will propose to accept, reject or merge the abstract. If it is accepted, it will automatically become a contribution, (see Contributions Management), which you can then place in the timetable (see Timetable Management). Here are the different tabs:

- **Main:** From here, you can change the main information about the abstract such as the author, co-author, contribution type etc. The Conference Manager can change the status of an abstract, for example, by accepting it or marking it as a duplicate.

General settings Abstract: Abstract 1 Go back to: [Abstracts list](#)

Main Track judgments Internal comments Notification log Tools

| | |
|-------------------|--|
| Abstract ID | 0 |
| Title | Abstract 1 |
| Content | Abstract 1 |
| Summary | |
| Primary authors | RESCO PEREZ, Alberto (CERN) |
| Co-authors | Mr. GONZALEZ LOPEZ, Jose Benito (CERN) |
| Presenters | |
| Contribution type | |
| Attached files | |

modify

| | |
|----------------------|---|
| Track classification | change track assignment |
| | view details |

| | |
|--------------|-----------------------------|
| Status | SUBMITTED |
| | Average rating |
| Submitted by | RESCO PEREZ, Alberto (CERN) |

change submitter

| | |
|------------------|---------------------|
| Submitted on | 02 April 2013 10:40 |
| Last modified on | 02 April 2013 10:43 |
| Comments | |

change submitter

| | |
|---------------|--|
| Contributions | |
|---------------|--|

[accept](#) [reject](#) [mark as duplicated](#) [merge into](#) [propose to accept](#) [propose to reject](#) [withdraw](#)

[<<back to the abstract list](#)

- **Track judgments:** Any comments made by the Track Manager or Conference Manager while changing the status of the abstract can be viewed from this tab.

Abstract: Abstract 1

Go back to: [Abstracts list](#)

Main Track judgments Internal comments Notification log Tools

Judgement details | Rating per question

| Track | Judgment | Judged by | Date | Average rating | Comments |
|---------|--------------------|------------------------------------|--------------------|----------------|-------------------------------------|
| Track 1 | Proposed to reject | COSTACHE, Anamaria (CERN - IT/UDS) | 19 July 2011 17:13 | - | Change text format. |

- **Internal comments:** Here, conference organizers can add any comments they may have about the abstract.

Abstract: Abstract 3

Go back to: [Abstracts list](#)

Main Track judgments Internal comments Notification log Tools

New internal comment

Add your comment here

submit cancel

- **Notification log:** A notification log, with the emails sent to the author, can also be viewed from inside this tab
- **Tools:** From here, you can delete the abstract

[Back to submitted](#)

When the abstract has been accepted or rejected it exists the possibility of undo the action and come back to the status *Submitted*.

It will be shown the button *back to submitted* in order to make the action.

Status ACCEPTED for Event Processing as oral
by GONZALEZ LOPEZ, Jose Benito (CERN) on 04 December 2012 16:57

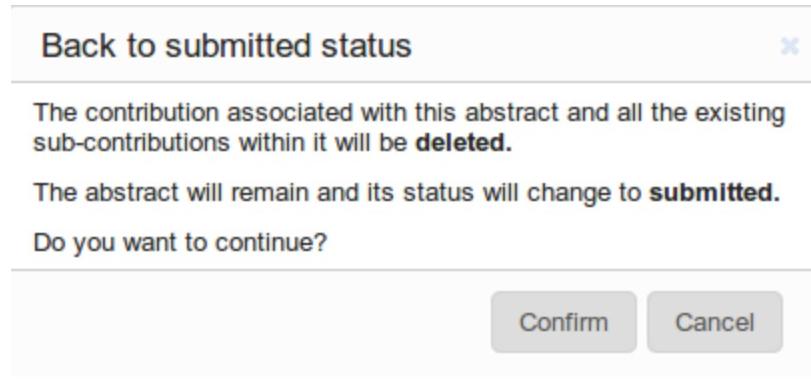
⑦ Average rating
No rating yet

Submitted by RESCO PEREZ, Alberto (CERN)

[back to submitted](#)

[change submitter](#)

In case of the status *Accepted*, a popup will open in order to confirm the action because the associated contribution will be deleted.



2.4.7 Contributions Management

The Contributions menu shows all the contributions to the conference. These may be either accepted abstracts or abstracts added by the Conference Managers.

| Id | Date | Duration | Type | Title | Presenter | Session | Track | Status | Material |
|----|------|----------|------|-----------------------------|-----------------------------|---------|-------|--------|----------|
| 0 | | | | Indico - Present and future | GONZALEZ LOPEZ, Jose Benito | | | NS | |
| 1 | | | | Introduction | Mr. RESCO PEREZ, Alberto | | | NS | |

From the contribution menu you can:

- **Apply Filters:** Clicking on that link will open a list of criteria which allows you to filter the contributions. For example, you can choose to only display contributions included in one specific track or session.
- **Static URL for this result:** Gives you the URL to access this page with the filters that you have applied until that moment.
- **Add new:** Add a new contribution.
- **Delete:** Delete the selected contributions. Beware that once deleted, you cannot restore them.
- **Move:** Assign one or more specific contributions to a session.
- **Author list:** This will show you a list of the primary authors, the co-authors and presenters. You need to select at least one contribution before clicking on *Author list*.
- **Material package:** This allows you to export all the material from the contributions into a zip file[
- **Proceedings:** Get a zip file with all the papers and a table of contents. To generate this, the conference organiser should go through all contributions, and mark the wanted papers as main resource (click on the icon. When the star is yellow, the material is marked as main resource). Once this is done, Indico will generate a table of contents for all the papers and organize all PDF files by chapters into a zip file.

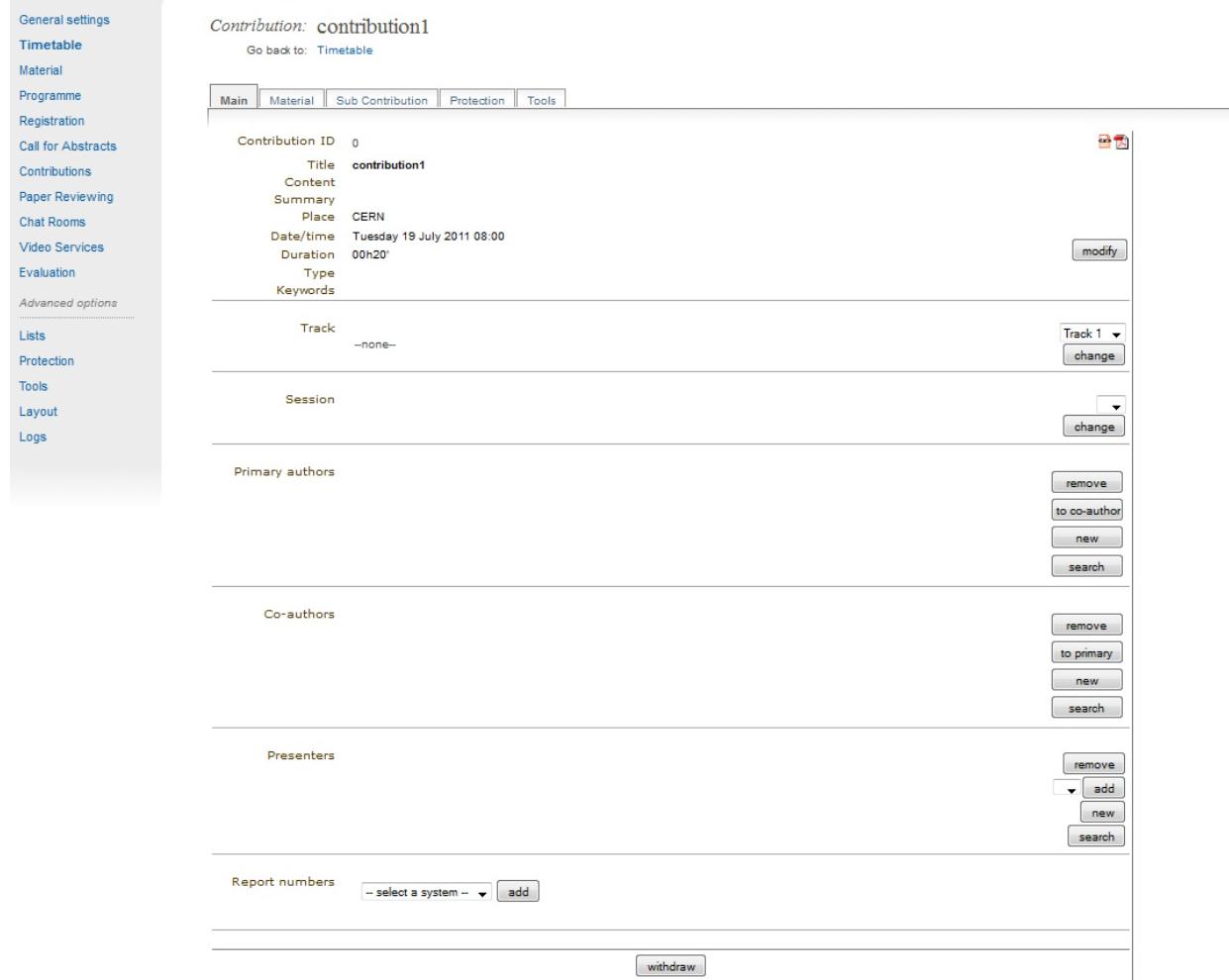
- **PDF icon:** This will create a PDF of the contributions in the three following ways: you can export it as a contribution list (which contains more details), as a book of abstracts with less details or as a book of abstracts which is sorted by board number (useful for posters). To select a contribution you wish to export, you must first tick the corresponding box (clicking on the name will redirect you to the contribution's page) and then on the

PDF icon  .

Contributions

Each contribution has its own management area.

From inside the Main tab you can:



The screenshot shows the 'Main' tab of the contribution management interface. On the left, a sidebar lists other tabs such as General settings, Timetable, Material, Programme, Registration, Call for Abstracts, Contributions, Paper Reviewing, Chat Rooms, Video Services, Evaluation, Advanced options, Lists, Protection, Tools, Layout, and Logs. The main content area is titled 'contribution: contribution1' and includes a 'Go back to: Timetable' link. A navigation bar at the top of the main area has tabs for Main, Material, Sub Contribution, Protection, and Tools. Below the navigation bar, there are several input fields and dropdown menus for managing the contribution's details. These include fields for Contribution ID (0), Title (contribution1), Content, Summary, Place (CERN), Date/time (Tuesday 19 July 2011 08:00), Duration (00h20), Type, and Keywords. There are also sections for Track (Track 1, -none-), Session, Primary authors, Co-authors, and Presenters. Each section includes buttons for modify, change, new, and search. At the bottom, there is a 'Report numbers' section with a dropdown menu and an 'add' button, and a 'withdraw' button at the very bottom right.

- Modify the main details of the contribution, for example, name, duration, etc.
- Change the track to which this contribution is assigned.
- Change the session in which this contribution is included (see Timetable Management).
- Add/change authors and co-authors.
- Add/change the presenters of the contribution.
- Withdraw the contribution from the Conference.

From the Material tab you can access the material of the contribution and add or remove documents (see Material).

Contribution: Contribution 1

Go back to: Contributions list

Main Material Sub Contribution Protection Tools

Upload Material

Existing material

Add Material

Basic Advanced

Location Local file External resource (hyperlink)

Choose File No file chosen
more

Convert to PDF

Material type **Slides** or other

This will be the first resource of type **Slides**. Please select who will be able to access this material type:

- Inherit from parent Contribution (currently **open to everyone, but can change**)
- Restricted: Can only be viewed by you and users/groups chosen by you from the list of users
- Public: Can be viewed by everyone

Create Resource Cancel

From the Sub-contributions tab you can:

General settings

Timetable

Material

Programme

Registration

Call for Abstracts

Contributions

Paper Reviewing

Chat Rooms

Video Services

Evaluation

Advanced options

Contribution: contribution1

Go back to: Timetable

Main Material Sub Contribution Protection Tools

Sub Contribution

1 Sub contribution 1
2 Sub contribution 2
3 Sub contribution 3

remove selected add sub contribution

- Add/remove a sub-contribution.
- Change the order of sub-contributions by using the drop down priorities.
- Access each sub-contribution by clicking on its title (See Sub-contributions).

From the Protection tab you can:

Contribution: Contribution 1

Go back to: [Contributions list](#)

Main Material Sub Contribution **Protection** Tools

Modification control

Managers
(users allowed to modify) [Add manager](#)

Access control

Current status Your contribution is currently **INHERITING** from a **PUBLIC** event

This means that it has the same access protection as its parent event 'Meeting 1' which is currently **PUBLIC** (but this may change).

Modify status Make it **PUBLIC** (viewable by all the users, regardless of the access protection of the parent event 'Meeting 1').

Make it **RESTRICTED** (viewable only by the users you choose, regardless of the access protection of the parent event 'Meeting 1').

Domain control

Accessible from everywhere

To restrict access to this event only to certain IP addresses, choose at least one of the networks below.

- LNF
- CERN
- test
- myname

Submission control

Submitters
(users allowed to submit material for this contribution) [Add submitter](#)

- List the users that can submit material (see [Material](#)) to the contributions. By default nobody can submit material, it needs to be specified.
- List the users that can modify the contributions.
- Make the contribution Public, Restricted or Inheriting (see [Access Control Policy](#)):
 - *Public*: Any user can view (not modify) the contribution.
 - *Restricted*: Only users listed in the access/modification/submission control can access the contribution.
 - *Inheriting*: It will have the same access protection as its parent event. Changing the access protection of the parent event will change the access protection of the contribution.
- List the domains (e.g. CERN domain) that can access the contribution (this is only available if the contribution is public)

From the Tools tab you can:

General settings

Timetable

- Material
- Programme
- Registration
- Call for Abstracts
- Contributions
- Paper Reviewing
- Chat Rooms
- Video Services
- Evaluation

Advanced options

Contribution: contribution1

Go back to: [Timetable](#)

Main Material Sub Contribution Protection Tools



Delete this contribution

Move this contribution

Write minutes for this contribution

- Delete the contribution.
- Assign the contribution to a session
- Write the minutes for the contribution; these will be attached to the material for the contribution (see Material).

Sub-contributions

Sub-contributions can be added to a contribution to organize the contribution further.

General settings

Timetable

- Material
- Programme
- Registration
- Call for Abstracts
- Contributions
- Paper Reviewing
- Chat Rooms
- Video Services
- Evaluation

Advanced options

Lists

Protection

Tools

Layout

Logs

SubContribution: Sub contribution 1

Go back to: [contribution1 \(Contribution\)](#) » [Timetable](#)

Main Material Tools

| | |
|-------------|--------------------|
| Title | Sub contribution 1 |
| Description | |
| Place | CERN |
| Duration | 00h15' |
| Keywords | |

modify

Presenters

remove

new

search

Report numbers

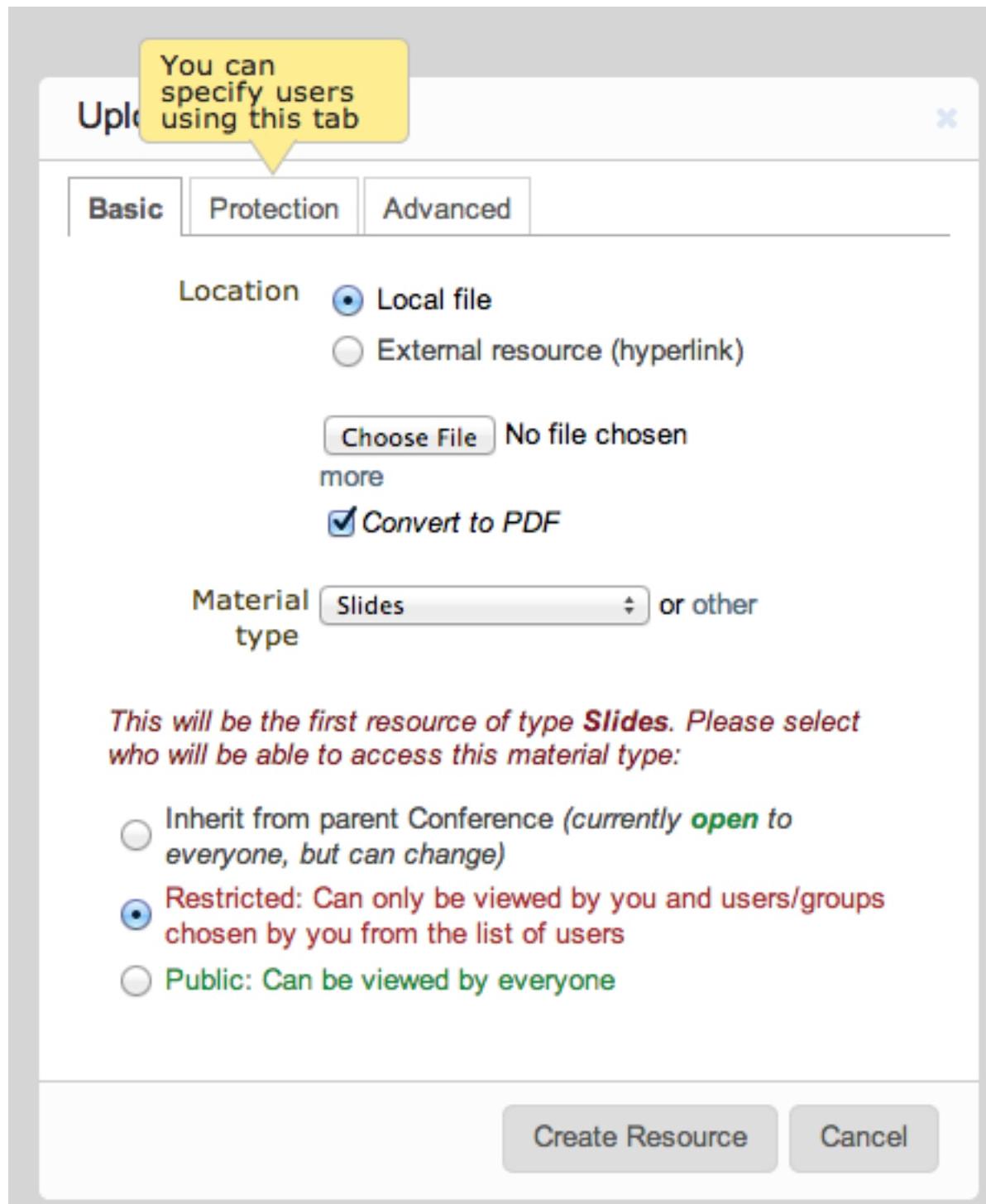
-- select a system -- **add**

From inside each sub-contribution you can modify the general details, add or remove presenters, and attach material in the same way as you can for contributions. From the Tools tab in a sub-contribution you can delete that sub-contribution or write the minutes for it; these will be attached to the material for the sub-contribution.

Material

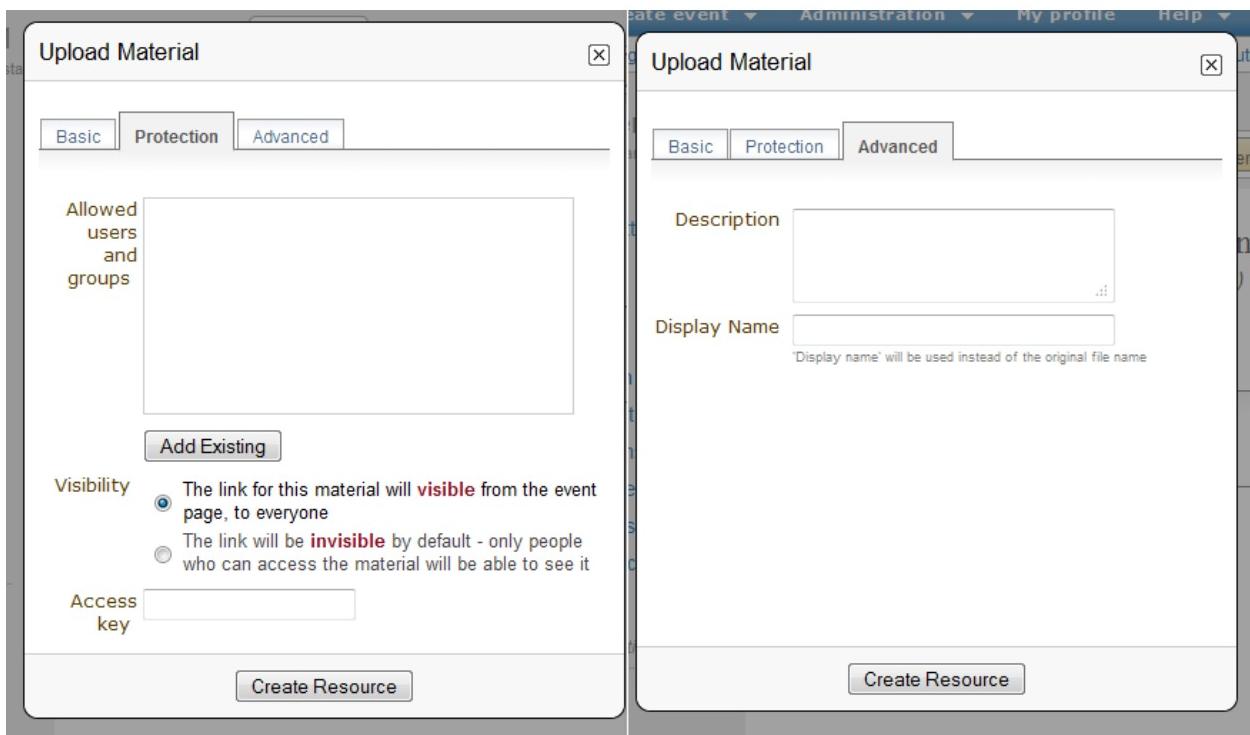
Material can be submitted by a user once the abstract has been accepted and made into a contribution. Material can also be added by the Conference Manager directly to the conference, or to a contribution or sub-contribution.

You can upload files or simply add URL links.



- **Location:** Choose the type of location of your file and upload it
- **Material type:** Select the material type (e.g. slides, poster etc.)
- **Access Control:** Choose the protection for the file. You can choose between inheriting, public and private; for more information, see [Access Control Policy](#)

Access rights can be set for each material. From inside Access Control you can list those users that can view the material.



Protection:

- **Allowed users and groups:** When you set the material to be private, enter there the users or groups that are allowed to consult it
- **Visibility:** Set the visibility of the material (see *Category overview*)
- **Access Key:** You can choose to protect the material with an access key. This means anyone who has the access key has access to the material

Advanced:

- **Description:** You can enter a description of the material
- **Display Name:** You can choose a display name for the material you upload. This name will be showed instead of the file name

2.4.8 Paper reviewing

When you click on this option (and if you haven't chosen the type of reviewing yet) you will see this:

The screenshot shows the 'Conference 1' setup page. At the top left, it says 'Created by Anamaria Costache'. On the right, there are 'Event actions' buttons for 'Clone', 'Lock', and 'Switch to event page'. A navigation sidebar on the left lists: General settings, Timetable, Material, Programme, Registration, Call for Abstracts, Contributions, and **Paper Reviewing**. Below the sidebar, a tab bar has 'Setup' selected, along with 'Team', 'Competences', and 'Assign papers'. The main content area is titled 'Step 1 - Choose type of paper reviewing'. It shows the 'Type of reviewing' section with a link to 'No reviewing (edit)'. The 'Paper Reviewing' tab is highlighted in blue.

You will therefore need to choose a type of reviewing process. There are four options:

- **No reviewing:** This means the conference will have **no reviewing process**.
- **Content reviewing:** This means only the **content** of the contributions will be reviewed (and not the layout). You will only be able to appoint Referees and Content reviewers.
- **Layout reviewing:** This means only the **layout** of the contributions will be reviewed (and not the content). You will only be able to appoint Layout reviewers.
- **Content and Layout reviewing:** This means both the **layout** and **content** of the contributions will be reviewed. You will be able to appoint Referees, Content reviewers and Layout reviewers.

For more information about:

Referee, see *referee_guide*

Layout reviewer, see *layout_reviewer*

Content reviewer, see *content_reviewer*

Content reviewing

- Setup tab

Step 1 - Choose type of paper reviewing

Type of reviewing [?](#)

Content reviewing (edit)

Step 2 - Set up the options for content reviewing team

Add your own statuses for the paper reviewing [?](#)

The default statuses are: *Accept*, *To be corrected* and *Reject*.

| | |
|--|------------|
| | Add status |
|--|------------|

Add the questions that the referees and the content reviewers must answer [?](#)

| | |
|--|--------------|
| | Add question |
|--|--------------|

Default deadlines for the assessments [?](#)

Referee Deadline *None* (edit)

Content Reviewer Deadline *None* (edit)

Automatic e-mails can be sent: [?](#)

To the Paper Review Managers when:

are added to/removed from the conference

To the Referees when:

are added to/removed from the conference

have been assigned to/unassigned from contributions

the author submits a paper

a content reviewer submits an assesment

To the Content Reviewers when:

are added to/removed from the conference

have been assigned to/unassigned from contributions

the author submits a paper

To the Author of the paper when an assessment is submitted by:

Referee (for any assessment)

Content Reviewer (for assessments that imply corrections)

Upload a template [?](#)

No templates have been uploaded yet.

| | |
|--|-----------------|
| | Upload Template |
|--|-----------------|

Once this step is done you may want to assign the team for paper reviewing. Please click on the next tab Team and follow the steps

This is where you set up the options for the content reviewing. Here, you can add your own statuses, questions that referees must answer, set default deadlines, set automatic email notifications and upload templates.

- Team tab

Setup Team Competences Assign papers

Step 1 - Assign managers of paper reviewing [?](#)

An automatically generated e-mail will be sent to newly assigned Paper Review Managers.
You can modify this from the Paper Reviewing Setup.

Managers

Responsibilities: Setup, assign contributions to Referees, define team competences

Add Existing

Step 2 - Assign Reviewers [?](#)

Referees

Responsibilities: Assign contributions to reviewers and give final judgement

Add Existing

Content Reviewers

Responsibility: Judge content verification of contributions

Add Existing

Once this step is done you may want to assign competences for the members of the team. Please click on the next tab [Competences](#) to continue the process.

This is where you can assign managers, referees and content reviewers.

- Competences tab



Team competences

To define competences for each user could help you to choose better the user when you assign contributions.

| Id | Name | Responsibilities | Competences |
|-------|-----------------------|------------------|---|
| 45130 | COSTACHE, Anamaria | Content Reviewer | <input type="text"/> Knows mathematics |

Once this step is done you may want to assign papers to review. Please click on the next tab [Assign Papers](#) to continue the process.

Here you can define competences for each user. This can be helpful while assigning contributions.

- Assign papers

Show Filters [?](#) Displaying 4 papers

| Referee: | Assign | Assign per ... | Remove | ? | | | |
|--|------------------------|--------------------------------|------------------------|----------------------------|--|--|-----------------|
| Content Reviewers: | Assign | Assign per ... | Remove | Remove All | ? | | |
| Select: All , None | | | | | | | |
| ID | Title | Type | Track | Session | Status | Reviewing team | Deadline |
| <input type="checkbox"/> 0 | Contribution 1 | | Track 1 | | Not judged yet: Materials not submitted yet | Referee: No referee Content reviewers: No content reviewers | |
| <input type="checkbox"/> 1 | contribution 2 | | Track 2 | | Not judged yet: Materials not submitted yet | Referee: No referee Content reviewers: No content reviewers | |
| <input type="checkbox"/> 5 | aaa | | Track 2 | | Not judged yet: Materials not submitted yet | Referee: No referee Content reviewers: No content reviewers | |
| <input type="checkbox"/> 6 | Contribution 1 | | Track 2 | | Not judged yet: Materials not submitted yet | Referee: No referee Content reviewers: No content reviewers | |

Referee: [Assign](#) | [Assign per ...](#) | [Remove](#) [?](#)
Content Reviewers: [Assign](#) | [Assign per ...](#) | [Remove](#) | [Remove All](#) [?](#)

Here you have a list of all the contributions and their information. Depending on your role, you can assign them to reviewers (referee) or remove them (manager).

Layout reviewing

- Setup tab

Step 1 - Choose type of paper reviewing

Type of reviewing [?](#)

Layout reviewing (edit)

Step 2 - Set up the options for layout reviewing team

Add the questions that the layout reviewers must answer [?](#)

[Add question](#)

Default deadlines for the assessments [?](#)

Layout Reviewer Deadline [None \(edit\)](#)

Automatic e-mails can be sent: [?](#)

To the Paper Review Managers when:

are added to/removed from the conference

To the Layout Reviewers when:

are added to/removed from the conference

have been assigned to/unassigned from contributions

the author submits a paper

To the Author of the paper when an assessment is submitted by:

Layout Reviewer (for assessments that imply corrections)

Upload a template [?](#)

No templates have been uploaded yet.

[Upload Template](#)

Once this step is done you may want to assign the team for paper reviewing. Please click on the next tab Team and follow the steps

This is where you set up the layout reviewing. You can add the questions that must be answered by the layout reviewers, set the default deadlines for the judgments, set automatic email notifications and upload a template.

- Other tabs

See [Content reviewing](#)

Content and Layout reviewing

This is where you set up the reviewing for the conference. The tabs contain all the options described above put together; see [Content reviewing](#) and [Layout reviewing](#)

2.4.9 Chat room

See *Chat room* in Lectures.

2.4.10 Video Services

See *Video Services* in Lectures.

2.4.11 Evaluation

You can set up an evaluation form to be completed by the participants. To enable/disable, click on *Show/Hide*. For more on the evaluation process, see *Event Evaluation*

This area gives you access to all the lists of pending users, dependent upon their pending actions. The default view presented is that of all contribution speakers.

2.4.12 List Management

List of all contributions' speakers

You are again presented with the corresponding list of users. You can send e-mails to selected users.

The screenshot shows a user interface for managing a list of speakers. At the top, there are three tabs: "All Contribution Speakers" (which is active), "All Session Conveners", and "People Pending". Below the tabs is a search bar containing the placeholder text "Search Name, Email & Contributions". To the right of the search bar is a button labeled "2 speakers". Further to the right are two small icons: a checkbox and an envelope. The main list area displays two entries:

- MCDONALD, Ronald
Contribution 2
- Dr. SMITH, John
Contribution 1

The same options are available in the three different tabs.

Pending people to become Indico users

By clicking on this link, you will be presented with 3 tabs: *Pending Submitters*, *Pending Managers* and *Pending Coordinators*. In each of them, you will find a list of the corresponding users. From these tabs, you can remove selected users or send reminders.

The screenshot shows a user interface for managing pending users. At the top, there are three main tabs: "All Contribution Speakers", "All Session Conveners", and "People Pending". Below these are three sub-tabs: "Pending Submitters", "Pending Managers", and "Pending Coordinators". The "Pending Submitters" tab is currently active. A search bar labeled "Search Name, Email & Contributions" is located at the bottom left. To the right of the search bar are three icons: a dropdown menu with a checkmark, an envelope icon, and a trash bin icon.

- Dr. SMITH, John
Contribution 1 Speaker
- TOMÉ, Agripino
Contribution 1 Speaker

List of all sessions' conveners

You are presented with a corresponding list of users. You can send e-mails to selected users.

The screenshot shows a user interface for listing session conveners. At the top, there are three tabs: "All Contribution Speakers", "All Session Conveners", and "People Pending". The "All Session Conveners" tab is active. A search bar labeled "Search Name, Email & Sessions" is located at the bottom left. To the right of the search bar, it says "1 conveners". To the right of that are three icons: a dropdown menu with a checkmark, an envelope icon, and a trash bin icon.

- Prof. Smith, John
Session 1: Block 0 - timetable

2.4.13 Protection Management

Protection in a conference is similar to that in a Category (see Protection). There is Modification Control, Domain Control and Access Control. When adding to the Access and Modification lists, you can also add Groups of users if any have been defined by Administration.

Modification Control Only the Managers listed in the Modification Control, the Creator of the conference, and any Administrators can access the Management Area of the conference. However, you can add a Modification Key which means anyone with this key can modify the conference without logging in.

Access Control When the conference is public, anyone can view the conference including the programme, timetable, abstracts, etc. When the conference is private, only those in the Access List, Conference Managers and Administrators can view the conference. When it is inheriting, it will have the same access protection as its parent category. Changing the parent's access protection will change the conference's access protection accordingly; see [Access Control Policy](#).

If the conference access is RESTRICTED the event manager will be able to set a 'Contact in case of no access', so users with no access will know who to contact in order to request access.

Modification control

Managers
(users allowed to modify) [Add manager](#)

Modification key [change](#)

Note: It is more secure to use the manager list instead of a modification key!

Registration modification control

Registrars
(users allowed to modify registration) [Add registrar](#)

Access control

- Current status Your event is currently **INHERITING** from a **PUBLIC** category
This means that it has the same access protection as its parent category 'zzzz' which is currently **PUBLIC** (but this may change).
- Modify status Make it **PUBLIC** (viewable by all the users, regardless of the access protection of the parent category 'zzzz').
Make it **RESTRICTED** (viewable only by the users you choose, regardless of the access protection of the parent category 'zzzz').

Domain control

Accessible from everywhere

To restrict access to this event only to certain IP addresses, choose at least one of the networks below.

- myname
 test
 LNF
 CERN

Tools

- [Grant submission rights to all speakers](#) [Remove all submission rights](#)
[Grant modification rights to all session convenors](#)

Session coordinator's rights

- Basic Rights (Always available)
- Restricted session timetable management (add contributions, create breaks)
 - View comments from the conference manager (no modifications)
 - View contribution list (no modifications)
 - View session main data (no modifications)
- Optional Rights (Click on the icon in order to enable/disable)
- ✗ Modify the contributions
 - ✗ Unrestricted session timetable management

Restricted events can have an Access Key, meaning that anyone with this key will be able to access the conference without logging in. Users will see a message such as the following:

This event is protected with a modification key.
Please enter it here: go

Whenever an event contains elements (sessions, contributions, ...) that have different protection statuses (i.e. the even is private but there is a protected element within, or conversely) a corresponding warning message will be shown.

Protected children list

| | | |
|---------------------|-----------|---------------------------------|
| Contribution | Contrib 1 | Edit protection |
| Slides | Slides | Edit protection |

Domain Control This option is only for public events. It allows to specify which domain (e.g. CERN) can access the conference. Therefore, only users from inside this domain will be able to access.

Session coordinator's rights This informs you of the basic rights which are always available, and allow you to modify the optional rights the session coordinators have.

2.4.14 Conference Tools

The conference Tools allow you to carry out certain actions on the whole of the conference.

Alarm Control

You can set an alarm/reminder to alert people about the conference; the alert will be in the form of an email. To do so, click on the button *add new alarm* in the *Alarms* tab.

Create a new alarm email

When to send the alarm?

At this date:

07/02/2014 08:00 (Europe/Zurich)

Time before the beginning of the event:

5 Hours

From address:

--select a from address--

Send alarm to:

Send alarm to all registrants of the event.

Define recipients (comma-separated list of email addresses) :

Additional Note:

Include a text version of the agenda in the email

[Save](#) [Send now](#) [Send me as a test](#) [Cancel](#)

Clone event

Clone the conference if you would like to make another conference exactly the same. You have the option to clone it once, at fixed intervals, or on certain dates. You must clone a conference in two steps:

Step 1: Choose what to clone

Firstly, you need to choose what you wish to clone, i.e. the attached material, the tracks, the alerts etc. To choose any of this options, tick its corresponding box

Step 2: When to clone

You have three possibilities:

- Cloning the event once: If you only need to clone the conference once, do Step 1 and then choose the date on which you wish to have another conference as this one, then click on *clone once*.
- Clone the event with a fixed interval: If your event is regularly occurring, then you can choose this option. You have the choice to clone it every *x* weeks, months or years. To determine the number of times the conference will be cloned, you can choose a start and end date (e.g. every 3 weeks from 01.01.2012 to 01.08.2012) or a number of times (e.g. beginning on 01.01.2012, clone the event every 3 weeks, 10 times).
- Clone on given days: This allows you to clone your event on given days. You will need to fix an interval (every *x* months) and give a start/end date or a start date and the number of times you wish to clone the event (e.g.

beginning on 01.01.2012 , every 2 months until 01.01.2013 or beginning on 01.01.2012, every 2 months, 10 times).

[Alarms](#) **Clone Event** [Posters](#) [Badges/Tablesigns](#) [Lock](#) [Delete](#) [Material Package](#) [Offline version](#)

Clone the event: Test Conference

Step 1: What to clone?

Choose elements to clone:

Main information
 Attached materials
 Access and management privileges
 Alerts
 Tracks
 Full timetable
 Sessions
 Registration
 Evaluation
 Chat Rooms

Step 2: When to clone?

You have the possibility to: clone the event once, clone it using a specific interval or specific days.

Clone the event only once at the specified date

07/02/2014 [clone once](#)

Clone the event with a fixed interval:

every: week(s)
 starting:
 until: (Inclusive)
 time(s)
[clone with interval](#)

Clone the agenda on given days:

on the: every month(s)
 starting:
 until: (Inclusive)
 time(s)
[clone given days](#)

Posters

It is possible to create your own posters for the conference in Indico. You can either generate one of the pre-existing templates offered by your installation or generate event specific templates, either using the aforementioned ones as a basis or something entirely new.

Alarms | Clone Event | **Posters** | Badges/Tablesigns | Lock | Delete | Material Package | Offline version

Create a New Template

Based on: **Blank Page**

Available Templates

Select the required template below then you may click the download button to obtain the generated PDF.



As with Badge / Tablesigns, you are permitted to alter the resultant PDF options by clicking the ‘PDF Layout Options’ button and setting the parameters as required beforehand.

The list of event templates are templates which are only available for this event, you may freely edit, clone or delete these poster templates at will.

Editing poster template

Once you have finished designing, you may either save or discard your changes here.

General Settings & Layout **Element Formatting** **Save Template** **Cancel**

Template Name

Width

Height

Dimensions are in cm, decimals are allowed.

Snap to grid

Choose File

Stretch Center

Insert Elements

Selected Element Lecture Name

| | | | | | | | | | | | | | | | | | | | | | |
|--|---------------------|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|----|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| | Lecture Name | | | | | | | | | | | | | | | | | | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 |

The Poster design page is very similar to the Badge / Tablesigns design page. The options are broken into two tabs:

- Template settings: Including dimensions, name.
- Element settings: When an element is selected, this pane is auto enabled and permits you to modify font styles and sizes and, if the element is a fixed text item, you can edit its value here. For the latter, double clicking the element directly will prompt you to change its value.

Badges/Tablesigns

From the list of participants, Indico automatically generates printable badges for each of them. You can customize them in this tab, and then print them.

As for posters, you have the option to create a new template or to upload an already existing one.

The screenshot shows the 'Badges/Tablesigns' tab selected in the top navigation bar. Below it, a sub-header reads 'Editing badge template'. A message at the top says, 'Once you have finished designing, you may either save or discard your changes here.' Two tabs are visible: 'General Settings & Layout' (selected) and 'Element Formatting'. Under 'General Settings & Layout', there's a 'Template Name' field containing 'CERN Badge template2', width and height inputs set to 8.5 and 5.4 respectively, and a note that dimensions are in cm with decimal allowed. There are also 'Browse...' and 'Delete' buttons. On the left, an 'Insert Elements' panel shows a dropdown menu set to 'Title' and a '+' button. Below it, a 'Selected Element' panel shows 'Country' with a delete button. The main area features a grid for element placement with columns labeled 1 through 9 and rows 1 through 6. It contains a CERN logo, input fields for 'Conference Name' and 'Conference Dates', and several text input fields for 'Full Name B', 'Institution', 'Position', and 'Country' (which is highlighted in blue). A 'www.cern.ch' link is also present.

Lock

You can lock the event. If you do so, you will not be able to change its details anymore. Only the creator of the event or an administrator of the system/category can lock/unlock an event. You will be asked to confirm.

Alarms Clone Event Posters Badges/Tablesigns **Lock** Delete Material Package Offline version

Confirmation Required

Are you sure that you want to lock the event?

Test Conference

Note that if you lock the event, you will not be able to change its details any more. Only the creator of the event or an administrator of the system / category can unlock an event.

Yes, lock this event

No

Delete

Delete the conference. There is no undo tool so far, but you will be asked to confirm deletion

Alarms Clone Event Posters Badges/Tablesigns Lock **Delete** Material Package Offline version

Confirmation Required

Are you sure that you want to delete the conference?

Test Conference

Note that if you delete the conference, all the items below it will also be deleted

Yes, I am sure

No

Material Package

Using the Material package option you can create a package of all the material that has been used in the conference.

[Alarms](#) [Clone Event](#) [Posters](#) [Badges/Tablesigns](#) [Lock](#) [Delete](#) **Material Package** [Offline version](#)

[Get file package](#)

Contributions scheduled on:

5 February 2014

Material type

- Paper
- Slides
- Poster
- Minutes
- Notes
- Summary
- Other types

Sessions

No session in this event

Main Resource

Get only main resources from each material

Get material...

get only files added since - -

[get package](#)

Create an Offline version of a Conference

Within the *Offline version* tab you can generate an offline copy of your lecture. This is useful if you want to make it available where no Internet connection is available or to distribute it in external devices.

After clicking on *Generate*, your request will appear in the list along with its status. Once the generation has finished, you will be able to download the offline website from the same list.

Offline website requests

| Id | Requested by | Request Time (UTC) | Creation Time (UTC) | Status | |
|----|--------------------|---------------------|---------------------|-----------|--------------------------|
| 9 | Iason ANDRIOPoulos | 7 Feb 2014 15:06:24 | 7 Feb 2014 15:06:33 | Generated | Download |

The list above contains offline conferences generated in the past.

If you wish to generate your own offline copy of the conference click the 'Generate' button below.

[Generate](#)

2.4.15 Layout Management

The display area allows you to customize your conference. You can customize the menu that will be shown in the conference display (see Conference Display), change the colours of the conference background/text, add a logo and much more. It contains four tabs, that are explained below.

Conference 1 18 July
Created by Anamaria Costache

[Event actions](#)
[Clone](#) [Lock](#) | [Switch to event page](#)

[General settings](#)
[Timetable](#)
[Material](#)
[Room booking](#)
[Programme](#)
[Registration](#)
[Call for Abstracts](#)
[Contributions](#)
[Paper Reviewing](#)
[Chat Rooms](#)
[Video Services](#)
[Evaluation](#)
[Advanced options](#)

[Layout customization](#) [Conference header](#) [Menu](#) [Images](#)

Stylesheets

Currently used stylesheet No stylesheet has been applied

Apply stylesheet [Click here](#) in order to select one of the default stylesheets

Upload your own stylesheet If you want to fully customize your conference page you can create your own stylesheet and upload it. An example stylesheet can be downloaded [here](#).

[Browse...](#) [Upload stylesheet](#)

Color customization

Conference header text color [Apply color](#)

Conference header background color [Apply color](#)

Conference logo

Upload a logo [Browse...](#) [Upload logo](#)

Preview No logo has been saved for this conference

Layout customization

The display area allows you to customize your conference. You can customize the menu that will be shown in the conference display (see Conference Display), change the colours of the conference background/text, add a logo and much more.

- Stylesheets: CSS
- Color customization: You can change the background colour of the conference header by using the Conference header background color option in the Layout customization tab. The same can be done for the text colour by using the Conference header text colour option.

Color customization

Conference header text color

Conference header background color

- Logo customization: If you want to add your own logo to the conference display you can add it from the logo area in display. In the Layout customization tab, you can browse for your logo, save it, and see it in the preview box.

Conference logo

Upload a logo

Preview



Conference header

This tab has two main parts:

- Announcement: You can enable and disable this option by clicking on the buttons *Enable/Disable*. Below this, you can type your announcement. This announcement will appear below the title and date of the conference in the event page, as you can see below

The screenshot shows the Indico interface for a conference titled "Conference 1". At the top, there is a header bar with various icons and links. Below the header, the title "Conference 1" is displayed. A banner at the top indicates the date "25 July 2011 CERN" and the timezone "Europe/Zurich". On the right side of the banner is a search bar with a "Search" button. In the center of the page, there is a message box with the text "This is an announcement" circled in red. To the left, a sidebar titled "Overview" lists several menu items: Scientific Programme, Call for Abstracts, View my abstracts, Submit a new abstract, Timetable, Contribution List, Author index, My conference, My contributions, Paper Reviewing, Upload paper, Download Template, Book of abstracts, Registration, and Registration Form.

- Conference header features: you can choose what will appear in the header. To enable/disable an option, click

on . When it is green, the option is enabled, when red, it is disabled.

Menu

This is where you can customize the menu that will appear in the event page. You can choose what options to display, add spacers or URL links.

[Layout customization](#) [Conference header](#) [Menu](#) [Images](#)

Menu Display

[S Overview](#)
[S Scientific Programme](#)
[S Manage my tracks](#)
[S Call for Abstracts](#)
[S View my abstracts](#)
[S Submit a new abstract](#)
[S Timetable](#)
[S Contribution List](#)
[S Author index](#)
[S Speaker index \(disabled\)](#)
[S My conference](#)
[S My track](#)
[S My session](#)
[S My contributions](#)
[S Paper Reviewing](#)
[S Manage Paper Reviewing](#)
[S Assign papers](#)
[S Referee Area](#)
[S Content Reviewer Area](#)
[S Layout Reviewer Area](#)
[S Upload paper](#)
[S Download Template](#)
[S Book of abstracts](#)
[S Registration](#)
[S Modify my registration](#)
[S Registration Form](#)
[S List of registrants \(disabled\)](#)
[S Evaluation](#)
[S Evaluation Form](#)
[S Modify my evaluation](#)
[S Video Services](#)
[S Chat Rooms](#)

[add link](#)
[add page](#)
[add spacer](#)

[S: System link](#)
[P: Page link](#)
[E: External link](#)

Click on an item of the menu to edit it

- Add link: You can add any link you wish to appear in the event page. You can select if you wish the link to appear in a new or in the same window. In the example below, we have added a link to Indico. Clicking on it will open a new Indico page.

Create external link

| | |
|----------------|--|
| Name | Indico |
| URL | http://indico.cern.ch |
| Display target | <input checked="" type="radio"/> Display in a NEW window <input type="radio"/> Display in the SAME window |

[save](#) [cancel](#)

Conference 1

25 July 2011 CERN
Europe/Zurich timezone

This is an announcement

Overview

- Scientific Programme
- Call for Abstracts
 - View my abstracts
 - Submit a new abstract

Timetable

Contribution List

Author index

My conference

- My contributions

Paper Reviewing

- Upload paper
- Download Template

Book of abstracts

Registration

- Registration Form

conference1

Dates: 25 July 2011 (08:00-18:00)

Timezone: Europe/Zurich

Location: CERN

- Add page: You can add a new page in the event page. Click on *Add page* and you will be presented with the following form:

Layout customization Conference header Menu Images

Modify internal page link : Conference 1

| | |
|----------------|--|
| Name | <input type="text" value="Conference 1"/> |
| Content | <div style="border: 1px solid #ccc; padding: 5px;">  <p>Conference 1</p> </div> |
| Note | Please note that due to the specific styles used by the Indico software, the final web page may not look exactly the same as it appears in the embedded design tool. |
| Display target | <input checked="" type="radio"/> Display in a NEW window <input type="radio"/> Display in the SAME window |
| | <input type="button" value="save"/> <input type="button" value="cancel"/> |

In the image below, the title of the page is circled in red, and the text typed in the text box is circled in green.

The screenshot shows the Indico interface for 'Conference 1'. At the top, there's a blue header bar with the title 'Conference 1'. Below it, a light blue banner displays the date '25 July 2011 CERN' and the location 'Europe/Zurich timezone'. On the right of the banner is a search bar with a 'Search' button. A message 'This is an announcement' is centered in the banner area. The main content area has a light gray background. On the left, there's a vertical sidebar with a yellow background containing a list of links. Two specific items in this list are circled: 'Conference 1' at the top of the list (green circle) and 'Conference 1' again at the bottom of the list (red circle). Other links in the sidebar include: Overview, Scientific Programme, Call for Abstracts (with 'View my abstracts' and 'Submit a new abstract' sub-links), Timetable, Contribution List, Author index, My conference (with 'My contributions' sub-link), Paper Reviewing (with 'Upload paper' and 'Download Template' sub-links), Book of abstracts, Registration (with 'Registration Form' sub-link), conference1, and another 'Conference 1' link at the bottom.

- Add spacer: You can add a spacer between two options in the even page menu. You first need to choose where to place it; while creating it, you need to click on the arrows *move up/ down the spacer*. It will appear on the left menu with all the options (circled in red below):

Menu Display

- S Overview
- S Scientific Programme
- S Manage my track
- S Call for Abstracts
- S View my abstracts
- S Submit a new abstract
- S Timetable
- S Contribution List
- S Author index
- S Speaker index (disabled)
- S My conference
- S My tracks
- S My sessions
- S My contributions
- S Paper Reviewing
- S Manage Paper Reviewing
- S Assign papers
- S Referee Area
- S Content Reviewer Area
- S Layout Reviewer Area
- S Upload paper
- S Download Template
- S Book of abstracts
- S Registration
- S Modify my registration
- S Registration Form
- [spacer 37]
- S List of registrants (disabled)
- S Evaluation
- S Evaluation Form
- S Modify my evaluation
- S Video Services
- S Chat Rooms
- E conference1
- P Conference 1

[add link](#)
[add page](#)
[add spacer](#)

Spacer

Name **spacer 37**
 Status Activated [Disable](#)
 Position move up the spacer
 move down the spacer

[remove this spacer](#)

Once you have created the spacer, the result will look as following in the event page:

Overview

Scientific Programme

Call for Abstracts

- └ View my abstracts
- └ Submit a new abstract

Timetable

Contribution List

Author index

My conference

- └ My contributions

Paper Reviewing

- └ Upload paper
- └ Download Template

Book of abstracts

Registration

- └ Registration Form

conference1

Conference 1

Dates: 25 July 2011 (08:00-18:00)

Timezone: Europe/Zurich

Location: CERN

Images

In this tab you can upload iamges. This will give you a link for the given image. When you need to make use of this image, copy and paste this link. Clicking on it will redirect you to the image.

To upload an image, click on  and then on *Browse*. Once you have found the picture in your documents, click on *Upload*.



2.4.16 Logs Management

The Event Log presents a summary of the most relevant actions performed on the whole of the conference along with filtering options for easily finding specific ones.

The list contains actions grouped by day and each row displays the type of a single action (icon), the module in which it was performed, a brief description, and the person who triggered it. By clicking a row extended information can be displayed.

The toolbar allows to filter by kind of action and the search box to filter by match with any of the relevant content. There are also two buttons for expanding and collapsing extended information of all rows.

| Date | Action | Description | Time |
|--------------|------------------------------|---|---------------------------------|
| 7 March 2013 | participants | Invitation to 'The early days of life' | 11:14:31 |
| | participants | asdf asdf : status set to ADDED | 11:14:31 |
| | participants | New participant added : asdf asdf | by Alejandro Avilés at 11:14:31 |
| | participants | Pending participant removed : asdf asdf | 11:14:31 |
| 6 March 2013 | participants | Invitation to 'The early days of life' | 14:11:51 |
| | To | alejandro.aviles@cern.ch | |
| | CC | | |
| | Body | Dear Mr. Avilés, you have been added to the list of 'The early days of life' participants. Further information on this event are available at http://localhost:8000/indico/conferenceDisplay.py?confId=0 | |
| | | If you are not interested in taking part in this event or cannot participate due to any reason, please indicate your decline to the event organisers at http://localhost:8000/indico/confModifParticipants.py/refusal?participantId=2&confId=0 | |
| | | Looking forward to meeting you at The early days of life Your Indico on behalf of Alejandro Avilés | |
| | participants | Mr. Alejandro Avilés : status set to ADDED | 14:11:51 |
| | participants | New participant added : Mr. Alejandro Avilés | by Alejandro Avilés at 14:11:51 |
| | participants | Pending participant removed : Mr. Alejandro Avilés | 14:11:51 |
| | participants | Removed participant Alejandro Avilés (alejandro.aviles@cern.ch) | by Alejandro Avilés at 14:11:51 |

2.5 Conference Display Area

The Conference Display is the view that users of the conference will see. If the conference is public they will not need to log in to view the conference. It is also the area from which you can access the modification areas if you have access rights. The different areas of the conference can be seen using the left-hand Display Menu. This menu may be different if the Conference Manager has customized it. When a conference is accessed the *Overview* area is shown first.

2.5.1 Navigating the Conference Display Area

Various parts of the conference display are always present in order for you to navigate or view the display area:



This is placed at the top left of the display view and will take you back to home page of Indico.



This is also placed at the top left of the display view and allows you to use additional features (e.g. export the details of the conference in iCalendar format)



This will be underneath the display menu and enables you to email the event support if conference management have entered one.



This is placed at the top right of the screen and is the access for logging in or out.

2.5.2 Overview Area

The Overview Area shows the main details of the conference including any material that is included and the date and location of the conference.

The screenshot shows the Indico Conference Overview Area. At the top, there is a navigation bar with icons for home, back, forward, search, and more, followed by language and user information (Europe/Bucharest, English, Logged in as Costache, A., Login as..., Logout). Below the navigation bar is a blue header bar with the text "RECFA Meeting Bucharest Romania". Underneath the header is a white banner displaying the conference details: "15-16 July 2011 IFIN, Bucharest" and "Europe/Bucharest timezone". On the left side, there is a sidebar with a yellow background containing a tree view of the conference structure: Overview (selected), Agenda, Registration, Registration Form, List of registrants, Travel Information, Accommodation, Links, Dinner, and Contact. To the right of the sidebar, detailed information is provided for the conference: Dates (from 15 July 2011 09:00 to 16 July 2011 18:00), Timezone (Europe/Bucharest), Location (IFIN, Bucharest, Room: National Physics Library conference room), Additional info (organized by National Institute of Physics and Nuclear Engineering "Horia Hulubei" - IFIN HH, <http://www.nipne.ro>).

2.5.3 Call for Abstracts Area

The Call for abstracts view will show the range of dates during which an abstract can be submitted.

The screenshot shows a web-based conference management system. At the top, there's a navigation bar with icons for home, back, forward, search, and more, along with language selection (ROC, English), user status (Logged in as Costache, A.), and links for login and logout. The main title of the conference is displayed prominently: "8th International "Hiroshima" Symposium on the Development and Application of Semiconductor Tracking Detectors, Taipei, Taiwan". Below the title, the event date is listed as "5-8 December 2011 Academia Sinica" and there's a "Search" input field. On the left, a sidebar menu is visible with the following items: Overview, Scientific Programme, Call for Abstracts (which is expanded to show "View my abstracts" and "Submit a new abstract"), Timetable, Contribution List, Author index, My conference, Book of abstracts, Registration (with "Registration Form" as a sub-item), List of registrants, and Conference site. To the right of the sidebar, specific submission details are provided: "Abstract submission opening day: 01 June 2011" and "Abstract submission deadline: 12 September 2011".

From within the Call for abstracts a user can submit an abstract and view the abstracts they have submitted.

Submitting an Abstract

You need to be logged in as a user and the dates of submission must be in the time range to allow you to submit an abstract. Once logged in you can fill in the form to submit your abstract.

Submit Abstract

Abstract

| | |
|-----------|--|
| Title * | <input type="text"/> |
| Content * | <p>B I You can use Markdown and LaTeX formulae.</p> |
| Summary | <p>B I You can use Markdown and LaTeX formulae.</p> |

Presentation type

Primary Authors

Add primary author ▾

Co-Authors

Add co-author ▾

Comments

A rich text editor is provided to write an abstract. It supports *LaTeX* commands and *Markdown* syntax, an easy-to-write plain text format that is converted to valid HTML.

You need to fill in the title, content, and the mandatory fields specified (if any). You have to add/select at least one primary author. If you need to you can add any co-authors. It is possible to move authors and co-authors by doing drag and drop. Sometimes will be possible to attach files to the abstract, if the option has been set by the manager. You can also choose which track you would like your abstract to be included in as well as any comments you would like to add. You will receive an email notification after submitting.

Once everything is filled in click on *submit* to submit the form.

Viewing your abstracts

You can view and see the status of any abstracts you have submitted. You can also create a PDF of your abstracts. By clicking on the abstract name you will see the details of the abstract.

The screenshot shows a sidebar menu on the left with various conference-related links. On the right, there is a detailed view of an abstract titled "Indico new abstract UI". The abstract has an ID of 558, a status of "Submitted", and was last modified on 18 Apr 2012 at 16:42. There is a link to "Export to PDF".

Conference webpage
Overview
Scientific Programme
Call for Abstracts
... **View my abstracts**
... Submit a new abstract
Timetable
Contribution List
Author index
My conference
Book of abstracts
Registration
... Registration Form
Streaming
Paper Reviewing
... Manage Paper Reviewing
... Assign papers
... Download Template

Export to PDF

Indico new abstract UI
Id: 558 Status: Submitted Last modified: 18 Apr 2012 16:42

Abstract Display

When you click on an abstract's title you will be taken to the abstracts view. This shows all the details of the abstract.

PDF

Conference webpage
Overview
Scientific Programme
Call for Abstracts
 └ View my abstracts
 └ Submit a new abstract
Timetable
Contribution List
Author index
My conference
 └ My contributions
Book of abstracts
Registration
 └ Registration Form
Streaming
Paper Reviewing
 └ Upload paper
 └ Download Template

[✉ Support](#)

Indico Central - Events Organisation, Ergonomics and Collaboration Tools Integration

Submitted by Thomas Baron on 31 Oct 2008 at 11:01

Id: 13

Last modification: 5 Dec 2008 11:41

Contribution type: oral

Abstract status

ACCEPTED as oral

Primary authors

Jose Benito Gonzalez Lopez (CERN)

Co-authors

Thomas Baron (CERN)

Presenters

Jose Benito Gonzalez Lopez (CERN)

Content

While the remote collaboration services at CERN slowly aggregate around the Indico event management software, its new version which is the result of a careful maturation process includes improvements which will set a new reference in its domain. The presentation will focus on the description of the new features of the tool, the user feedback process which resulted in a new record of usability. We will also describe the interactions with the worldwide community of users and server administrators and the impact this has had on our development process, as well as the tools set in place to streamline the work between the different collaborating sites. A last part will be dedicated to the use of Indico as a central hub for operating other local services around the event organisation (registration epayment, audiovisual recording, webcast, room booking, and videoconference support)

You can print the details of this abstract as a PDF using the link in the top right corner.

2.5.4 Author Index

The Author Index shows all the authors with contributions in the conference; the authors can be searched for by name.

- [Conference webpage](#)
- [Overview](#)
- [Scientific Programme](#)
- [Call for Abstracts](#)
 - [View my abstracts](#)
 - [Submit a new abstract](#)
- [Timetable](#)
- [Contribution List](#)
- Author index**
- [My conference](#)
- [My contributions](#)
- [Book of abstracts](#)
- [Registration](#)
- [Registration Form](#)
- [Streaming](#)

[✉ Support](#)

Search in authors

Displaying 1791 authors out of 1791

ABBOTT, David (JEFFERSON LAB)
[Control Oriented Ontology Language](#)

ABEL, Norbert (Kirchhoff-Institut für Physik, Heidelberg)
[Integration of CBM readout controller into DABC framework](#)

ABLA, Gheni (General Atomics)
[Customizable Scientific Web-Portal for DIII-D Nuclear Fusion Experiment](#)

ACTIS, Oxana (RWTH Aachen University)
[Visual Physics Analysis VISPA](#)
[Visualization of the CMS Python Configuration System](#)

ADAM, Kornafeld (MTA SZTAKI LPDS)
[EDGeS: The art of bridging EGEE to BOINC and XtremWeb](#)

ADAMCZEWSKI-MUSCH, Jörn (GSI Darmstadt)
[Integration of CBM readout controller into DABC framework](#)

ADAMCZEWSKI-MUSCH, Jörn (GSI)
[Data Acquisition Backbone Core DABC Release v1.0.](#)

ADAMOVA, Dagmar (Nuclear Physics Institute AS CR)
[Status of the Grid Computing for the ALICE Experiment in the Czech Republic](#)

ADAMOVA, Dagmar (Nuclear Physics Institute AS CR)
[Indico Central - Events Organisation, Ergonomics and Collaboration Tools Integration](#)

The contribution(s) (see Contribution Display) they have written and the details of the author can be accessed by clicking on the name.

Author Display

The Author Display shows the details of the author, e.g., contact details and the contribution(s) he has authored.

- [Conference webpage](#)
- [Overview](#)
- [Scientific Programme](#)
- [Call for Abstracts](#)
 - [View my abstracts](#)
 - [Submit a new abstract](#)
- [Timetable](#)
- [Contribution List](#)
- Author index**
- [Book of abstracts](#)
- [Registration](#)
- [Registration Form](#)
- [Streaming](#)

[✉ Support](#)

Details for Mr. GONZALEZ LOPEZ, Jose Benito

Affiliation CERN
Address
Telephone
Fax

Author in the following contribution(s)

[Indico Central - Events Organisation, Ergonomics and Collaboration Tools Integration](#)

2.5.5 Contribution Area

Contribution List in the menu takes you to all the contributions in the Conference. From here you can see a list of all or just certain types of contributions that you wish to see, e.g. only those contributions in a specific session. You can also filter by a pattern to find in the title or description of the contribution.

Conference webpage
Overview
Scientific Programme
Call for Abstracts
 View my abstracts
 Submit a new abstract
Timetable
Contribution List
Author index
My conference
 My contributions
Book of abstracts
Registration
 Registration Form
Streaming
Paper Reviewing
 Upload paper
 Download Template

✉ Support

Search in contributions [Hide filters](#) | [Static URL for this result](#) | [Export to PDF](#)

3 contribution types selected | 14 sessions selected | 10 tracks selected

Displaying 544 contributions out of 544

Site specific monitoring from multiple information systems – the HappyFace Project
Type: poster Session: Poster session Track: Grid Middleware and Networking Technologies
An efficient administration of computing centres requires sophisticated tools for the monitoring of the local infrastructure. Sharing such resources in a grid infrastructure, like the Worldwide LHC Computing Grid (WLCG), goes ahead with a large number of external monitoring systems, offering information on the status of the services of a grid site. This huge flood of information from many differen... [More](#) Presented by Mr. Volker BUEGE on 26 Mar 2009 at 08:00

Migration of Monte Carlo Simulation of High Energy Atmospheric Showers to GRID Infrastructure
Type: poster Session: Poster session Track: Distributed Processing and Analysis
The MAGIC telescope, a 17-meterCherenkov telescope located on La Palma (Canary Islands), is dedicated to the study of the universe in Very High Energy gamma-rays. These particles arrive at the Earth's atmosphere producing atmospheric showers of secondary particles that can be detected on ground through their Cherenkov radiation. MAGIC relies on a large number of Monte Carlo simulations for the cal... [More](#) Presented by Mr. Adolfo VAZQUEZ on 26 Mar 2009 at 08:00

Software Validation Infrastructure for the ATLAS Trigger
Type: oral Session: Software Components, Tools and Databases Track: Software Components, Tools and Databases
The ATLAS trigger system is responsible for selecting the interesting collision events delivered by the Large Hadron Collider (LHC). The ATLAS trigger will need to achieve a ~10-7 rejection factor against random proton-proton collisions, and still be able to efficiently select interesting events. After a first processing level based on hardware, the final event selection is based on custom softwar... [More](#) Presented by Wolfgang EHRENFELD on 26 Mar 2009 at 15:00

Analysing ATLAS user behaviour for improved distributed mass-storage performance
Type: poster Session: Poster session Track: Grid Middleware and Networking Technologies
Unrestricted user behaviour is becoming one of the most critical properties in data intensive supercomputing. While policies can help to maintain a usable environment in clearly directed cases, it is important to know how users interact with the system so that it can be adapted dynamically, automatically and timely. We present a statistical and generative model that can replicate and simulate use... [More](#) Presented by Mr. Mario LASSNIG on 26 Mar 2009 at 08:00

You can access the display of each contribution by clicking on its name. You can also create a PDF of either displayed contributions or all of them.

Contribution Display

In the Contribution Display you can see all the details of the contribution, including the description, the primary and co-authors, the session (if any) it is included, the track, the contribution type, any material (see Contribution Material Display) it has and any sub-contributions that belong to it. You can also access those details by clicking on their names. You can also print the contribution in PDF, XML, or iCal format by using the links in the top right-hand corner.

[Edit](#) | [PDF](#) | [XML](#) | [iCal](#)

Indico Central - Events Organisation, Ergonomics and Collaboration Tools Integration

Presented by **Mr. Jose Benito GONZALEZ LOPEZ** on 24 Mar 2009 14:00 - 14:20

Type: oral

Session: Collaborative Tools 

Track: Collaborative Tools

Content

While the remote collaboration services at CERN slowly aggregate around the Indico event management software, its new version which is the result of a careful maturation process includes improvements which will set a new reference in its domain. The presentation will focus on the description of the new features of the tool, the user feedback process which resulted in a new record of usability. We will also describe the interactions with the worldwide community of users and server administrators and the impact this has had on our development process, as well as the tools set in place to streamline the work between the different collaborating sites. A last part will be dedicated to the use of Indico as a central hub for operating other local services around the event organisation (registration epayment, audiovisual recording, webcast, room booking, and videoconference support)

Call for papers

ACCEPTED

[History](#) | [View Paper](#)

Place

Location: Prague

Address: Prague Congress Centre 5.
května 65, 140 00 Prague 4, Czech Republic

Room: Club D

Primary authors

[Jose Benito GONZALEZ LOPEZ](#) CERN
[More](#)

Co-authors

[Thomas BARON](#) CERN
[More](#)

Material

| | |
|-------------------------------|----------------------------|
| Slides | Edit files |
| chep2009.pdf | |
| chep2009.pptx | |

If you have modification rights, you will have the modification link next to the print formats and you can access the Contribution Modification Area.

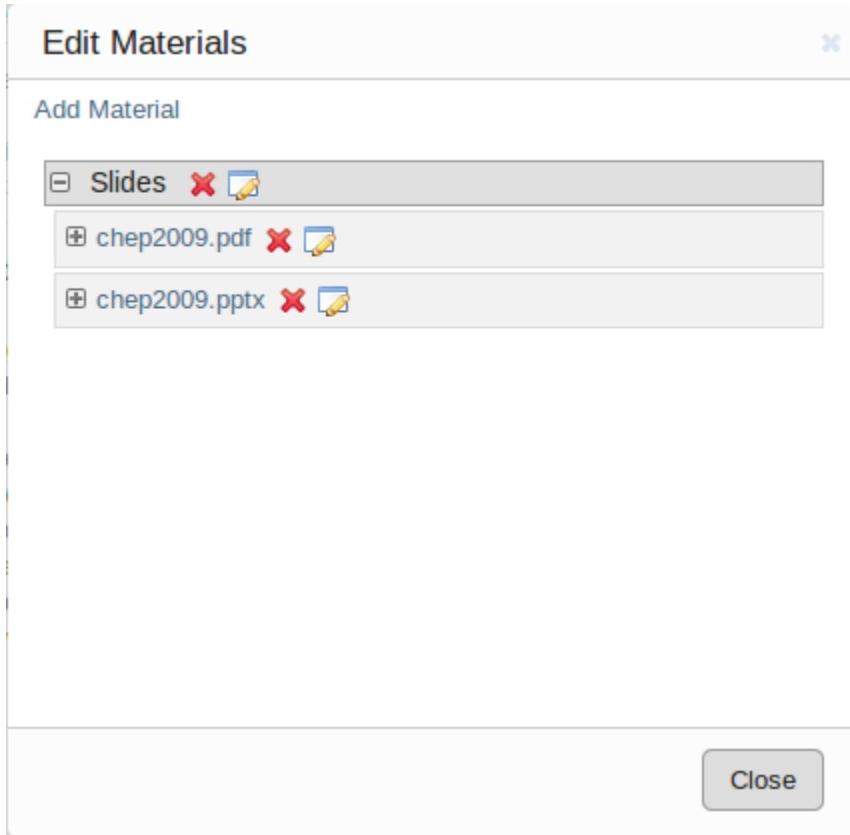
Contribution Material Display

The material that belongs to a contribution can be viewed by accessing the Contribution Display (see Contribution Display). Here, there is a section *Material* with all the resources attached.

Material

| | |
|-------------------------------|----------------------------|
| Slides | Edit files |
| chep2009.pdf | |
| chep2009.pptx | |

Having the proper access, by clicking in *Edit files* is possible manage the material attached. It will open a popup, and by clicking in *Add Material* is possible to upload more, in the edit icon to modify, and in the red cross to remove it.



2.5.6 My Conference Area

The *My conference* area gives you access to those areas for which you have co-ordinator or modification rights. For example, if you are a Track Co-ordinator or a Session Co-coordinator those tracks or sessions will appear under *My conference*. Same thing if you are submitter for a contribution.

The screenshot displays a sidebar on the left and a main content area on the right.

Sidebar (Left):

- Overview
- Scientific Programme
- Call for Abstracts
 - View my abstracts
 - Submit a new abstract
- Timetable
- Contribution List
- Author index
- My conference**
 - My session
 - Book of abstracts
 - Registration
 - Registration Form

Main Content Area (Right):

Sessions

- session1

More information here:

- Tracks Modification (see Tracks)
 - Session Modification (see My Conference: Session Co-ordination).
-

2.5.7 Registration Area

The Registration Area shows you the dates in which you are able to register, the maximum number of registrants allowed and any contact information.

Overview
Scientific Programme
Timetable
Contribution List
Author index
My conference
 ↳ My session
Registration
 ↳ Registration Form

Registration

Registration opening day: 18 July 2011
Registration deadline: 18 July 2011
Max No. of registrants: 20

New Registrant

From the New Registrant Area people can fill in the forms that were chosen and customized from the Registration Management (see Registration Management). The registrant will need to fill in their personal information and anything else in the form that has been asked for.

Overview
Scientific Programme
Timetable
Contribution List
Author index
My conference
 My session
Registration
 Registration Form

[✉ support](#)

Registration Form

Please, note that fields marked with * are mandatory

Personal data

| | |
|-------------------|---|
| Title | Ms. <input type="button" value="▼"/> |
| * First Name | Anna |
| * Surname | Refe |
| Position | |
| * Institution | cern |
| Address | |
| * City | |
| * Country | - Select a country - <input type="button" value="▼"/> |
| Phone | |
| Fax | |
| * Email | dkdkd@cern.ch |
| Personal homepage | |

Reason for participation

Please, let us know why you are interested on participate in our event:

(Large text area for notes)

Sessions

Select your preferred choice *

[Optional] Select your second choice

Accommodation

* Arrival date:

* Departure date:

* Select your accommodation:

- CERN Hostel
- I prefer to book a room in a Geneva hotel
- I will arrange my own accommodation

Social Events

Select the social events you would like to attend and how many places you will need:

Further information

Content of Fiuther information

Once your registration has been submitted you will be shown a screen to confirm your registration.

Thank you for completing the registration form which has been sent to the

organisers for their attention.

Please proceed to the **payment of your order** (by using the "Next" button down this page). You will then receive the payment details.

| | |
|--------------------------|-----------------------|
| Registrant ID | 12 |
| Title | |
| First Name | Perez |
| Surname | Manolo |
| Position | |
| Institution | CERN |
| Address | |
| City | Ourense |
| Country | ES |
| Phone | |
| Fax | |
| Email | esemanolin@gmail.com |
| Registration date | 21-January-2010 20:05 |

| | |
|-------------------------|--|
| Registration Fee | Both days: full price 445 CHF dinner: no 45 CHF |
|-------------------------|--|

Payment summary

| Quantity | Item | Unit Price | Cost |
|----------|---------------------------------------|------------|-----------|
| 1 | Registration Fee:Both days:full price | 445.0 | 445.0 CHF |
| | TOTAL | | 445.0 CHF |

If the epayment is enabled. The user will be able to click the button *next* and proceed with the payment online.

The menu option which was *New registration* will also change to *Modify my registration*. This will present you with the form you filled in originally and will allow you to change the information you originally provided.

2.5.8 Book of Abstracts

The Book of Abstracts selection in the menu will produce a PDF document of all the accepted abstracts (abstracts that have become contributions) that are scheduled in the conference. It also shows any contributions that are scheduled.

2.5.9 Scientific Programme Area

The Scientific Programme shows all the tracks with their descriptions:

from 15 June 2012 to 15 October 2012 (UTC) CERN
UTC timezone

The screenshot shows the Indico Scientific Programme page. On the left, there is a sidebar with the following navigation links:

- Overview
- Scientific Programme**
- Call for Abstracts
 - View my abstracts
 - Submit a new abstract
- Timetable
- Contribution List
- Author Index
- My conference
 - My contributions
- Paper Reviewing
 - Upload paper
 - Download template
- Book of abstracts

The main content area has a header "Scientific Programme" and a sub-header "¿Donde está Macho Fantastico ahora?". It includes sections for "Physics" (Physical Sciences) and "Computing" (Latest advances in Computing). A PDF icon is located in the top right corner of the main content area.

You can create a PDF document of all the tracks using the PDF icon in the top right-hand corner. If you are a Coordinator of any tracks, you will have the modification logo next to that track and a *Manage my track* option in the menu as in the picture above.

2.5.10 Timetable Area

You can access the conference's timetable from the event page by clicking on the *Timetable* link. The Timetable area shows all the session, contributions, and breaks for the conference. You can access each session content by clicking on the session name. This will show you any contributions/breaks inside this session.

The screenshot shows the Timetable Area for Monday, 18/07. The timetable is organized into a grid:

| Time | Session 1 (CERN) | Session 2 (CERN) | Parallel Session 1-2 (CERN) |
|-------|------------------------------------|------------------|---------------------------------------|
| 08:00 | session 1 CERN 08:00 - 09:00 | | parallel session 1-2 08:00 - 10:00 |
| 09:00 | session 2 CERN 09:00 - 10:00 | | CERN 08:00 - 10:00 |
| 10:00 | | | |

At the top of the interface, there are buttons for Print, PDF, Full screen, Detailed view, and Filter.

Clicking on a contribution will open a popup with the option “View details” that will take you to the display view of that contribution (see Contribution Display).

On the top right of the timetable, there are different options available to you:

- Print: Click here if you wish to print the timetable. You will be redirected to a preview of the printed timetable. If you wish to print, click on *Print*. Otherwise, click on *Go back*

- PDF: Get a PDF document of the timetable. Click on this and you will be presented with a form, where you can customize the document, by choosing Normal timetable/ Simplified timetable and their inner options (see below). You can also choose the PDF options, i.e. page/font size and the page numbering.

PDF timetable customization

Normal timetable:

- Print cover page
- Print Table of Contents
 - Show sessions in the Table Of Contents
- Print the ID of the contribution
- Print ABSTRACT CONTENT of ALL the contributions
 - Do NOT print the ABSTRACT CONTENT of poster sessions
- Show length of each contribution
- Print the TITLE of the speakers
- Print the affiliation of the speakers/conveners
- Print each session on a new page
- Use session color codes
- Print contributions which are not within any session
- Print "breaks" which are not within any session
- Print the starting date close to sessions title

Simplified timetable

- Print contributions which are not within any session
- Print 'breaks' which are not within any session

PDF Options

| | |
|--------------------------------|---------------------------------------|
| Page size | <input type="button" value="A4"/> |
| Font size | <input type="button" value="normal"/> |
| Begin page numbers with number | <input type="text" value="1"/> |

Once you have chosen all your options, click on *get pdf*

- Full screen: Click on this to get a full screen view of the timetable. To exit, simply click on *Go back* on the top right of the page
- Detailed view: Clicking on this will show what happens inside the sessions, as opposed to just the sessions. For example, if a session has an inner timetable, clicking on *Detailed view* will display it.

In this conference, this is the normal view:

| | | | | | | |
|-------|---|--|---|--|---|---|
| 09:00 | 01 - Early Experience and Results from LHC <i>Salle Maillot</i> | 04 - Hadronic Structure, Parton Distributions, soft QCD, Spectroscopy | 12 - Beyond Quantum Field Theory Approaches (including String Th...) | 02 - The Standard Model and Electroweak Symmetry Breaking | 08 - Heavy Ion Collisions and Soft Physics at Hadron Colliders | 05 - Heavy Quarks Properties (experiment and theory) |
| 10:00 | Coffee Break | | | | | |
| | 10:30 - 11:00 | | | | | |

And this is the detailed view:

| | | | | | | |
|---------------------|--|---|---|--|---|---|
| 09:00 | Optimisation of LHC beam conditions | W/Z production at HERA | Extraction of Compton Form Factor... | Quarkonium production at the Tevatr... | Jet reconstruction in heavy ion ... | Scattering amplitudes in maximall... |
| | Jet-medium interactions in heavy ion collisions <i>Salle 253</i> | Studies of polarized ep collisions an... | On chiral-odd Generalized ... | Double quarkonium production at the LHC <i>Salle 242</i> | Perturbative Quantum Gravity from Gauge Theory | Determination of the Luminosity by the LHC Experiments |
| | Jets and Jet-like Correlations ... | W and Z boson production a... | The nucleon's transversity ... | Prompt J/psi and b -> J/psi X pr... | Salle 252A | Salle Maillot |
| Coffee Break | | | | | | |
| 10:00 | Performance of the CMS Hi... | Measurement of W and Z b... | Deeply Virtual Exclusive Re... | Measurement of J/psi, Upsilon... | Monodromies and the struc... | Performance... |
| | LHCb trigger system | W and Z boson production a... | Deeply Virtual Compton Sca... | Study of Jpsi production a... | Bounds on Anomalous Dimensions ... | RAK, Jan First glance ... |
| | | | Medium Modification of Vector ... | Initial-state-radiation pro... | | Phase diagram of hot QCD in a... |
| | 10:30 - 11:00 | | | | | |

In this detailed view, you can click on the icon to get all the material belonging to the contribution.

If you click on the contribution, a balloon will appear. Click on *View details* to access the contribution's page. You can export this contribution by clicking on *Export* in the balloon. You can export it as a PDF, calendar or XML file.

- Filter: You can filter the information displayed in the timetable. For example, you can choose to display only certain sessions, or sort the timetable by rooms (only display events happening in certain rooms).
- Tabs: You can choose to view all the events in one specific day, or view all days on the same page. To view a single day, click on its corresponding tab. To view all days, click on the tab *All days*.

Session View

Session View allows you to see any contributions or breaks within each session:



01 - Early Experience and Results from LHC

Place:

Room: Salle Maillot

Dates:

from Thursday 22 July 2010 09:00 to Friday 23 July 2010 12:30

Conveners:

Hoecker, Andreas

Ruf, Thomas

Dissertori, Guenther

(22-Jul-10 09:00-22-Jul-10 10:30): Dissertori, Guenther

(22-Jul-10 11:00-22-Jul-10 12:30): Ruf, Thomas

(22-Jul-10 14:00-22-Jul-10 15:45): Dissertori, Guenther

(22-Jul-10 16:15-22-Jul-10 18:15): Ruf, Thomas

(23-Jul-10 09:00-23-Jul-10 10:30): Hoecker, Andreas

(23-Jul-10 11:00-23-Jul-10 12:30): Hoecker, Andreas

[Contribution List](#)
[Time Table](#)
[Thu 22/07](#)
[Fri 23/07](#)
[All days](#)
[Print](#)
[Full screen](#)
[Filter](#)

| | | |
|-------|---|--------------------------------|
| 09:00 | Optimisation of LHC beam conditions | BURKHARDT, Helmut |
| | <i>Salle Maillot</i> | 09:00 - 09:20 |
| | Determination of the Luminosity by the LHC Experiments | FERRO-LUZZI, Massimiliano |
| | <i>Salle Maillot</i> | 09:25 - 09:40 |
| | Performance of the ATLAS Trigger with Proton Collisions at the LHC | BAINES, John |
| | <i>Salle Maillot</i> | 09:45 - 09:58 |
| 10:00 | Performance of the CMS High-Level Trigger | CARRERA JARRIN, Edgar Fernando |
| | <i>Salle Maillot</i> | 10:00 - 10:13 |
| | LHCb trigger system | VAN HERWIJNEN, Eric |
| | <i>Salle Maillot</i> | 10:15 - 10:28 |

If you are a Session Co-ordinator or a Session Manager you will have the modification icon in the top right-hand corner as above. This will take you to the appropriate Modification area for that session. You may also make a PDF of the session.

MEETINGS

3.1 Meeting

A Meeting is not as in depth as a Conference and is made for smaller events. Within a Meeting you can find the modules:

- General settings: Where you can manage the general settings of the meeting (e.g. title, location etc.)
 - Timetable: In which you can directly add Sessions, Contributions, and Breaks.
 - Material: Where you can upload material that will be attached to the meeting. The material can be slides, videos, minutes etc.
 - Participants: you can add all the participants for the Meeting or you can open the participation so users can apply for it.
 - Evaluation: You can submit an evaluation form to be completed by the participants. You can set the questions, edit the form and the results and preview it in the different tabs available
 - Lists: Relevant lists of users, such as list of all sessions' conveners etc
 - Protection: Set the access control for the meeting
 - Tools: Where you can set alarms, clone the conference etc.
 - Logs: List of all the actions performed on the whole of the meeting
-

3.2 Creating a Meeting

To create a meeting, click on *Create -> Meeting* in the top blue menu bar. You will be presented with a form you need to complete. First, you need to choose the category in which your meeting will be created. Then, enter the basic information (title, start/end date etc.); you can choose the default style in which the Meeting will be displayed (see [Meeting Display Area](#)). Finally, set the access protection. Click on *Create meeting*. You will be redirected to the meeting's Management Area.

3.3 Meeting Management Area

The Management Area allows you to control the different parts of your meeting. The following sections will show each option of the Meeting Management Area.

Clicking on the link *Switch to event page* will take you to the event page of the meeting.

3.3.1 General Settings Management

In General Settings, you can edit the title, description, place, start/end date, timezone, default style, event type. You can add a support e-mail and modify its caption; it will be displayed in the event page. It is also possible to create a short display URL, used as a shortcut to the event page. You have the possibility of changing the default style, (see Meeting Display Area) . To edit the visibility, see visibility in *General Settings* for conferences. Finally, you can add or remove any chairpersons.

The screenshot shows the 'General Settings' page for a meeting. At the top, there's a header with the meeting title 'Meeting 1 20 July' and a note 'Created by Anamaria Costache'. On the right, there are 'Event actions' buttons for 'Clone', 'Lock', and 'Switch to event page' (which is highlighted). A sidebar on the left lists various settings categories: General settings (selected), Timetable, Material, Room booking, Chat Rooms, Video Services, Participants, Evaluation, Advanced options (disabled), Lists, Protection, Tools, and Logs. The main content area displays the following settings:

| General Settings | |
|-------------------|--|
| Title | Meeting 1 (edit) |
| Description | No description |
| Place | Location: CERN Room: Address: (edit) |
| Start/End date | Starts : 20/07/2011 08:00 Ends : 20/07/2011 18:00 (edit) |
| Timezone | Europe/Zurich |
| Support | Caption : Support Email : (edit) |
| Default style | Indico style (edit) |
| Visibility | Everywhere (edit) |
| Event type | meeting (edit) |
| Keywords | |
| Short display URL | There is not any short url yet. Click "Modify" to setup. modify |
| Chairpersons | new search |
| Report numbers | - select a system -- add |

3.3.2 Timetable Management

The Timetable Management allows you to organize your meeting by using sessions (groups of contributions), contributions (presentations), and breaks.

The management of the timetable is the same as for conferences. The only difference is while adding contributions. In conferences, you can add unscheduled contributions to the timetable. In meetings, unscheduled contributions don't exist, therefore you will always need to create the contribution.

Here, we will just explain how to create contributions. For more details and further explanations about the Timetable Management see Timetable Management for Conferences.

Adding Contributions

You can directly add contributions into your timetable using the *Add new > Contribution* at the top of the timetable. This will open a pop-up with a form to create a new contribution.

Add Contribution

dit

Basic **Advanced**

Title

Place

Location: Room:

Inherit from parent: (CERN)

Address

Date

Start time **Duration** min

Presenter(s)

Grant all these users with privileges: submission rights

Add Existing **Add New**

Add **Cancel**

Within this form, you can define the name, description, location, presenters, the starting time and duration of this contribution.



In order to edit the contribution, you can click on it and a edition balloon will show up. In this balloon, you can modify the timing or the whole contribution.

Session Management

See Session Management for Conferences.

Contribution Management

See Contribution Management for Conferences.

3.3.3 Material

Here, you can upload any material you wish to attach to the meeting. The material can be video, slides, minutes etc. You can modify the material by clicking on or to delete it by clicking on .

The figure shows a screenshot of the Indico Meeting settings page for "Meeting 1 27 July". The sidebar on the left lists options: General settings, Timetable, **Material**, Chat Rooms, Video Services, Participants, Evaluation, Advanced options, Lists, Protection, Tools, and Logs. The "Material" section is currently selected. The main area shows a list of existing material: "Slides" and "Minutes.docx". Each item has a delete icon (red X) and a pencil icon for modification. At the top right of the main area, there is a "Event actions" button with "Clone", "Lock", and "Switch to event page" options. Below the material list, there is a "Add Material" button.

3.3.4 Chat rooms

Similar to lectures; see [Chat room](#) for lectures.

3.3.5 Video Services

Similar to lectures; see [Video Services](#) for lectures

3.3.6 Participants

You can access the participation module from the option Participants in the menu on the left.

The module is divided in different tabs (more detailed in the following subsections):

- Setup: configuration of the participation module.
- Participants: it shows the list of participants. Managers can perform several actions on the list, such as adding new participants, removing, inviting, etc.
- Statistics: it shows the number of participants that have attended, declined participation, pending, etc.
- Pending: list of all the users that have applied for participation and awaiting the approval or refusal.
- Declined: list of the participants that have been declined for the event.

Setup

In this tab you can setup the participation module. The options that you can enable/disable by clicking in the red/green squares are the listed below.

- If a participant is added by the event managers, an email notification will be sent to him.
- Show the list of participants in the event page-
- Allow the users to participate in this event by showing a link in the event page.
- Approve the participation request by the event managers.
- Activate notification by email when a new participant applies with no need to be approved.
- Setup the maximum numbers of participants where 0 means unlimited.

[Setup](#) [Participants](#) [Statistics](#) [Declined](#)

Participation setup

- When a participant is added, an email notification will be sent to him
- The list of participants is displayed on the event page
- Users may apply to participate in this event
- Participation requests must be approved by the event managers (you)
- Notify the managers by email when a new participant applies
- Maximum number of participants (0 means unlimited) **0 (edit)**

Participant list

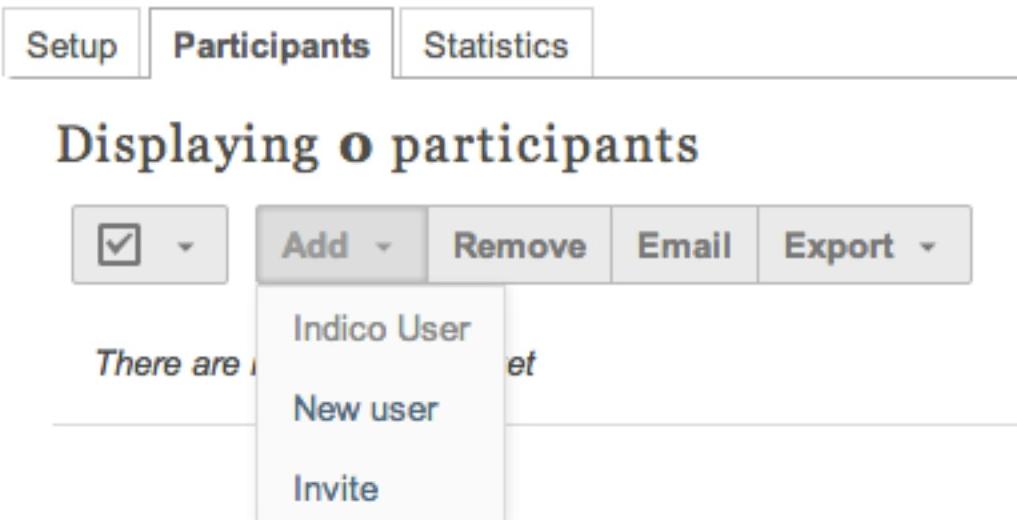
In this tab, one can view the list of all the participants. You can add or remove participants (as a manager), mark as present/absent, ask for excuse, send email etc. You can also export the list of participants to Excel by clicking on the Excel icon on the button bar.

The event manager can add participants in the two following ways:

Manager adds participants

In order to add participants, click on

- *Add >*Indico User** if the participant or the e-group exists in Indico database;
- Otherwise, click on *Add->New user*.



Manager invites participants

To do so, click on *Add > Invite*. The participant(s) invited will receive an email informing them they have been invited to an event. This email will contain a link they will have to use to accept/reject the invitation.

```
Content-Type: text/plain; charset="utf-8"
From: anamaria.costache@cern.ch
To: anamaria.costache@cern.ch
Subject: Invitation to Meeting 2
```

Dear Anamaria Costache,

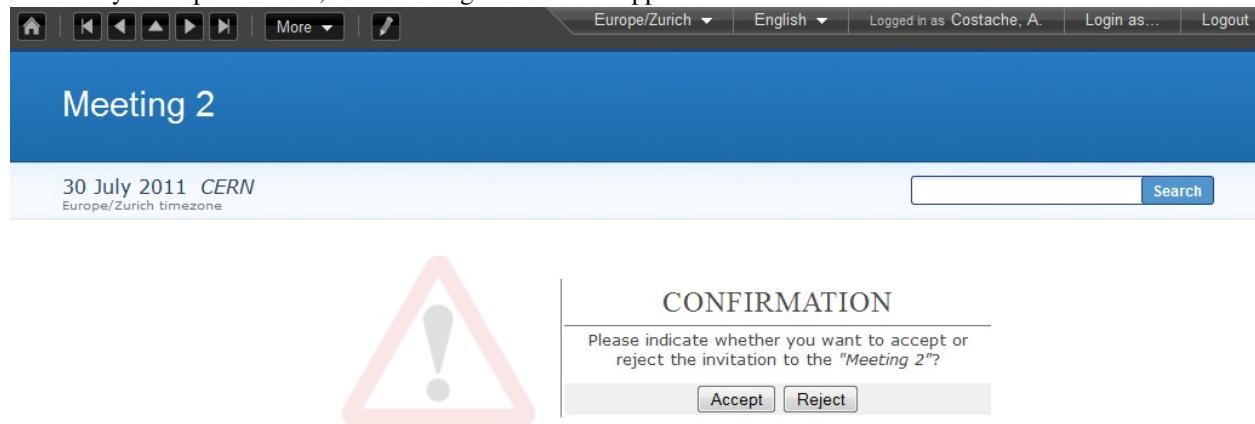
Event manager, event manager of 'Meeting 2' would like to invite you to take part in this event, which will take place on 2011-07-30 08:00:00+02:00 in CERN, . Further information on this event are available at <http://indicodev2.cern.ch/conferenceDisplay.py?confId=137363>

You are kindly requested to accept or decline your participation in this event by clicking on the link below :

<http://indicodev2.cern.ch/confModifParticipants.py/invitation?participantId=1&confId=137363>

Looking forward to meeting you at Meeting 2
 Your Indico
 on behalf of **Event manager**

When they will open the link, the following window will appear:



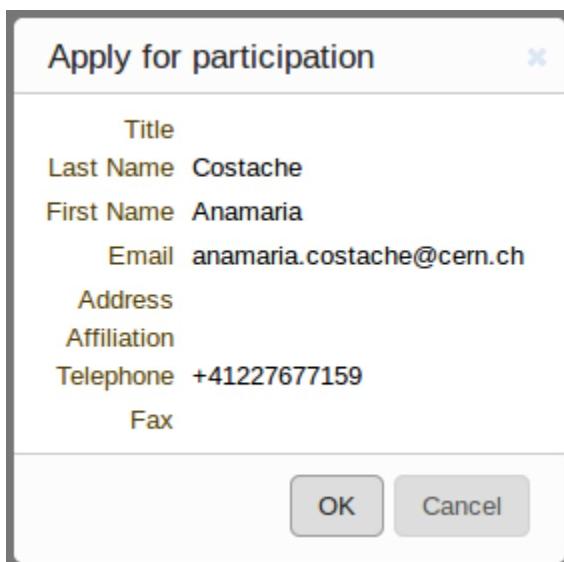
They will then need to click on *Accept* or *Reject*.

Pending list

As explained in [Setup](#) you can setup the approval to be made by the event managers.

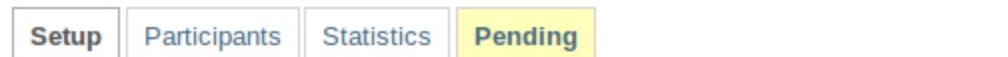
Users will be able to apply from the event page, by clicking on *Apply here*.

A window will appear:



To apply, you will need to click on *Ok*

If the manager chooses to approve the requests for participation, he will see the tab *Pending* highlighted:



Participation setup

When a participant is added, an email notification will be sent to him

The list of participants is displayed on the event page

Users may apply to participate in this event

Participation requests must be approved by the event managers (you)

Maximum number of participants (0 means unlimited) (edit)

To accept or reject a request, he will need to click on the tab and the following window will appear, where he can manage the requests. When you reject an application you can choose whether to send an email or not.



Displaying 1 pending participants

| | | Accept | Reject ▾ |
|---|-------------------------------|-------------------------|-----------------------------|
| Select: | All, <input type="checkbox"/> | With email notification | |
| Name | No, <input type="checkbox"/> | No email notification | |
| <input checked="" type="checkbox"/> Alberto Resco Perez | | Affiliation | Email |
| | | CERN | alberto.resco.perez@cern.ch |

Declined list

This tab shows the list of the participants that applied for participation and their applications were declined.



Displaying 1 declined participant

| Name | Affiliation | Email |
|-------------------------|-------------|-----------------------------|
| Mr. Alberto Resco Perez | CERN | alberto.resco.perez@cern.ch |

3.3.7 Evaluation

Same as for lectures; see *Evaluation*.

3.3.8 Lists

See *lists_management* for Conferences.

3.3.9 Logs

See *Logs Management* for Conferences

3.3.10 Protection Management

Protection in a meeting is the same as in a Conference. There is Modification Control, Domain Control, and Access Control. When adding to the Access and Modification lists, you can also add Groups of users if any have been defined by Administration.

Modification Control Only the managers listed in the modification control, the creator of the meeting, and any administrators can access the Management Area of the meeting. However, you can add a Modification Key which means anyone with this key can modify the meeting without logging in.

The screenshot shows the Indico web interface with the following details:

- Header:** Europe/Zurich, J. Gonzalez Lopez
- Breadcrumbs:** Home > zzzz > Meeting 1
- Title:** Meeting 1 26 Feb
- Created by:** Jose Benito GONZALEZ LOPEZ - jose.benito.gonzalez@cern.ch
- Event actions:** Clone, Lock, Switch to event page
- Left sidebar (under Protection):**
 - General settings
 - Timetable
 - Material
 - Room booking
 - Video Services
 - Participants
 - Evaluation
 - Chat Rooms
 - Advanced options
 - Lists
 - Protection** (selected)
 - Tools
 - Logs
- Modification control:**
 - Managers (users allowed to modify): Add manager
 - Modification key: [text input field] change
 - Note: It is more secure to use the manager list instead of a modification key!
- Access control:**
 - Current status: Your event is currently **INHERITING** from a **PUBLIC** category
 - This means that it has the same access protection as its parent category 'zzzz' which is currently **PUBLIC** (but this may change).
 - Modify status: Make it **PUBLIC** (viewable by all the users, regardless of the access protection of the parent category 'zzzz').
 - Make it **RESTRICTED** (viewable only by the users you choose, regardless of the access protection of the parent category 'zzzz').
- Domain control:**
 - Accessible from everywhere**
 - To restrict access to this event only to certain IP addresses, choose at least one of the networks below.
 - myname
 - LNF
 - test
 - CERN
- Tools:**
 - Grant submission rights to all speakers
 - Remove all submission rights
 - Grant modification rights to all session convenors

Access Control When the meeting is public, anyone can view the meeting including the details, timetable, material, etc. When the meeting is private, only those in the access list, meeting managers, and administrators can view the meeting. When it is inheriting, its access protection will be the same as its parent category. Changing the access protection of the parent category will change the access protection of the meeting (see *Access Control Policy*)

This event is protected with a modification key.
Please enter it here: [text input field] go

If the meeting is PUBLIC and has some element that is RESTRICTED, there will show a message ‘Some parts of it are, however, protected. Which ones?’. If you click in ‘Which ones?’ it will show a popup with the children protected. The same works when the meeting access is RESTRICTED and has PUBLIC elements.

| Contribution | Contrib 1 | Edit protection |
|--------------|-----------|-----------------|
| Slides | Slides | Edit protection |

If the meeting access is RESTRICTED the event manager will be able to set a ‘Contact in case of no access’, so users with no access will know who to contact in order to request access.

Also, when private you can also add an Access Key which means anyone with this key can access the meeting without logging in.

Domain Control This is available for public meetings. It allows you to specify which domain can access the meeting. For instance, choosing CERN will mean the meeting is only accessible for people inside the CERN domain.

Material Visibility By default a material will always be visible in the timetable, even if it is private (the user will be redirected to a login screen or access key prompt when clicking on it). You can force the material to be hidden for non-authorized people by using the *Visibility to unauthorized users* section in the material access control page.

3.3.11 Tools Tab

The meeting Tools allow you to make certain actions on the whole of the meeting. See following sub-sections.

Alarm Control

You can set an alarm/reminder in the same way as it’s done for conferences; see [Alarm Control](#).

Cloning a Meeting

Clone the meeting if you would like to make another meeting exactly the same. You have the option to clone it once, at fixed intervals, or on certain dates. For more on cloning, see [Clone event](#) for conferences.

Alarms **Clone Event** Posters Lock Delete Material Package Offline version

Clone the event: Test Meeting

Step 1: What to clone?

Choose elements to clone:

Main information
 Attached materials
 Access and management privileges
 Alerts
 Full timetable
 Sessions
 Participants
 Evaluation
 Chat Rooms

Step 2: When to clone?

You have the possibility to: clone the event once, clone it using a specific interval or specific days.

Clone the event only once at the specified date

10/02/2014

Clone the event with a fixed interval:

every: week(s)
starting:
 until: (Inclusive)
 time(s)

Clone the agenda on given days:

on the: every month(s)
starting:
 until: (Inclusive)
 time(s)

Posters

You have the possibility of creating posters for your meetings. You can create your own, or create one from a template.

Alarms Clone Event **Posters** Lock Delete Material Package Offline version

Create a New Template

Based on: AB seminar1  Create New Template

Available Templates

Select the required template below then you may click the download button to obtain the generated PDF.

test



 Download Poster PDF

 Layout Settings

Lock

It is possible to lock the meeting. If you lock the event, you won't be able to change its details anymore. Only the creator of the meetings or an administrator of the system/category can unlock an event. You will be asked to confirm.

Alarms Clone Event Posters **Lock** Delete Material Package Offline version

Confirmation Required

Are you sure that you want to lock the event?

Test Meeting

Note that if you lock the event, you will not be able to change its details any more. Only the creator of the event or an administrator of the system / category can unlock an event.

Yes, lock this event

No

Deleting a Meeting

The Delete meeting option will delete the whole meeting. You will be asked to confirm deletion beforehand.

Alarms Clone Event Posters Lock **Delete** Material Package Offline version

Confirmation Required

Are you sure that you want to delete the conference?

Test Meeting

Note that if you delete the conference, all the items below it will also be deleted

Yes, I am sure

No

Packaging Material

Using the *Material package* option you can create a package of all the materials that have been used in the meeting.

| | | | | | | |
|---|--|--|-------------------------------------|--|--|--|
| <input type="button" value="Alarms"/> | <input type="button" value="Clone Event"/> | <input type="button" value="Posters"/> | <input type="button" value="Lock"/> | <input type="button" value="Delete"/> | <input checked="" type="button" value="Material Package"/> | <input type="button" value="Offline version"/> |
| <input type="button" value="Get file package"/> | | | | | | |
| Contributions scheduled on: | | | | | | |
| <input checked="" type="checkbox"/> 5 February 2014 | | | | | | |
| Material type | | | | Sessions | | |
| <input checked="" type="checkbox"/> Paper <input checked="" type="checkbox"/> Slides <input checked="" type="checkbox"/> Poster <input checked="" type="checkbox"/> Minutes <input checked="" type="checkbox"/> Agenda <input checked="" type="checkbox"/> Pictures <input checked="" type="checkbox"/> Text <input checked="" type="checkbox"/> More information <input checked="" type="checkbox"/> Document <input checked="" type="checkbox"/> List of actions <input checked="" type="checkbox"/> Drawings <input checked="" type="checkbox"/> Proceedings <input checked="" type="checkbox"/> Live broadcast <input checked="" type="checkbox"/> Video <input checked="" type="checkbox"/> Streaming video <input checked="" type="checkbox"/> Downloadable video <input checked="" type="checkbox"/> Notes <input checked="" type="checkbox"/> Summary <input checked="" type="checkbox"/> Other types | | | | <input checked="" type="checkbox"/> <input type="checkbox"/> No session in this event | | |
| Get material... | | | | | | |
| get only files added since <input type="text" value="dd"/> - <input type="text" value="mm"/> - <input type="text" value="yyyy"/> | | | | | | |
| <input type="button" value="get package"/> | | | | | | |

Create an Offline version of a Meeting

You can create an offline copy of a meeting in the same way it's done for conferences; see *Create an Offline version of a Conference*.

3.4 Meeting Display Area

The Meeting Display is the view that users of the meeting will see. If the meeting is public they will not need to log in to view it. It is also the area in which you can access the modification areas if you have access rights. There are various views/styles in which the meeting can be displayed; the following sections show the different views and displays.

3.4.1 Indico Style

This is the default view for meetings in Indico. If you have modification rights to any parts of the meeting you will be

The screenshot shows the Indico meeting display area. At the top, there's a navigation bar with icons for home, back, forward, filter, iCal export, more, and a pencil icon for editing. To the right of the navigation bar are buttons for 'Restricted', 'Europe/Zurich', and 'J. Gonzalez Lopez'. Below the navigation bar, the title 'Indico developers review meeting' is displayed, along with the chairperson 'chaired by Jose Benito Gonzalez Lopez (CERN)'. The date and time are listed as 'Wednesday, 14 November 2012 from 15:00 to 16:30 (Europe/Zurich)' at 'at CERN (513-R-055)'. A 'Manage' button is located in the top right corner of the main content area. The main content area shows the agenda for the day:

| Time | Speaker | Duration | Material |
|---------------|----------------------|----------|--|
| 15:00 - 15:20 | Jose Benito Gonzalez | 20' | Minutes <input type="checkbox"/> Slides <input checked="" type="checkbox"/> Video <input type="checkbox"/> |
| 15:20 - 15:25 | Pedro Ferreira | 5' | Minutes <input type="checkbox"/> |
| 15:25 - 15:30 | Alberto Resco | 5' | Minutes <input type="checkbox"/> |
| 15:30 - 15:35 | Jakub Trzaskoma | 5' | Minutes <input type="checkbox"/> |

At the bottom left of the page is a 'Powered by Indico' logo, and at the bottom right are social media sharing icons for LinkedIn, Google+, and Facebook.

You can see a bunch of additional buttons next to the navigation options on the top left of the page:



This will print a printable version of the display area



This will let you set filters to focus on events depending on their date or the session they are included in.



Opens the popup with all the options to export the agenda to your calendar.



This button allows you to use the following additional features:

- Export to PDF format
- Download a package with all the material linked to the meeting
- Change the style of the display. The following sections give you some examples of available styles.

The other icons are:

-  : Gets you back to the Indico homepage
-  : Brings you to the oldest event in the category your event belongs to
-  : Brings you to the previous event in the category your event belongs to
-  : Brings you to the category event overview your event belongs to
-  : Brings you to the next event in the category your event belongs to
-  : Brings you to the newest event in the category your event belongs to
- **Manage**  : From *Manage*, you can:
 - Edit event: this will lead you to the management area of the meeting, same as for PENCIL
 - Clone event: Leads you to the tab *Clone Event* in the *Tools* option; see [Cloning a Meeting](#)
 - Edit minutes: add and edit your minutes. When you add minutes, the following appears in the event page:
 
 Clicking on *Minutes* on the left will open the minutes in the same page; clicking on the icon on the right will open the minutes in a new tab
 - Manage material: opens a window where you can add, edit or delete existing material

3.4.2 Simple Text Style

The simple text style:



08:00 Contribution 1

o Sub Contribution 1

Session 1

08:20 Contribution 2

o Sub Contribution 2

3.4.3 Administrative Style

The Administrative style:

The screenshot shows the Indico Admin style interface for a meeting titled "Test meeting" at CERN on Friday 28 May 2010 at 08:00. The page includes a navigation bar with icons for home, back, forward, filter, and more, along with language and user information. The main content area features the CERN logo and the meeting details. Below this, there's a section for "Description:" containing the note "This is a test meeting". On the left, a list of contributions is shown: "1. Contribution 1" with a sub-item "a. Sub Contribution 1". To the right of these items are dropdown menus and links for "Documents" and "Slides".

3.4.4 Compact Style

The Compact style:

The screenshot shows the Indico Compact style interface for a meeting titled "Meeting 1" on Friday 19 February 2010 from 08:00 to 18:00. The top navigation bar includes icons for home, back, forward, filter, and more, along with language and login options. The main content area displays a compact agenda table for the day. The table has columns for AM and PM, and rows for specific times (08:00, 08:20). The agenda items include "Contribution 1", "Session 1 (until 09:20)", and "Contribution 2". A legend at the bottom right indicates that blue boxes represent "Sessions", grey boxes represent "Talks", and pink boxes represent "Breaks".

You can pass extra parameters to this compact style in order to choose the amount of days to display in one row and the start and end date. The parameters are:

- `daysPerRow`: number of days that you want to show per row (as a table row).
- `firstDay`: first day to be shown (must have the format 1-January-2010)
- `lastDay`: last day to be shown (must have the format 3-January-2010)

Let's suppose you have a 2 weeks meeting:

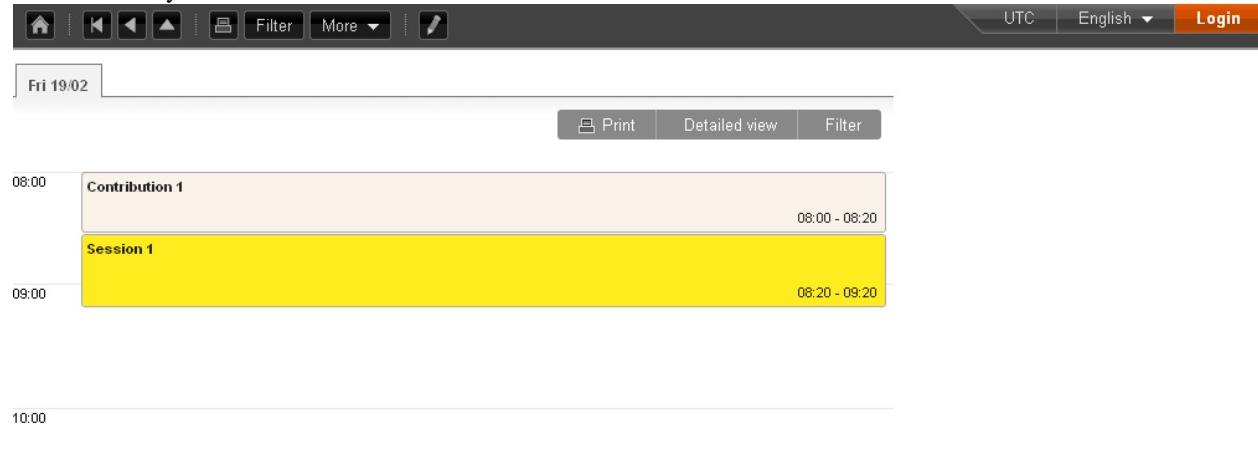
<http://indico.cern.ch/conferenceDisplay.py?confId=XXXX&view=nicecompact> (where XXXX is the ID of your meeting)

and you want to display in the 1st row the 1st week and just underneath the second week, you can do it adding the extra parameter `daysPerRow` as follows:

<http://indico.cern.ch/conferenceDisplay.py?confId=XXXX&view=nicecompact&daysPerRow=7> (where XXXX is the ID of your meeting)

3.4.5 Parallel Style

The Parallel style:



LECTURES

4.1 Lecture

A Lecture is the simplest form of event within Indico. The following modules can be found in a lecture:

- General settings: Set the general settings of the conference
 - Material: Attach material to the lecture (slides, videos etc.)
 - Participants: You can add all the participants for the Meeting or you can open the participation so users can apply for it
 - Evaluation: You can set an evaluation form to be completed by the participants
 - Protection: Set the access protection of the lecture
 - Tools: Where you can set alarms, lock/delete/clone the lecture, etc.
 - Logs: List of all the actions performed on the whole of the lecture
-

4.2 Creating a Lecture

If you have the correct access rights within a category, you can create a new lecture by clicking on *Create event* then *Lecture* from the blue top bar. You will be presented with a form similar to that for a Meeting. You will need to choose a category in which to create your lectures, then the basic information; you can choose the default style in which the Lecture will be displayed ([See Lecture Display Area](#)). Set the access protection and click on *Create lecture*; you are done. You will be redirected to the Lecture Management Area.

4.3 Lecture Management Area

The Management Area allows you to control the different parts of your lecture. The following sections will show all the options in the Lecture Management Area.

4.3.1 General Settings Management

In *General settings*, you can: edit the title, place, start/end date, timezone, default style (see *Lecture Display Area*), visibility (see *General Settings* for conferences), event type, keywords. You can add a description to your lecture, a support email and its caption (which will appear on the event page), organizers and a short display URL (used as a shortcut to the lecture's event page). You can also add or remove speakers.

The screenshot shows the 'General Settings' page for a lecture. At the top, it displays the title 'Lecture 1 20 July' and the creator 'Created by Anamaria Costache'. On the right, there are 'Event actions' buttons for 'Clone', 'Lock', and 'Switch to event page' (which is highlighted in yellow).

The left sidebar contains navigation links: General settings, Material, Room booking, Chat Rooms, Video Services, Participants, Evaluation, Advanced options, Protection, Tools, and Logs. Under 'Advanced options', 'Logs' is selected.

The main content area is titled 'General Settings' and contains the following fields:

- Title:** Lecture 1 (edit)
- Description:** No description
- Place:** Location: CERN
Room:
Address:
(edit)
- Start/End date:** Starts : 20/07/2011 08:00
Ends : 20/07/2011 09:00
(edit)
- Timezone:** Europe/Zurich
- Support:** Caption : Support
Email :
(edit)
- Organisers:** None (edit)
- Default style:** Lecture (edit)
- Visibility:** Everywhere (edit)
- Event type:** lecture (edit)
- Keywords:**
- Short display URL:** There is not any short url yet. Click "Modify" to setup.

modify

At the bottom, there is a 'Speakers' section with 'new' and 'search' buttons.

Clicking on the button *Switch to event page* will take you to the home page of your event.

4.3.2 Material

You can add material to the lecture, by using the *Material* menu, and the link *Add Material*. You can then enter the name and description of the material.

The screenshot shows the 'Material' management interface for a lecture. At the top, it displays the title 'Lecture 1 20 July' and the creator 'Created by Anamaria Costache'. On the right, there are 'Event actions' buttons for 'Clone', 'Lock', and 'Switch to event page' (which is highlighted in yellow).

The left sidebar contains navigation links: General settings, Material, Room booking, Chat Rooms, Video Services, Participants, Evaluation, Advanced options, Protection, Tools, and Logs. Under 'Advanced options', 'Logs' is selected.

The main content area is titled 'Existing material' and contains the following sections:

- Add Material:** A list showing 'Slides' and 'part1.png'.
- Slides:** Shows a list of files: 'part1.png' (with delete and edit icons).

The material can be files or links. You also protect the material to control who has access to view it.

4.3.3 Chat room

If the Indico administrators have enabled the chat room module, you can create chat rooms for your lecture.

For more information, see *chat_guide*.

Chat room creation

Basic Advanced

Server used Default
 Custom

Server

Chat room name

Description

4.3.4 Video Services

If the Indico administrators have enabled the Video Services functionality, you can have access to the *Video Services* option. The tabs in Video Services are:

- Videoconferencing: Set up a videoconference
- Recording request: Once you've set up the location of the lecture, you can do a recording request. You will be presented to a form to complete and you will need to ensure that all speakers have given their permission to have their talks recorded.
- Webcast request: You can do a webcast request. You need to complete a form, select a room capable of webcasting and ensure that all speakers give their permission to have their talks webcasted
- Managers: Here you add video services managers and managers for individual systems

For more information, see *video_guide*.

4.3.5 Participants

You can view here a list of all the participants. One can add or remove participants (as a manager), mark as present/absent, ask for excuse, send email, export the list of participants to Excel, among other options.

For more info see [Meeting participants](#).

4.3.6 Evaluation

You can set an evaluation form to be completed by the participants. There are four tabs in this option:

The screenshot shows the 'Evaluation' setup page for 'Lecture 1 27 July'. The left sidebar lists various settings: General settings, Material, Chat Rooms, Video Services, Participants, **Evaluation**, Advanced options, Protection, Tools, and Logs. The main area has tabs for Setup, Edit, Preview, and Results. Under Setup, there are fields for Current status (set to HIDDEN), Evaluation start date, Evaluation end date, Title (Evaluation for Lecture 1), Contact info, and Announcement. It also includes sections for Max number of submissions (set to --No limit--), Email notifications (start of evaluation, To:, Cc:), new submission (To:, Cc:), Must have an account (set to No), and Anonymous (set to Yes). A 'modify' button is located at the bottom right. Below this, under Special Actions, are buttons for export evaluation, import evaluation, remove submissions, remove questions, and reinit evaluation, each with a brief description.

- **Setup:** Where you set the basic details, such as evaluation start/end date, max. number of submissions etc. You enable and disable the form by clicking on *Show/Hide*. You also have special actions, such as export or import the evaluation etc.
- **Edit:** This is where you create the evaluation form. You can add a textbox, textarea, password, select, radio or checkbox question.
- **Preview:** This shows you a preview of your evaluation form. Feel free to try it, any form submitted from here will not be taken into account.
- **Results:** Results of the evaluation

For more on the evaluation process, go to [Event Evaluation](#)

4.3.7 Protection Management

Protection Management in a lecture is the same as that in a Meeting. There is Modification Control, Domain Control and Access Control. When adding to the Access and Modification lists, you can also add Groups of users if any have been defined by Administration.

Modification Control Only the managers listed in the modification control, the creator of the lecture, and any administrators can access the Management Area of the lecture. However, you can add a Modification Key which means anyone with this key can modify the lecture without logging in.

Lecture 1 26 Feb
Created by Jose Benito GONZALEZ LOPEZ - jose.benito.gonzalez@cern.ch

Modification control

Managers (users allowed to modify) [Add manager](#)

Modification key [change](#)

Note: It is more secure to use the manager list instead of a modification key!

Access control

Current status Your event is currently **INHERITING** from a **PUBLIC** category
This means that it has the same access protection as its parent category 'zzzz' which is currently **PUBLIC** (but this may change).

Modify status Make it **PUBLIC** (viewable by all the users, regardless of the access protection of the parent category 'zzzz').
Make it **RESTRICTED** (viewable only by the users you choose, regardless of the access protection of the parent category 'zzzz').

Domain control

Accessible from everywhere

To restrict access to this event only to certain IP addresses, choose at least one of the networks below.

myname
 LNF
 test
 CERN

Access Control When the lecture is public, anyone can view the lecture . When the lecture is private, only those in the access list, lecture managers, and administrators can view the lecture. When it is inheriting, it has the same access protection as its parent category. Changing the access protection of its parent category will change the access protection of the lecture.

If the lecture access is PRIVATE the event manager will be able to set a ‘Contact in case of no access’, so users with no access will know who to contact in order to request access.

Also when private you can also add an Access Key which means anyone with this key can access the lecture without logging in.

This event is protected with a modification key.
Please enter it here: [go](#)

If the lecture is PUBLIC and has some element that is RESTRICTED, there will show a message ‘Some parts of it are, however, protected. Which ones?’ . If you click in ‘Which ones?’ it will show a popup with the children protected. The same works when the lecture access is RESTRICTED and has PUBLIC elements.

Protected children list



Slides Slides

Edit protection

Domain Control This is available when the lecture is public. You can specify which domain can access the lecture. For instance, choosing CERN as a domain means only users accessing from a computer in the CERN domain will be able to access.

4.3.8 Tools Management

The lecture Tools allow you to carry out certain actions on the whole of the lecture.

Alarm Control

You can set an alarm/reminder in the same way as it's done for conferences; see *Alarm Control*.

Cloning a Lecture

Clone the lecture if you would like to make another lecture exactly the same. You have the option to clone it once, at fixed intervals, or on certain dates.

[Alarms](#) **Clone Event** [Posters](#) [Lock](#) [Delete](#) [Material Package](#) [Offline version](#)

Clone the event: Test Conference

Step 1: What to clone?

Choose elements to clone:

Main information
 Attached materials
 Access and management privileges
 Alerts
 Participants
 Evaluation
 Chat Rooms

Step 2: When to clone?

You have the possibility to: clone the event once, clone it using a specific interval or specific days.

Clone the event only once at the specified date

07/02/2014  **clone once**

Clone the event with a fixed interval:

every: week(s) 
 starting: 
 until:  (inclusive)
 time(s)
clone with interval

Clone the agenda on given days:

on the:  Monday  every month(s)
 starting: 
 until:  (inclusive)
 time(s)
clone given days

For more explanation on the cloning process, see [Clone event](#) for conferences.

Posters

As for meetings, you can create posters for your lecture. You can either create your own, or use a local template.



Create a New Template

Based on: AB seminar1 Create New Template

Available Templates

Select the required template below then you may click the download button to obtain the generated PDF.

test



Download Poster PDF

Layout Settings

Lock

It is possible to lock the lecture. If you lock the event, you won't be able to change its details anymore. Only the creator of the lecture or an administrator of the system/category can unlock an event. You will be asked to confirm.

Alarms Clone Event Posters **Lock** Delete Material Package Offline version

Confirmation Required

Are you sure that you want to lock the event?

Test Conference

Note that if you lock the event, you will not be able to change its details any more. Only the creator of the event or an administrator of the system / category can unlock an event.

Yes, lock this event

No

Deleting a Lecture

The Delete option will delete the whole lecture. There is no undo tool so far, but you will be asked to confirm deletion beforehand.

Alarms

Clone Event

Posters

Lock

Delete

Material Package

Offline version

Confirmation Required

Are you sure that you want to delete the conference?

Test Lecture

Note that if you delete the conference, all the items below it will also be deleted

Yes, I am sure

No

Material Package

Using the *Material Package* option you can create a package of all the materials that have been used in the lecture.

[Alarms](#) [Clone Event](#) [Posters](#) [Lock](#) [Delete](#) **Material Package** [Offline version](#)

Get file package

Contributions scheduled on:

5 February 2014

| Material type | Sessions |
|---|--|
| <input checked="" type="checkbox"/> Paper <input checked="" type="checkbox"/> Slides <input checked="" type="checkbox"/> Poster <input checked="" type="checkbox"/> Minutes <input checked="" type="checkbox"/> Agenda <input checked="" type="checkbox"/> Pictures <input checked="" type="checkbox"/> Text <input checked="" type="checkbox"/> More information <input checked="" type="checkbox"/> Document <input checked="" type="checkbox"/> List of actions <input checked="" type="checkbox"/> Drawings <input checked="" type="checkbox"/> Proceedings <input checked="" type="checkbox"/> Live broadcast <input checked="" type="checkbox"/> Video <input checked="" type="checkbox"/> Streaming video <input checked="" type="checkbox"/> Downloadable video <input checked="" type="checkbox"/> Notes <input checked="" type="checkbox"/> Summary <input checked="" type="checkbox"/> Other types | <input checked="" type="checkbox"/> <input type="checkbox"/> No session in this event |

Get material...

get only files added since dd - mm - yyyy

[get package](#)

Create an Offline version of a Lecture

You can create an offline copy of a lecture in the same way it's done for conferences; see [Create an Offline version of a Conference](#).

4.4 Lecture Display Area

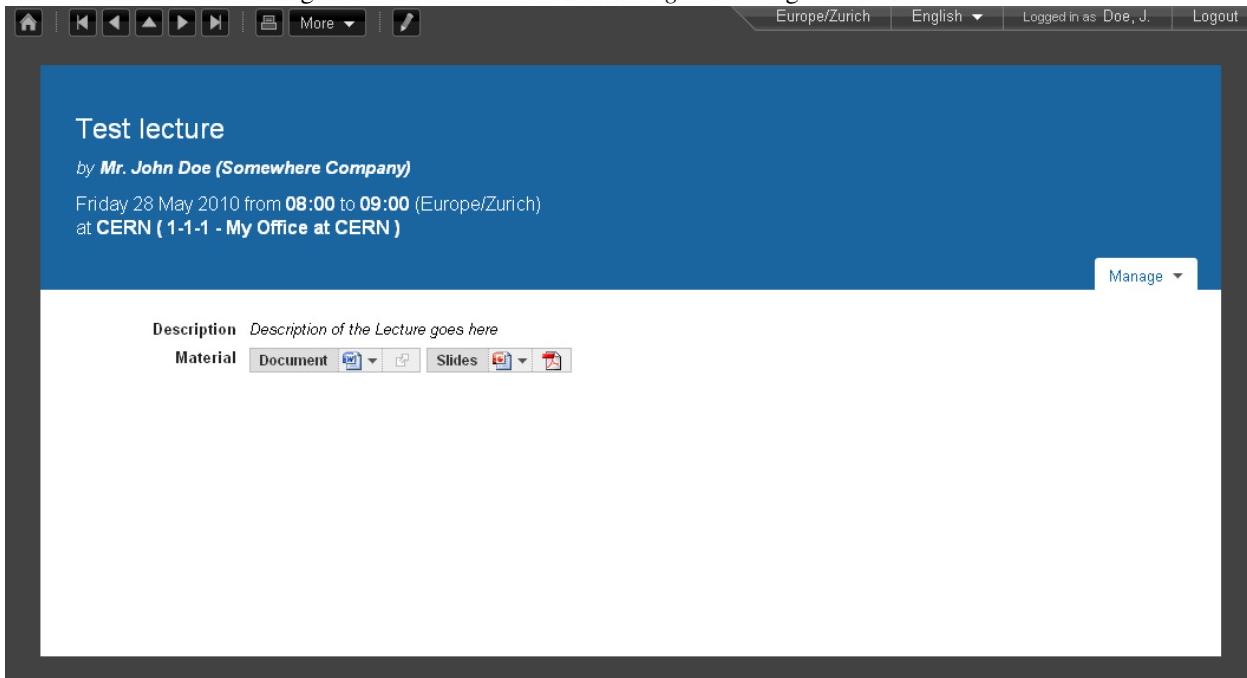
The Lecture Display is the view that users of the lecture will see. If the lecture is public they will not need to log in to view the lecture. It is also the area in which you can access the modification areas if you have access rights. There are various views in which the lecture can be displayed; the following sections show the different views and displays of the different parts of a lecture.

4.4.1 Lecture Style

This is the default view for lectures in Indico. If you have modification rights to any parts in the lecture, you will be

able to access the Management Area by clicking the modification icon 

You can also do some management actions from the tab *Manage* on the right of the title.



The screenshot shows the Indico interface for a 'Test lecture'. At the top, there's a navigation bar with icons for home, back, forward, search, and more, followed by 'Europe/Zurich', 'English', 'Logged in as Doe, J.', and 'Logout'. Below the navigation bar, the title 'Test lecture' is displayed, along with the author 'by Mr. John Doe (Somewhere Company)'. The date and time 'Friday 28 May 2010 from 08:00 to 09:00 (Europe/Zurich)' and location 'at CERN (1-1-1 - My Office at CERN)' are also shown. To the right of the title, there's a 'Manage' dropdown menu. Below the title, there are two tabs: 'Description' (selected) and 'Material'. Under 'Description', it says 'Description of the Lecture goes here'. Under 'Material', there are buttons for 'Document' (selected), 'Slides', and other options. The main area below these tabs is currently empty.

4.4.2 IT Style

The IT style:



The screenshot shows the Indico interface for a 'Test lecture' in IT style. At the top, there's a navigation bar with icons for home, back, forward, search, and more, followed by 'Europe/Zurich', 'English', 'Logged in as Doe, J.', and 'Logout'. Below the navigation bar, the title 'Test lecture' is displayed in a larger, bold font. To the left of the title, there are two tabs: 'Document' (selected) and 'Slides'. Under 'Document', it says 'Description : Description of the Lecture goes here'. Under 'Slides', it says 'Programme: Chaired by: John Doe (Somewhere Company)'. The main area below these tabs is currently empty.

4.4.3 CDS Agenda Style

The CDS Agenda style:

The screenshot shows the Indico interface in CDS Agenda style. At the top, there is a navigation bar with icons for home, back, forward, search, and more, followed by the text "Europe/Zurich", "English", and "Logged in as Doe, J." with a "Logout" link. Below the navigation bar is a dark blue header with the title "Test lecture". The main content area has a yellow background and contains the following information:

- Date/Time:** Friday 28 May 2010 from 08:00 to 09:00 (Europe/Zurich)
- Location:** CERN (1-1-1 - My Office at CERN)
- Chairperson:** John Doe (Somewhere Company)
- Description:** Description of the Lecture goes here
- Material:** Document, Slides

4.4.4 Static Style

The Static style:

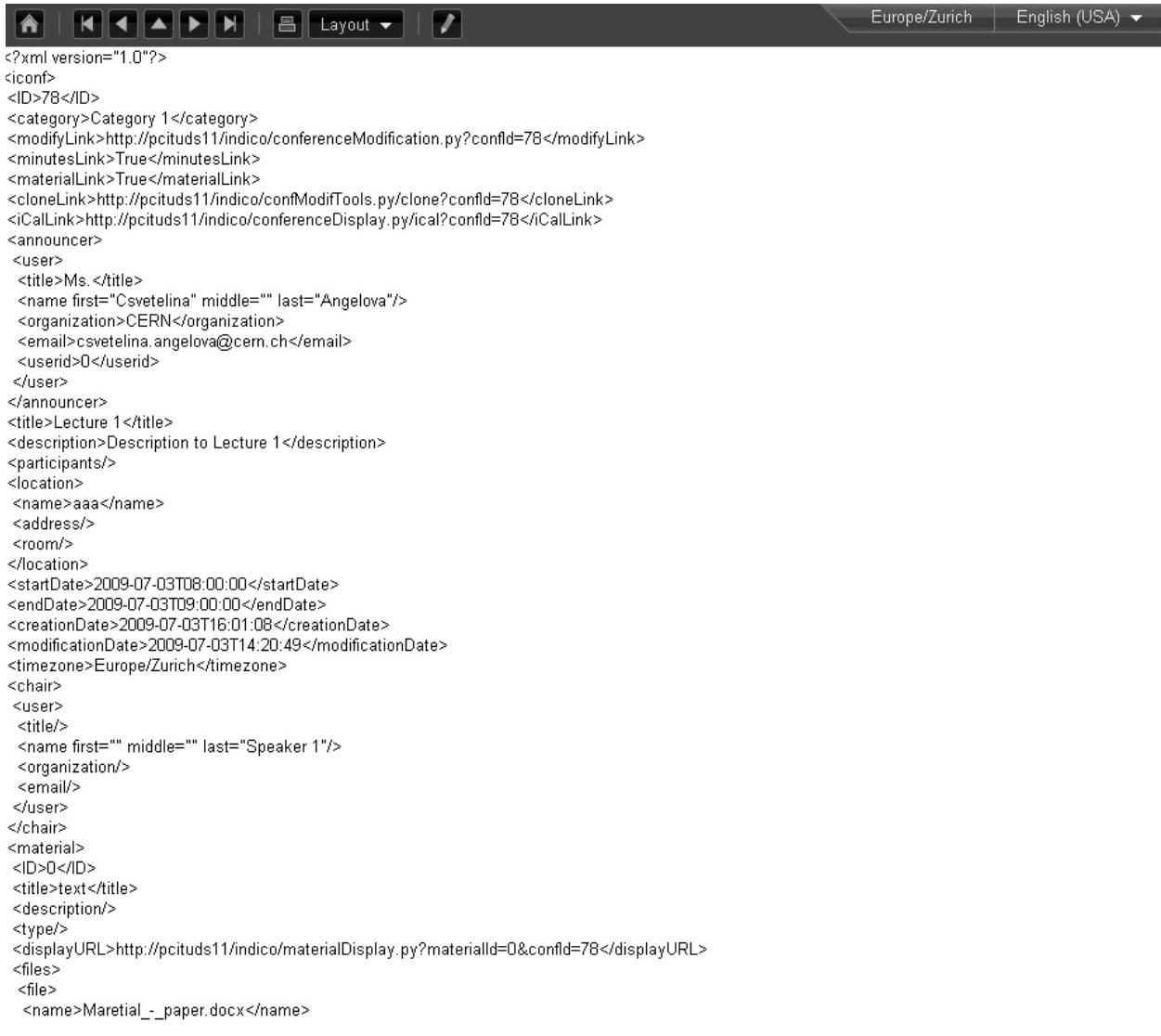
The screenshot shows the Indico interface in Static style. The layout is similar to the CDS Agenda style, with a navigation bar at the top and a dark blue header. The main content area has a yellow background and contains the following information:

event **EVENT Friday 28 May 2010 (08:00 - 09:00) (Europe/Zurich)**

- Name:** Test lecture
- Description:** Description of the Lecture goes here
- Location:** CERN
Somewhere at CERN
- Room:** My Office at CERN
- Contact:** Mr. Doe, John
- Material:** Document
Slides

4.4.5 Simple XML Style

The Simple XML style:



```
<?xml version="1.0"?>
<iconf>
<ID>78</ID>
<category>Category 1</category>
<modifyLink>http://pcituds11/indico/conferenceModification.py?confId=78</modifyLink>
<minutesLink>True</minutesLink>
<materialLink>True</materialLink>
<cloneLink>http://pcituds11/indico/confModifTools.py/clone?confId=78</cloneLink>
<iCalLink>http://pcituds11/indico/conferenceDisplay.py/ical?confId=78</iCalLink>
<announcer>
<user>
<title>Ms.</title>
<name first="Cvetelina" middle="" last="Angelova"/>
<organization>CERN</organization>
<email>cvetelina.angelova@cern.ch</email>
<userId>0</userId>
</user>
</announcer>
<title>Lecture 1</title>
<description>Description to Lecture 1</description>
<participants/>
<location>
<name>aaa</name>
<address/>
<room/>
</location>
<startDate>2009-07-03T08:00:00</startDate>
<endDate>2009-07-03T09:00:00</endDate>
<creationDate>2009-07-03T16:01:08</creationDate>
<modificationDate>2009-07-03T14:20:49</modificationDate>
<timezone>Europe/Zurich</timezone>
<chair>
<user>
<title/>
<name first="" middle="" last="Speaker 1"/>
<organization/>
<email/>
</user>
</chair>
<material>
<ID>0</ID>
<title>text</title>
<description/>
<type/>
<displayURL>http://pcituds11/indico/materialDisplay.py?materialId=0&confId=78</displayURL>
<files>
<file>
<name>Maretial_-_paper.docx</name>
```

4.4.6 Event Style

The Event style:

The screenshot shows the Indico interface for a 'Test lecture'. At the top, there's a navigation bar with icons for home, back, forward, search, and more, followed by language and user information (Europe/Zurich, English, Logged in as Doe, J., Logout). Below the header, the title 'Test lecture' is displayed, along with the author 'by Mr. John Doe (Somewhere Company)'. The date and time are listed as 'Friday 28 May 2010 from 08:00 to 09:00 (Europe/Zurich)' and the location as 'at CERN (1-1-1 - My Office at CERN)'. A 'Manage' button is located in the top right corner of the main content area. The main content area itself is currently empty, showing placeholder text for 'Description' and 'Material' (Document, Slides).

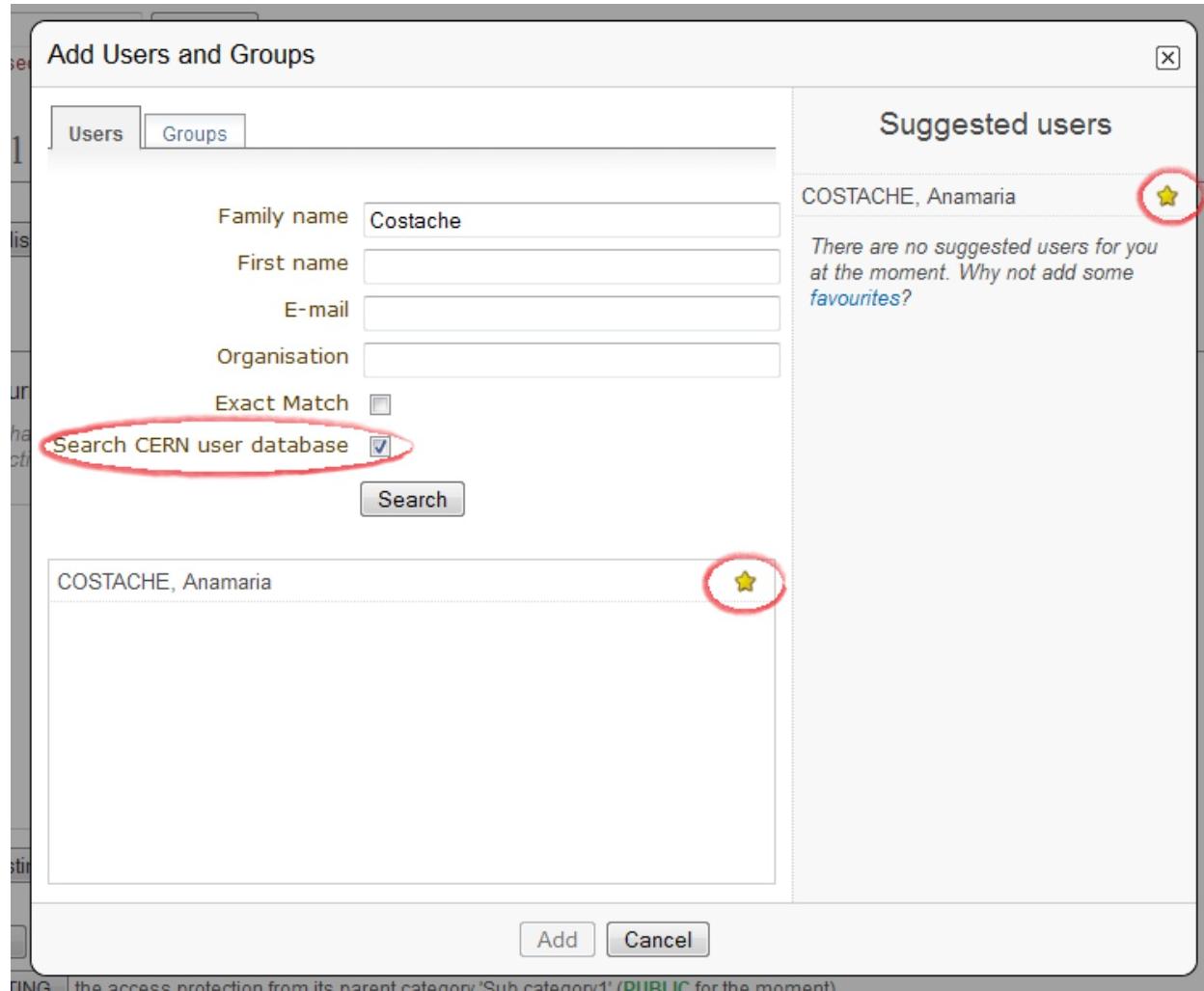
USERS AND GROUPS

5.1 Users

Recognised users are Indico users or users belonging to an external database.

When searching for an Indico user, filling any of the criteria and then clicking on the button *Search* will do.

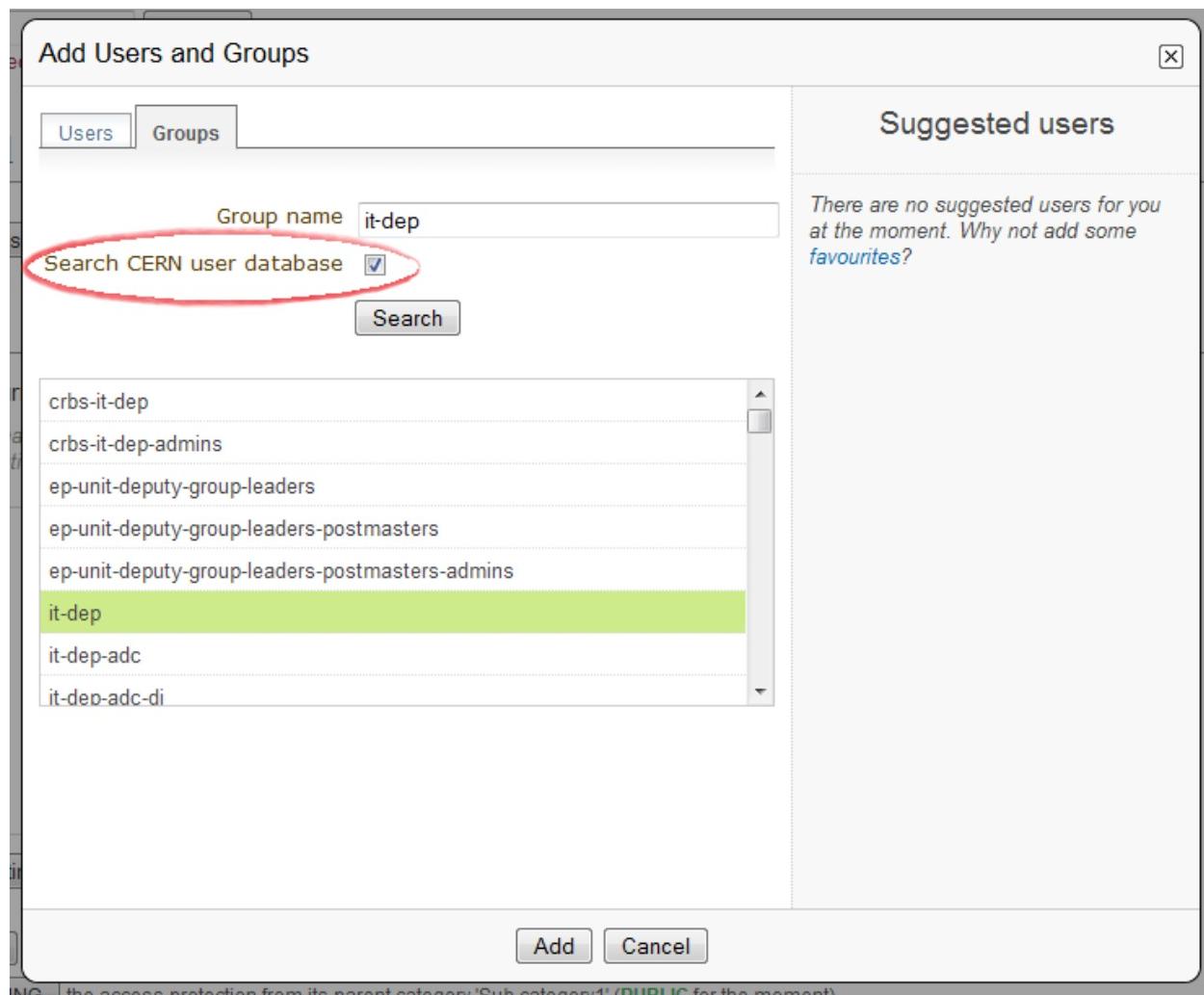
If you are looking for someone and not finding that person, he or she might not have an Indico account. In that case, you may want to tick the checkbox option to search for users in an external database (e.g. at CERN you will see something like *Search CERN user database*). Moreover, clicking on  at the right of the name will add the person to your favourites, which means you won't have to search for them next time; they will appear at the right of the search box instead, in the *Suggested users* area.



5.2 Groups

In Indico, groups work similarly to users.

Recognised groups are Indico groups, or groups belonging to an external database. The searching criteria described above applies to groups; if you are not finding a group, you may want to tick the option to search in an external database.



EXPORTING INDICO DATA

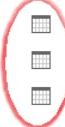
6.1 To Personal Scheduler Tools (Outlook, iCal, korganizer...)

You can export an event or a set of events to your personal scheduler tool by using the Indico iCal export. There are different ways you can export data into iCal:

- With the icon  which you can find when looking at a category's events. This will export the whole event into iCal:

Sub category1 Go to parent category | iCal export | View ▾ | Create ▾ | Manage ▾

July 2011

 26 Jul - 29 Jul Conference 1 (protected)
20 Jul No Title
19 Jul Lecture 1

- From the event page, from the menu *More -> Export to iCal*. You have the choice to export the event or the timetable. Clicking on *Export event* will export the event into iCal and clicking on *Export timetable* will export the timetable, with all the contributions etc. within it.

Dates: from 26 July 2011 08:00 to 29 July 2011 18:00
Timezone: Europe/Zurich
Location: CERN

- From the category's overview page, by clicking on the link *iCal export*, on the top right. This will export all the events in the given category

Sub category1

Go to parent category | [iCal export](#) | View | Create | Manage

July 2011

- 26 Jul - 29 Jul Conference 1 (protected)
- 20 Jul No Title
- 19 Jul Lecture 1

On a category page, all events in the category will be exported. Some scheduler tools recognize multiple events (iCal, korganizer, Outlook 2007), others do not (Outlook 2003); in this case, only the first event in the list is recognized.

You can also ask your personal scheduler tool to subscribe to one of these export URLs (this is particularly interesting for the Category export). For iCal: “Calendar” menu -> menu item “Subscribe”, then enter the URL of the iCal export. Finally, set the “Refresh” to “Every day”. Every day, your iCal software will update its content with any new event in the Category.

6.2 RSS feeds

Indico provides RSS feeds on each Category page. If your browser is RSS-aware, you will see an icon like this on the



browser menu bar: . Click on it to access the RSS feed, and subscribe to it using an RSS aggregator.

6.3 Sharepoint

If you maintain a Sharepoint web site, it is very easy to create inside it a web part exposing the forthcoming events from an Indico category. First add an XML web part, then in the “XML link” part, add the URL from indico (e.g. <http://indico.cern.ch/export/categ/2112.json?from=today&to=tomorrow>, see *Using the HTTP Export API*) and in the “XSL link” part, add this URL:

<http://indico.cern.ch/export.xsl>

The result should look like this:

| Coming UDS meetings | | |
|---------------------|-------|----------------------|
| 2007-05-02 | 14:00 | AVC section meeting |
| 2007-05-09 | 14:00 | AVC section meeting |
| 2007-05-21 | 10:30 | IT-UDS Group Meeting |



The logo for CERN SharePoint Services. It features the CERN monogram (a blue square with a white cross) followed by the word "CERN" in a bold, blue, sans-serif font. Below "CERN", the words "Sharepoint Services" are written in a smaller, regular blue font.

6.4 Using the HTTP Export API

Indico has an export API which allows you to export categories, events, rooms and room bookings in various formats such as JSON, XML, iCal and Atom. For details no how to use this API, you can access the [HTTP API documentation](#).

CONFERENCE ROOM BOOKING

7.1 Introduction

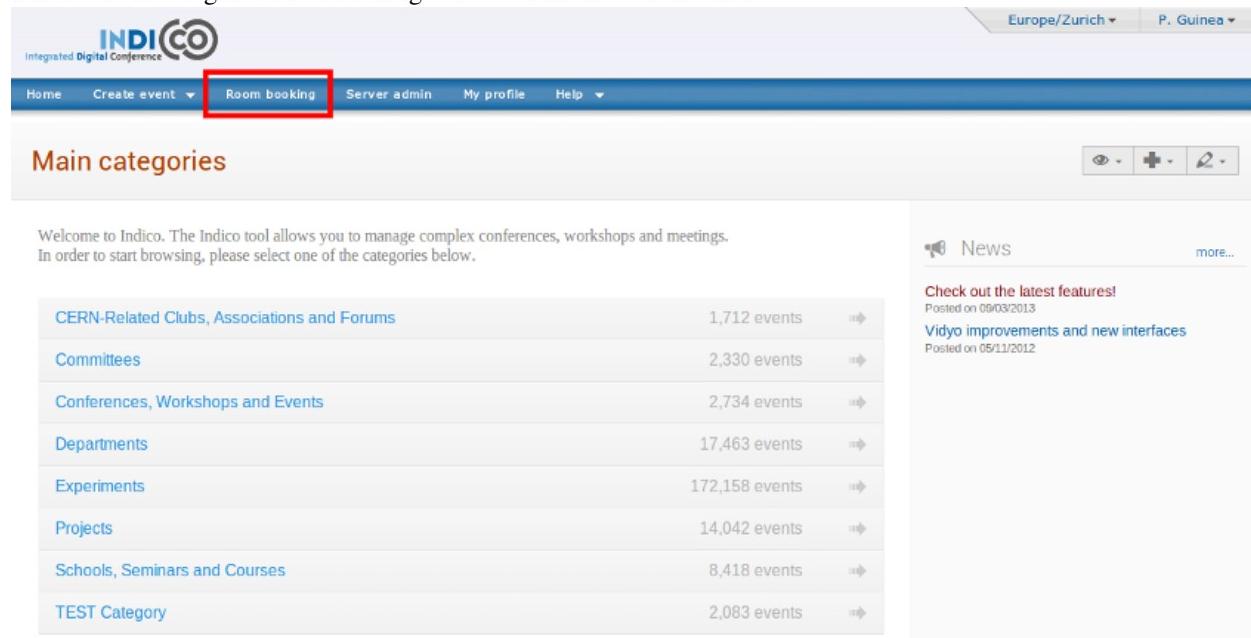
This chapter describes the Indico module for booking conference rooms.

Indico users can book conference rooms for their conference and meeting purposes. Bookings can also be standalone - they do not have to be bound to any event. Room managers can monitor and moderate all bookings. Indico administrators can create rooms and manage their data.

Instead of being a boring manual no one ever reads, this file is an introduction, and it assumes you have some intuition of how the web works. The suggested way of learning is to start with a tutorial, then play with the module on your own. Simply use the software as any other Web page. Read context help along the way. Finally, come back for some tips.

7.2 The Tutorial

You can read the Core Features listings in order to get a full overview of the options of the room booking modules. It allows you to assign a room to a particular event, a talk or simply to book a room on its own, without attaching it to a event. The booking can then be managed from the administration area.



The screenshot shows the Indico web interface. At the top, there is a navigation bar with links for Home, Create event, Room booking (which is highlighted with a red box), Server admin, My profile, and Help. The main content area is titled "Main categories". Below this, a table lists various categories with their respective event counts:

| Category | Events |
|---|----------------|
| CERN-Related Clubs, Associations and Forums | 1,712 events |
| Committees | 2,330 events |
| Conferences, Workshops and Events | 2,734 events |
| Departments | 17,463 events |
| Experiments | 172,158 events |
| Projects | 14,042 events |
| Schools, Seminars and Courses | 8,418 events |
| TEST Category | 2,083 events |

To the right of the main content, there is a "News" section with a "Check out the latest features!" heading and a link to "Vidyo improvements and new interfaces".

7.2.1 Getting into Room Booking Module

To use Indico::CRBS directly, just click on *Room Booking* in the Indico home page, in the top blue bar. To book rooms for your event, go to the event management page and click on the *Room Booking* option. In both cases you will be asked to sign in. Use your Indico login.

7.2.2 The First Page

The Room Booking Module first page depends on who is logged in. For most people, it will show a list of their bookings. The *My bookings* menu option will give you the same list. Room managers will see bookings of rooms they manage, so they can have a quick overview. If you are a room manager, use the *Bookings* option in *My rooms* menu to show the page again (this is only available for room managers).

7.2.3 The Most Important Tip

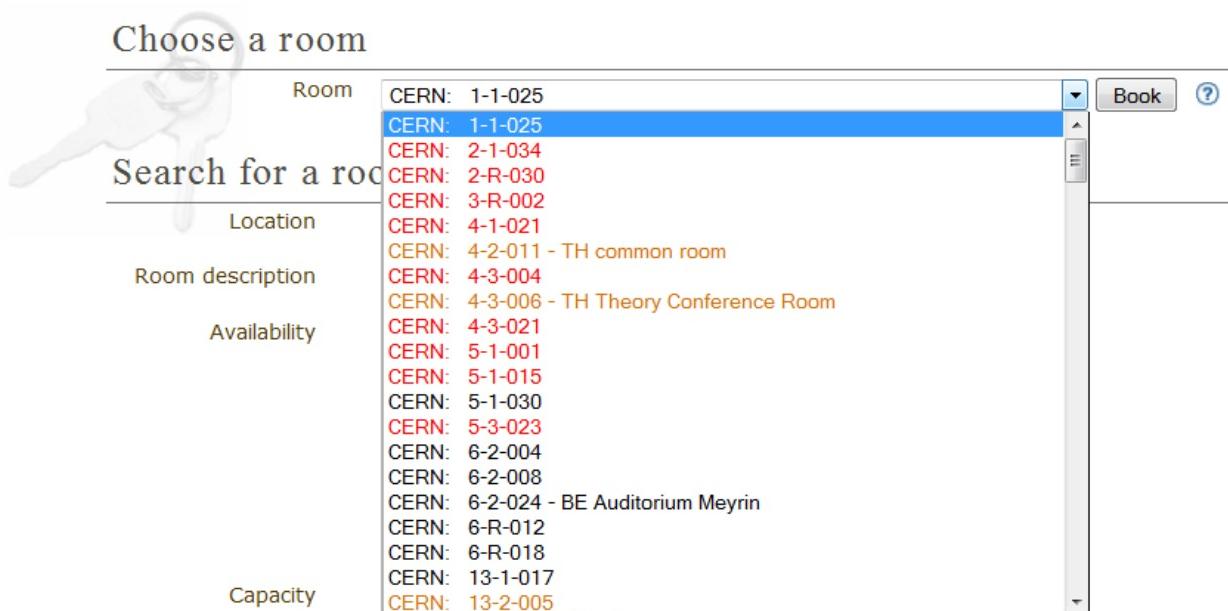
If you require it, point at the question mark icon  with your mouse to see context help. Context help is meant to answer most of your questions along the way.

7.2.4 Room Names

If a room does not have a name, the default name is built in the following way:

“location: building-floor-room”

Examples: “CERN: 304-1-001”, “Sheraton: 0-34-013”.



The screenshot shows a user interface titled "Choose a room". On the left, there is a decorative graphic of a key. Below it, there are four filter categories: "Room", "Location", "Room description", and "Availability". The "Room" filter is currently active, displaying a dropdown menu with a list of room names. The list includes: CERN: 1-1-025 (highlighted in blue), CERN: 1-1-025, CERN: 2-1-034, CERN: 2-R-030, CERN: 3-R-002, CERN: 4-1-021, CERN: 4-2-011 - TH common room, CERN: 4-3-004, CERN: 4-3-006 - TH Theory Conference Room, CERN: 4-3-021, CERN: 5-1-001, CERN: 5-1-015, CERN: 5-1-030, CERN: 5-3-023, CERN: 6-2-004, CERN: 6-2-008, CERN: 6-2-024 - BE Auditorium Meyrin, CERN: 6-R-012, CERN: 6-R-018, CERN: 13-1-017, and CERN: 13-2-005. To the right of the dropdown is a "Book" button and a question mark icon.

7.2.5 Three Kinds of Room

There are three kinds of room. They determine how much freedom users have.

- **Public rooms which do not require confirmation (black/green colour).** This means all bookings are accepted.
- **Public rooms which do require confirmation (orange colour).** You can PRE-book them and wait for acceptance or rejection.
- **Private rooms which cannot be booked at all (red colour).** Only the room manager can book his/her private room. If you need such a room, you should ask this person to create a booking for you.

The screenshot shows the Indico Room Management interface. On the left is a sidebar with navigation links: Book a Room, Map of rooms, Calendar, View My Bookings, My bookings, My PRE-bookings, Bookings in my rooms, PRE-bookings in my rooms, Search bookings, Room Blocking, Block rooms, My blockings, Blockings for my rooms, View Rooms, Search rooms, My rooms, Administration, and Administration. The main content area is titled "Room BE Auditorium Meyrin". It contains several tabs: Location, Contact, Information, Custom attributes, and Equipment. The Location tab shows details like Location: CERN, Name: BE Auditorium Meyrin, Site: Meyrin, Building: 6, Floor: 2, Room: 024, Latitude: 46.2306736028, and Longitude: 6.04817665064. The Contact tab lists Responsible: RIVIERON, Delphine, and Where is key? Bldg 10-1-015 - Tel.72523. The Information tab includes Capacity: 120 people, Department: BE, Surface area: 143 m², Room tel., Comments: videoconference-support@cern.ch, helpdesk (76888), and Unavailable periods, Daily availability periods, Maximum advance Not set time, with a note: Bookings for this room are automatically accepted. The Custom attributes tab lists Simba List, notification email, IP: 137.138.52.96, documentation, H323 IP: 137.138.52.148, VidoPanorama ID, Live Webcast, Map URL: http://map.web.cern.ch/map/building?bno=BE%20Auditorium%20Meyrin, and Booking Simba List. The Equipment tab notes Room has: Video conference(H323 point2point, Built-in (MCU) Bridge, Vido, EVO, CERN MCU, Audio Conference, ESnet MCU), Wireless, Telephone conference, PC, Microphone, Ethernet, Computer Projector, Blackboard, Webcast/Recording. At the bottom are Action buttons: Book, Modify, Delete, and Stats. Below this is a section titled "Availability for 6-2-024 (BE Auditorium Meyrin)" with a legend: Available (green), Conflict (red), Blocked (grey), Booked (orange), PRE-Booking (yellow), Conflict with PRE-Booking (blue), and Concurrent PRE-Booking (purple). A timeline from 6:00 to 24:00 on 15/11/2013 shows availability. At the bottom left is the Indico logo and "Powered by Indico".

7.2.6 Six Types of Booking

There are six types of booking. They allow you to define different types of recurring reservation. A common example is a weekly meeting (which takes place at the same time every week). You can choose from:

- *Single day*: not recurring, one-time event

- *Repeat daily*: use if you want to book many subsequent days, like an entire week
 - *Repeat once a week*: the booking will take place every week, always on the same day
 - *Repeat once every two weeks*: as above, but repeats every two weeks
 - *Repeat once every three weeks*: as above, but repeats every three weeks
 - *Repeat every month*: allows you to do bookings like ‘first Friday of each month’, ‘second Wednesday of each month’, ‘fourth Saturday of each month’, etc.
-

7.2.7 Booking a Room

On the Indico main page, click the *Room Booking* menu option. This is how you access the Room Booking Module. From there, click the *Book a Room* menu option.

The booking process consists essentially on three steps:

- Specifying the search criteria
- Selecting an available period
- Confirming the reservation

The screenshot shows the Indico Room Booking interface. At the top, there are navigation links: Home, Create event, Room booking, Server admin, My profile, and Help. On the right, there are dropdown menus for Europe/Zurich and P. Guinea.

The main area has three steps: Specify Search Criteria, Select Available Period, and Confirm Reservation. The first step is active, showing a sidebar with room-related links like Book a Room, Map of rooms, Calendar, and various booking categories. The main content area is titled 'Rooms' and contains a table of rooms with their names, capacities, and icons indicating video, audio, and lock status. A message at the bottom says '0 selected' and '206 / 206 rooms'.

The second step, 'Date range', follows. It includes a 'Booking date' calendar for November 2013, showing dates from 1 to 30. The 15th is highlighted in yellow, while 16 and 17 are highlighted in red. Below the calendar are buttons for Frequency (Once, Daily, Weekly, Monthly), Flexibility (Exact, +/- 1 day, +/- 2 days, +/- 3 days), and a 'Search' button.

The third step, 'Time range', is shown below. It has a 'Booking time from 8:30 to 17:30' field and a timeline slider from 0:00 to 23:59. A 'Former booking interface' link is also present.

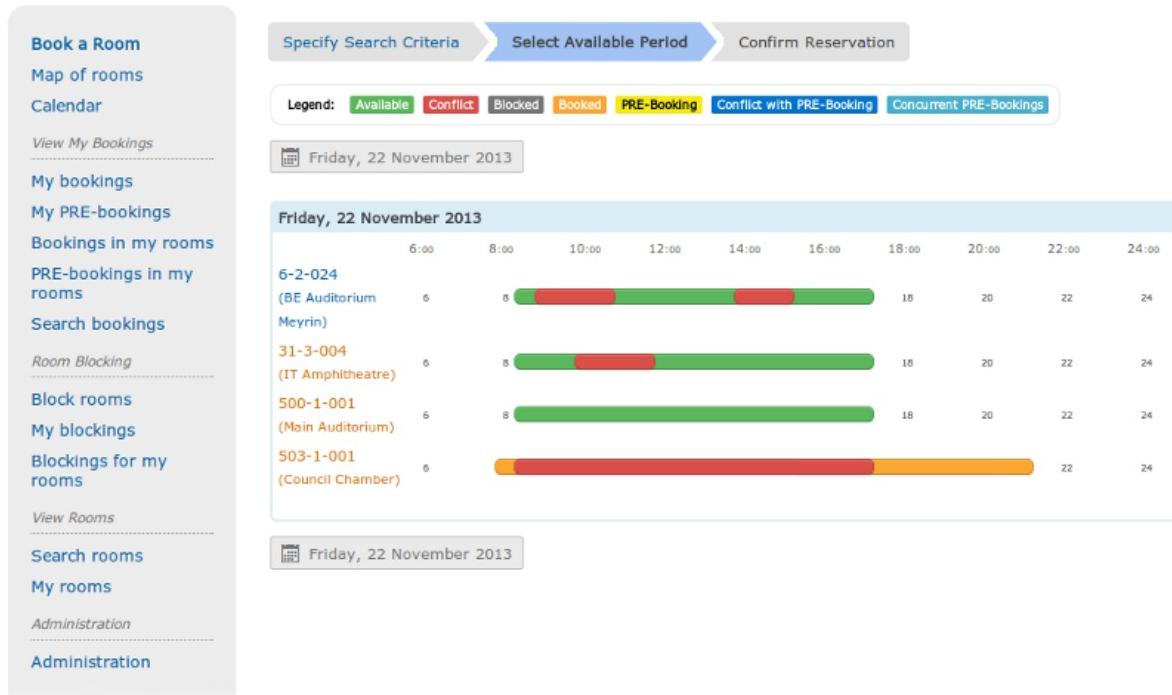
At the bottom left, there's a CERN logo and the text 'Powered by Indico'. The footer contains the text 'In the first step you can specify the rooms, date range and time range in which you want to search for bookings.' and a list of bullet points describing the search features.

In the first step you can specify the rooms, date range and time range in which you want to search for bookings.

- The *room picker* allows you to filter by name, technical requirements, and minimum capacity. By clicking on a room you will mark it as a candidate for the booking.
- The *date range* selector allows you to specify the frequency and flexibility of the booking. Frequency allows to book the room a single time, daily, weekly or monthly. Flexibility extends the search a few days before and after the specified date.

- The *time range* simply serves the purpose of specifying the hours in which the room will be needed.

When you are done, click the button *Search* to proceed to the next step.



In the second step, you will be presented with a calendar summarizing the rooms, dates and times you specified previously. In this view you can check all available periods (marked in green), other bookings (in yellow) or conflicts (in red).

This view is very versatile. Give it a try: set the frequency of the search to to *Weekly*, set the end date to be at least 2 months after the start date, and search again. See the room calendar in its full glory.

If you click on an available period with you will be redirected to the next step in which you will confirm the reservation.

The screenshot shows the 'Room Details' section with room information: Name (6-2-024 (BE Auditorium Meyrin)), Capacity (120 people), Room key (Bldg 10-1-016 - Tel.72523), and Comments (videoconference-support@cern.ch, helpdesk (7888)). A note states: "The conference room you have chosen is equipped for video-conferencing and video-projection. If you need this equipment, do not forget to select it. If you don't need any of this equipment please choose another room, if a suitable one is free on a suitable location for your meeting. Thank you for your understanding." Below this is the 'Booking Time & Date' section, which includes the booking type (Single reservation), start date (22/11/2013), end date (22/11/2013), and hours (19:55 - 22:25). The 'Being Booked For' section shows contact information for the booking: Name (GUINEA, Pig), E-mail (test@cern.ch), Telephone (redacted), and Reason (redacted). There are also checkboxes for video-conference equipment and a system, and an assistance checkbox.

In the third and final step, you will need to complete the booking form. Click *Book* to confirm the reservation.

If your booking conflicts with others, you have two options:

- In general, it is better to resolve conflicts manually: by changing dates, hours or maybe trying another room.
- The alternative is to automatically book everything except conflicting days. This may be useful if you do long-term, recurring booking, for example, *whole year, every week*. Imagine everything looks perfect, except for several weeks when the room is not available. In this case check the 'skip conflicting dates' option to book everything except problematic dates.

If your form is correctly filled, the system will ensure your new booking does not conflict with others. When no conflicts are found, you will be shown the confirmation page which lists the details of your booking.

- Click *My bookings* from the menu. Your new booking now appears on the list.

Note: some rooms require confirmation. These rooms are usually coded in orange. In this case, you cannot directly book them. You can only *PRE-book* such a room. PRE-booking works exactly the same way as booking. The only difference is that you must wait for acceptance from the room manager.

Note: you can always modify your booking (or PRE-booking). It will again be checked for conflicts.

Note: you can always browse your own bookings and PRE-bookings using the menu options *My bookings* and *My PRE-bookings*.

7.2.8 View your Booking

You can view the bookings or pre-bookings that you made by going under the ‘My bookings’ and ‘My PRE-bookings’ sections of the Room Booking side menu. By selecting one of the bookings in the list, you will get the following :

The screenshot shows a booking details page. On the left is a sidebar with navigation links: View Rooms, Search rooms, Map of rooms, My rooms, View Bookings, Book a Room, **Search bookings**, Calendar, My bookings, My PRE-bookings, Bookings in my rooms, PRE-bookings in my rooms, Administration, and Administration. The main content area has a header 'Booking' with a success message: 'You have successfully made a booking.' A note below it says: 'NOTE: Your booking is complete. However, be aware that in special cases the person responsible for a room may reject your booking. In that case you would be instantly notified by e-mail.' The booking details are organized into sections: Room, When, Booked for, and Created. Under 'Room', the room is identified as 'Name 14-4-002' and 'Interior', with a thumbnail image and 'Room key 72656'. Under 'When', the booking spans '20/07/2011 — 20/07/2011', from '08:30 — 17:30', and is a 'Single day'. Under 'Booked for', the contact information is listed: 'Name COSTACHE, Anamaria', 'E-mail anamaria.costache@cern.ch', and 'Telephone +41227677159'. Under 'Created', the entry is made by 'COSTACHE, Anamaria' on '20/07/2011 15:28', with reason 'tdfr6' and status 'Valid, Live'. At the bottom, there are buttons for 'Cancel Booking', 'Reject', 'Modify', 'Delete', and 'Clone'.

This page contains all the information about a booking, and it allows you to modify, clone or cancel the booking. If the reservation is done for more than a single day, each of the occurrences of the booking can be canceled individually. In addition, this page lets you watch the history of the booking (i.e. all the past actions that were performed on this reservation) if you are the creator of the booking. Only the most recent entry is partially displayed, but you can see the rest of it by clicking on the *Show All History...* link. Additional information about a particular entry can be viewed by clicking the *More Info* link.

7.2.9 Blocking a Room

As a room manager you may create room blockings which prevent regular users from booking certain rooms. This feature can be used for special events during which only a few people should be allowed to create bookings for some rooms.

To create such a blocking, go to ‘Block rooms’ in the Room Booking side menu and follow these steps:

- Choose the period during which the rooms should be blocked by clicking the start and end date on the calendars.
- Enter a reason for the blocking - it will be displayed to users trying to book one of the blocked rooms.
- Add some rooms to the ‘Rooms’ list. Those will be affected by the blocking.
- Unless you want to be the only one to be able to book the blocked rooms, you can add other users or groups to the “Allowed users/groups” list.
- Submit the blocking after confirming that the chosen period is correct. Once you have created the blocking, the dates cannot be changed.

When trying to book a blocked room, users in the ‘Allowed users/groups’ list will see that the room is blocked and the reason why but will be able to create bookings anyway. You as the creator of the blocking will always be able to override your blocking, so you don’t have to add yourself to the list. The same applies to the owners of blocked rooms. They will see the blocking and a warning that the room has been blocked, but they are able to override the blocking.

You can also create blockings for rooms you don’t own. These blockings will have to be approved by the respective owners - until they do so, other users trying to create a booking on that room will see the pending blocking request but will be able to carry on with their booking.

As soon as the blocking for a room has been approved (blockings for your own rooms are immediately approved when creating the blocking), all bookings colliding with the blocking are automatically rejected.

7.3 Core Features and Constraints

7.3.1 Introduction

This section describes core capabilities and constraints of the Room Booking Module. It may be useful to assess whether it meets your needs.

Note that the Room Booking Module is NOT supposed to be a general-purpose “room management” or “room booking” software.

It was built with conference rooms in mind. Its main purpose is to make conference organization easier. We see room booking as a part of conference organization (but it is possible to book rooms without associating the booking to an event).

7.3.2 Core Features

General

General features are:

- Stand-alone and “in-conference” mode.
 - The stand-alone mode allows you to book, manage bookings and do administration stuff. You don’t have to create an Indico event (the bookings will not be assigned to any Indico event).
 - The “In-conference” mode allows you to book rooms for your event. You can assign booked rooms to conferences, lectures, meetings, sessions, contributions or breaks.
 - Recurring bookings (‘every day’, ‘every week’, ‘every 3rd Wednesday of a month’, etc).
 - E-mail notifications (to users and room managers, about every important action).
 - Three user roles: (1) Indico administrator, (2) room manager and (3) ordinary user.
 - Optional booking moderation. Each room may work in one of the following modes:
 - Bookings require explicit confirmation of room manager, *or*
 - Bookings are automatically accepted.
-

User

Options available to regular users:

- Book a room
 - Manage own bookings (track, modify, cancel)
 - Search for rooms
 - Search for bookings (including archival)
 - View existing room blockings
-

Room Manager

In addition to what a user has access to, a room manager can:

- Accept and reject PRE-bookings (for his room(s))
 - Reject bookings (for his room(s))
 - Block rooms from being booked (with confirmation from the room owner)
 - Accept blocking requests (for his room(s))
-

Indico Administrator

In addition to what a room manager has access to, an Indico Administrator can:

- Switch on/off Room Booking Module
 - Configure room booking plugins in admin section
 - Add/remove location
 - Define room attributes specific to the location
 - Define possible room equipment specific to the location
 - Manage meeting rooms (add/modify/remove)
-

7.3.3 Constraints

The room must have its manager. It is not possible to define multiple managers for a single room (you can work around this by creating an Indico account shared by several people).

The room must have a defined building, which must be a number. This is mandatory. If you do not need building, put any number there (like '0'). If your building naming scheme has letters, we are sorry - the software is not flexible enough for you.

The room must have defined floor (alphanumeric) and room 'number' (alphanumeric in fact).

7.4 Dictionary

Room: meeting or conference room. Please note that the software is not suitable for managing other rooms, like offices, corridors, etc.

Location: physical location of rooms. Room custom attributes and possible equipment are defined on a location basis. Example: rooms at CERN may have different attributes and different equipment than rooms in Fermilab.

Booking: final reservation of a room. While considered final, it still may be rejected in case of emergency.

PRE-booking: unconfirmed reservation of a room. PRE-booking is subject to acceptance or rejection.

Room responsible/manager: the person who accepts/rejects bookings. Each room has exactly one person responsible. A person may be responsible for any number of rooms.

Room blocking: a restriction created by a room manager which prevents users from booking the rooms listed in the blocking unless they have explicit permission to override the permission or own the rooms.

EVENT EVALUATION

8.1 Introduction

With this evaluation module for Indico you can create your own online web survey in order to know participants' opinion about the conferences/seminars/lectures.

8.2 Functional goals

8.2.1 Security

Survey questions and statistical results are neither vital nor confidential for CERN members. We believe standard precautions are enough within this application. A survey will inherit access and modification rights from the event it belongs to. In other words, only users who are allowed to see an event will be able to have access to and fill in the evaluation form. The survey can only be altered in the Management Area. This means that only users who are already allowed to edit an event can create a survey, modify it and view the statistical results.

8.2.2 Usability

The main possible actions for the **surveyor** (*management area*) are the following:

- Create/edit an evaluation form concerning an event.
- Edit its options and status (visible/hidden).
- Possibility of setting that only logged users have access to the form.
- Create/edit questions contained in this form.
- Ability to preview a form while editing it.
- Import/export an evaluation in order to back it up or facilitate further creations.
- See the statistics of the results.
- Export statistics to a CSV file.
- Possibility of seeing/deleting individual answers in the results.
- Ability to send the evaluation link automatically by email to the participants at the start.

- Possibility of editing a survey in process even if some people have already answered it.

For a **submitter** (*display area*):

- Access to the survey via the menu of an event.
- Logged users can always modify their already submitted forms.

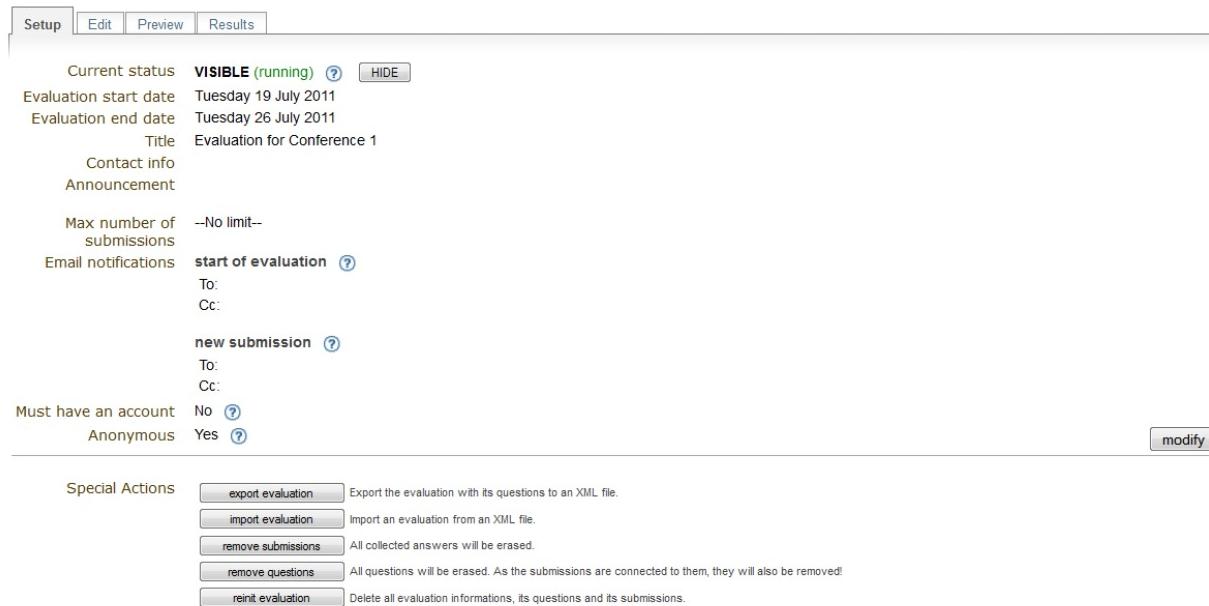
8.3 Interface

8.3.1 Management Area

In the *Evaluation* option we have four tabs: *Setup* | *Edit* | *Preview* | *Results*.

Setup

In this section you can set the main information and configuration about the survey. Click on  to set your options.



The screenshot shows the 'Setup' tab selected in a top navigation bar. Below the navigation bar, there are several configuration sections:

- Current status:** **VISIBLE (running)**  
- Evaluation start date:** Tuesday 19 July 2011
- Evaluation end date:** Tuesday 26 July 2011
- Title:** Evaluation for Conference 1
- Contact info:** Announcement
- Max number of submissions:** --No limit--
- Email notifications:** **start of evaluation** 
- To:**
- Cc:**
- new submission** 
- To:**
- Cc:**
- Must have an account:** **No**  
- Anonymous:** **Yes** 
- modify** 

At the bottom, there is a section titled 'Special Actions' with the following buttons:

- export evaluation**: Export the evaluation with its questions to an XML file.
- import evaluation**: Import an evaluation from an XML file.
- remove submissions**: All collected answers will be erased.
- remove questions**: All questions will be erased. As the submissions are connected to them, they will also be removed!
- reinit evaluation**: Delete all evaluation informations, its questions and its submissions.

- **Current status:** When an evaluation is HIDDEN (default), it is not shown in the Display Area and guests cannot answer it. You can show the evaluation by setting it to VISIBLE. But be aware that if you want your survey

to work properly it must be open and contain some questions. To show/hide it, simply click on  / .

- **Notifications:** You can set email addresses of people you want to be notified when the evaluation starts and/or when someone answers the form. **Advice:** Click on *modify* and then check *Add current registrants* if you want your event participants to be notified of the start of the evaluation.

- **Must have an account:** If an account is needed, visitors must first log in before accessing the form.
- **Anonymous:** When anonymous, logged submitters send their form anonymously. Otherwise their identity is known by the surveyor. Note: Users not logged in can always send their form anonymously. If you really need to know the identity of all your submitters, you have to click on *modify* then check *Must have an account*.
- **Special Actions:**

- **export evaluation** Export the evaluation with its questions to an XML file. Useful for backing up or transporting. Note: If the file is directly shown in Firefox/InternetExplorer6, save it with: *File > Save as...* To solve the same problem in InternetExplorer7: *Page > Save as...*
- **import evaluation** Import an evaluation from an XML file.

Evaluation importation

• **main setup configuration** [?](#)

- keep current one
- overwrite with imported one (loss of data!)

• **questions** [?](#)

- keep only current ones
- keep only imported ones (loss of data!)
- keep both

Browse...

import
cancel

Concerning the main setup configuration (all the main information, e.g., title, announcement, etc.) you can choose to keep your current one or to overwrite it with an imported one. For the questions, you can keep only your current ones or only imported ones or have both (imported ones just after current ones). Advice: We suggest that you back up your current evaluation (with export feature) before importing in order to prevent loss of data. Note: In order to prevent some misunderstanding the status and the dates are not imported. Be aware that as questions and submissions are bound, you will also lose your current submissions if you get rid of your questions.

- **remove submissions** All collected answers will be erased.
- **remove questions** All questions will be erased. As the submissions are connected to them, they will also be removed!
- **reinit evaluation** Delete all evaluation informations, its questions and its submissions. You will have a brand new evaluation.

Edit

In this section you can add/edit/remove the questions in your form. On the left panel you have six different types of question you can add.

-  **Text box**

Textbox: A standard field where your submitter can enter some text as answer to the provided question. Here is a little example of a question of type Textbox.



Name 

1. What is your name?

Description...

-  **Textarea**

Textarea: Like Textbox but with more capacity for text. Suitable for long answers like comments, feedbacks, etc.



Comments 

2. Write here any comments you have

-  **Password**

Password: Like Textbox but the answer is hidden. For example on the picture below, it is recommended that the answer is hidden if the submitter is in a public area. Otherwise anybody next to him would be able to read the password on the screen. Note that the evaluation module doesn't use https, as all this information is not supposed to be confidential.



Password 

3. What is the conference password?

.....

-  **Select**

Select: A drop down list which lets the submitter select one answer.



Children 

4. How many children do you have?

-  **Radio**

Radio: A group of radio buttons which lets the submitter select one answer.



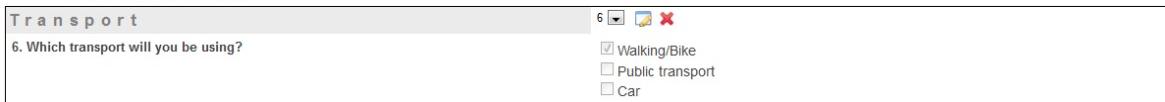
President 

5. Who is the president of the USA?

George W. Bush
 Bill Clinton
 Barack Obama

-  **Checkbox**

Checkbox: This type is suitable for multiple-choice questions. You can check more than one answer.



Transport 

6. Which transport will you be using?

Walking/Bike
 Public transport
 Car

When adding a Textbox/Textarea/Password you have the screen below.

| | | |
|--|--------------------------------|-------------------|
| Required | <input type="checkbox"/> | ? |
| * Question | What is your name? | |
| *Keyword | Name | ? |
| Description | Description | |
| Help | Type your name | |
| Default answer | <input type="text"/> | |
| Position in form | 7 ▾ | |
| modify question cancel | | |

- **Required:** If checked, an answer for this question is mandatory.
 - **Question:** Enter your question.
 - **Keyword:** A keyword is the summary of the question in one word. (e.g. “What is your name?” -> “name”) It’s useful when exporting the statistics into a CSV file. Instead of writing the full question, we just write the keyword so that it takes less place.
 - **Description:** Enter a description (optional).
 - **Help:** Enter a help message (optional).
 - **Default answer:** The answer to the question will already be filled in with this given default answer (optional).
 - **Position in form:** The position of the question within the form.

On the following picture you can see the result of the manipulation.

| | |
|---|------------------------------------|
| Name ? | 7 <input type="button" value="▼"/> |
| 7. What is your <input type="text" value="Type your name"/> | |
| Description | |

When adding a Select/Radio/Checkbox you have the screen below. Note that some fields have already been described above, which is why they are not explained here.

| | |
|--|--|
| Required | <input type="checkbox"/> ? |
| * Question | Which transport will you be using? |
| *Keyword | Transport ? |
| Description | |
| Help | |
| Position in form 6 ▾ | |
| *Choice Items ? | |
| <div style="border: 1px solid #ccc; padding: 5px; display: inline-block;"> <input checked="" type="checkbox"/> Walking/Bike <input type="checkbox"/> Public transport <input type="checkbox"/> Car </div> <div style="margin-top: 10px; display: flex; justify-content: space-around;"> + X </div> | |
| <div style="display: flex; justify-content: space-around;"> modify question cancel </div> | |

- **Choice Items:** Choice items are answers that can be selected. Note: Check the box next to a choice item, to set it to be a default answer.

On the following picture you can see the result of the manipulation.

President

5. Who is the president of the USA?

5

- George W. Bush
- Bill Clinton
- Barack Obama

After having first added some questions, here is an example of the questions overview (see picture below). You can change the position of a question within the form by clicking on . Press to edit a question and to remove it.

| | |
|---------------------------------------|---|
| Name ? | 1 <input type="button" value="▼"/> <input type="button" value="⊕"/> <input type="button" value="X"/> |
| 1. What is your name? | <input type="text"/> |
| Description... | |
| Comments | 2 <input type="button" value="▼"/> <input type="button" value="⊕"/> <input type="button" value="X"/> |
| 2. Write here any comments you have | <input type="text"/> |
| Password | 3 <input type="button" value="▼"/> <input type="button" value="⊕"/> <input type="button" value="X"/> |
| 3. What is the conference password? | <input type="password" value="****"/> |
| Children | 4 <input type="button" value="▼"/> <input type="button" value="⊕"/> <input type="button" value="X"/> |
| 4. How many children do you have? | <input type="button" value="▼"/> |
| President | 5 <input type="button" value="▼"/> <input type="button" value="⊕"/> <input type="button" value="X"/> |
| 5. Who is the president of the USA? | <input type="radio"/> George W. Bush <input type="radio"/> Bill Clinton <input checked="" type="radio"/> Barack Obama |
| Transport | 6 <input type="button" value="▼"/> <input type="button" value="⊕"/> <input type="button" value="X"/> |
| 6. Which transport will you be using? | <input checked="" type="checkbox"/> Walking/Bike <input type="checkbox"/> Public transport <input type="checkbox"/> Car |

Preview

In Preview you can see what your evaluation really looks like in the display area. Feel free to play with this form, submitted information won't be recorded.

Results

In this section we have the statistics. There are two panels called *Options* and *Statistics*.

In the first one you can select which submissions you want to see, remove some of them, and export all the results into a CSV file.

To import a CSV file into Microsoft Office Excel: *Data > Import External Data > Import Data...* > select your CSV file > *Next* > Uncheck *Tab* and check *Comma* > *Next* > *Finish* > *OK*.

In the second, you see the collected results of your evaluation shown as graphs or as answer lists depending on the question type.

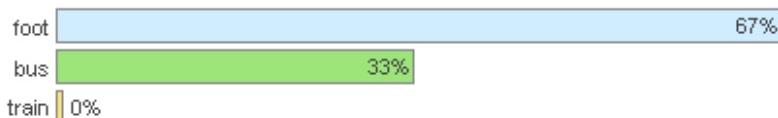
Answer lists shown for Textbox/Textarea/Password:

1. what is your name? [?](#)

- anna
- peter
- someone

Graphs shown for Select/Radio/Checkbox:

6. whici transport do you use [?](#)



8.3.2 Display Area

For a conference, you can access an evaluation via the left menu.

For a meeting/lecture, you can access it via the top menu.

The screenshot shows a meeting details page. At the top, there is a blue header bar with the text "Meeting 1" and "Friday 03 July 2009 from 08:00 to 18:00 (UTC)". On the right side of the header, there is a link "iCal export" and a "Manage" button with a dropdown arrow. Below the header, there are two tabs: "Material" (selected) and "Evaluation". The "Material" tab has a "text" field containing some placeholder text and a small icon. The "Evaluation" tab has a link "Evaluate this event".

PROTECTION SYSTEM

9.1 Introduction

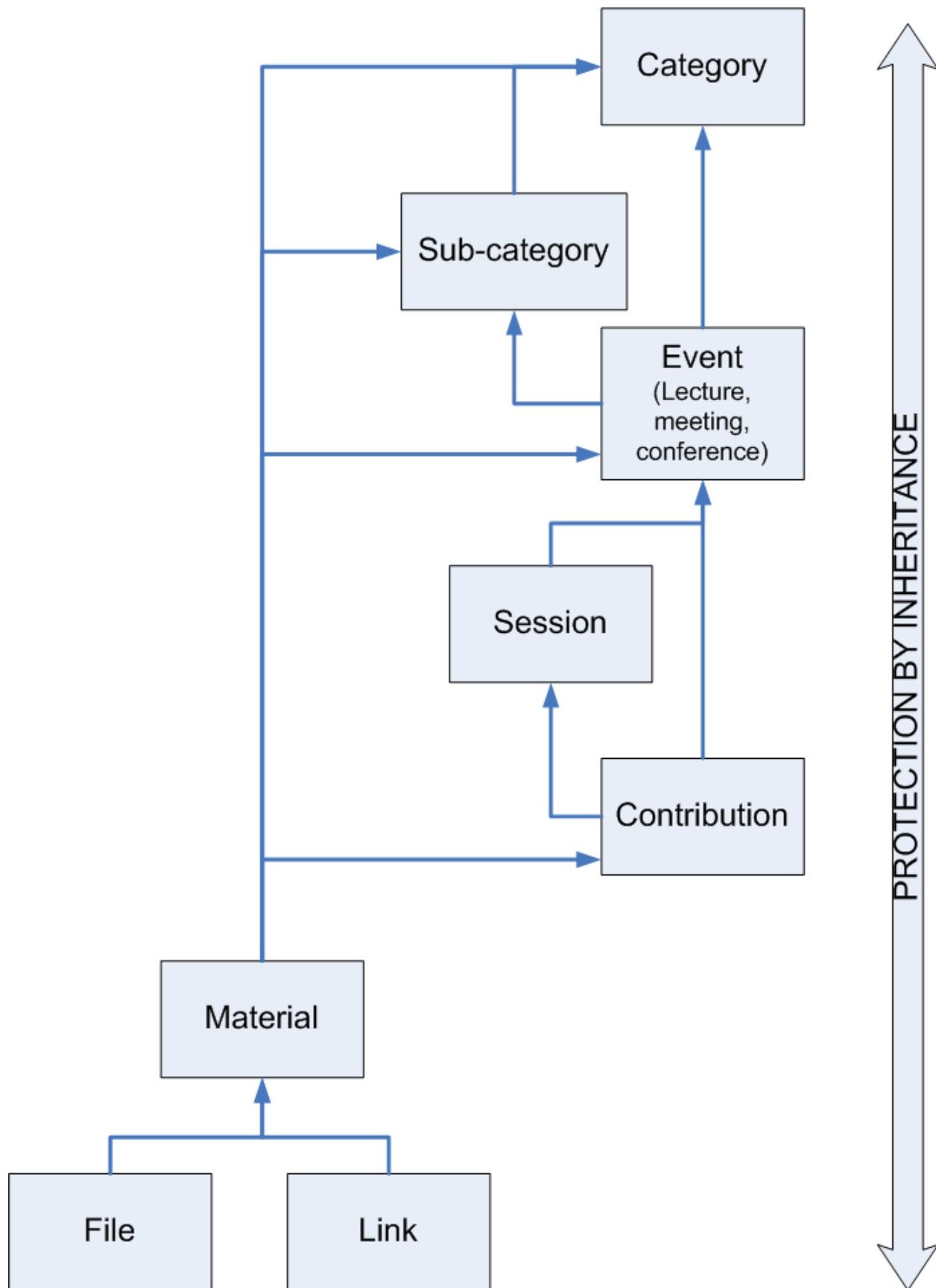
This section aims to describe the protection system used by Indico to grant or restrict access to users.

9.2 Basic Concepts

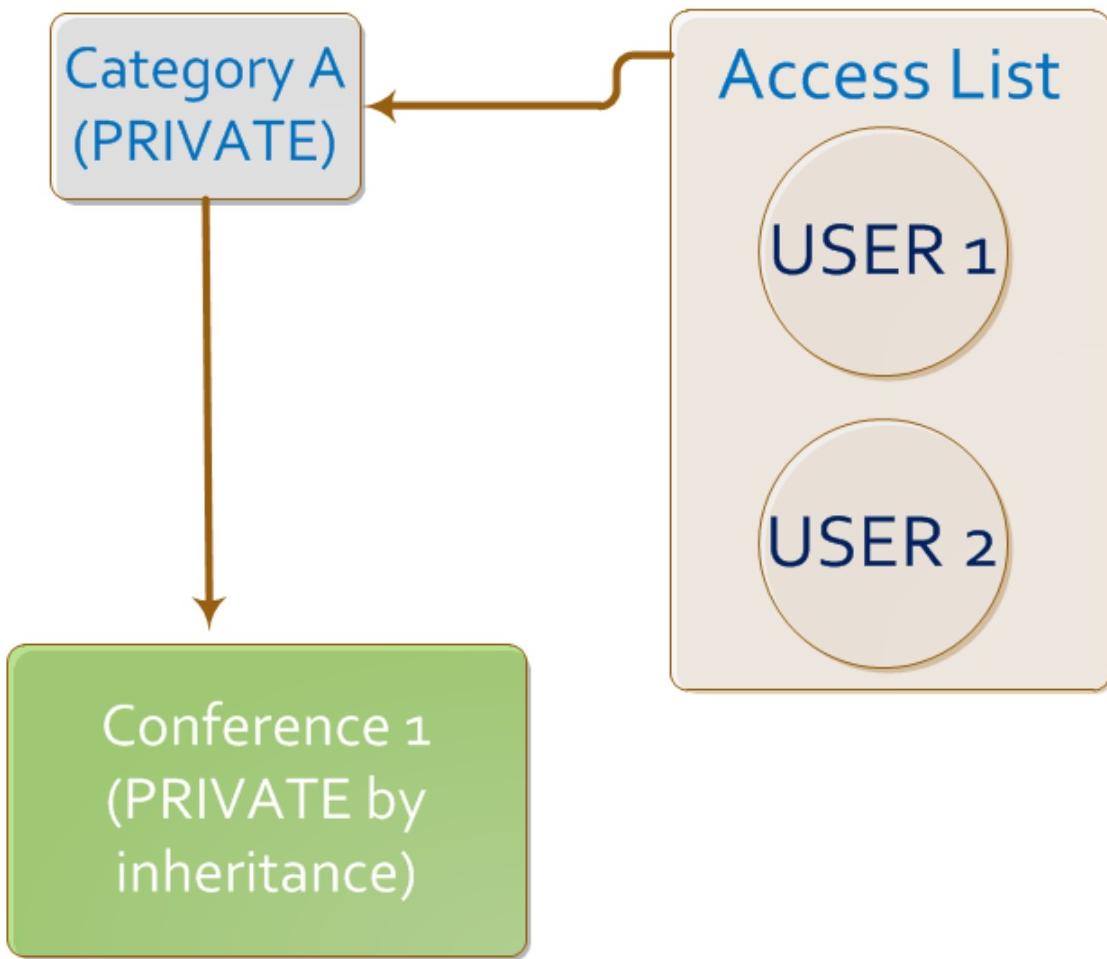
9.2.1 Inheritance Graphic

You can set up a protection policy for almost all the objects that you can create within Indico. This protection policy is based on an inheritance system, meaning that an object is going to inherit the protection from its father, e.g., a contribution can be public but becomes private if we set up its container (a meeting) as private.

The protection objects tree is as shown in the following picture:



As we can see, a **File** inherits the protection policy from *Material*, *Material* from *Contribution*, *Contribution* from *Session*, *Session* from *Event*, *Event* from *Sub-category* and *Sub-category* from *Category*. The next picture shows an example of this inheritance system. “Category A” is RESTRICTED and because of this, “Conference 1” becomes RESTRICTED too. As User 1 and User 2 are in the access list for “Category A” they can also access “Conference 1”. The rest of Indico users cannot access “Category A” and “Conference 1”.



9.2.2 Protection Types

For each object (category, conference, contribution, session, etc) in Indico, one can set up three kinds of protection: modification control list, access control setup, and domain control.

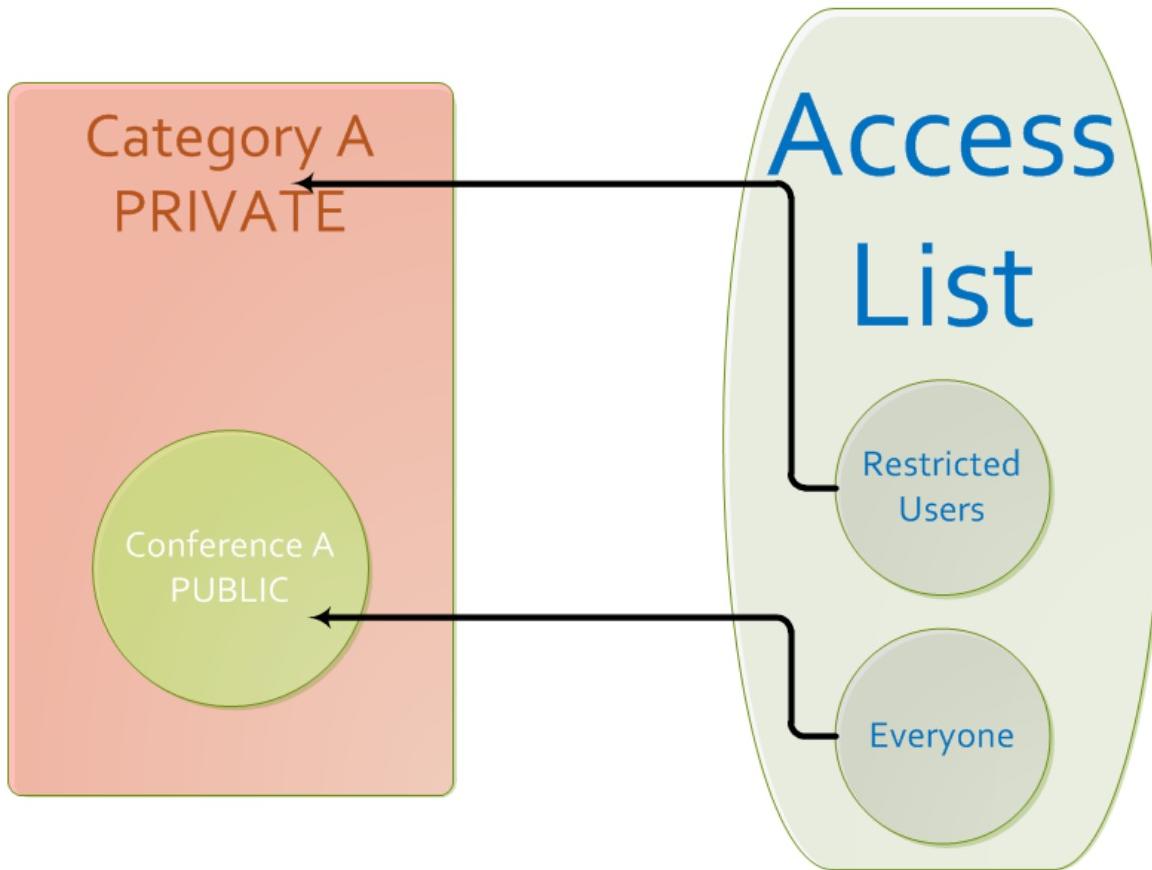
- The modification control list contains all the users or groups that can edit and modify an object. Therefore, people in this list will be the managers for the object and they can access all the pages related to it and the objects under it.
- Access control setup: by default, an object is inheriting but we can make it public or private and add restrictions as shown in the section [Access Control Policy](#).

- Domain control: one can protect an Indico object to be accessed only by users who are connected from some given IPs (see Domain Control Policy).

9.3 Access Control Policy

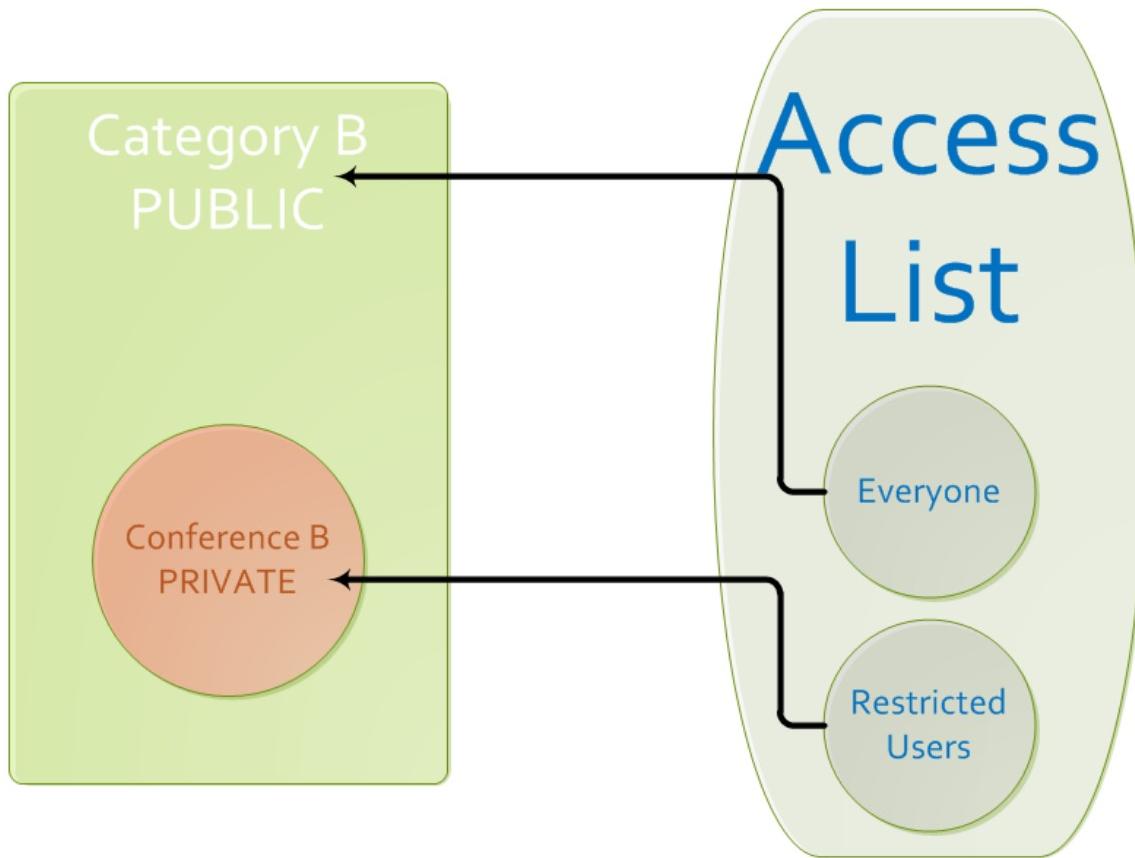
In Indico, an object can be a category, an event, a session, a contribution, material, files and links. You need to assign a level of protection to all of these events. There are three different kinds of events in Indico:

Public: Making an object public will make it accessible and visible to anyone. For example, suppose conference A belongs to category A. If the category A is private, but the conference A is public, then only allowed users will be able to access the category A, but everyone can access conference A.



In this graph, only restricted users have access to Category A, but everyone can access Conference A, as it is public.

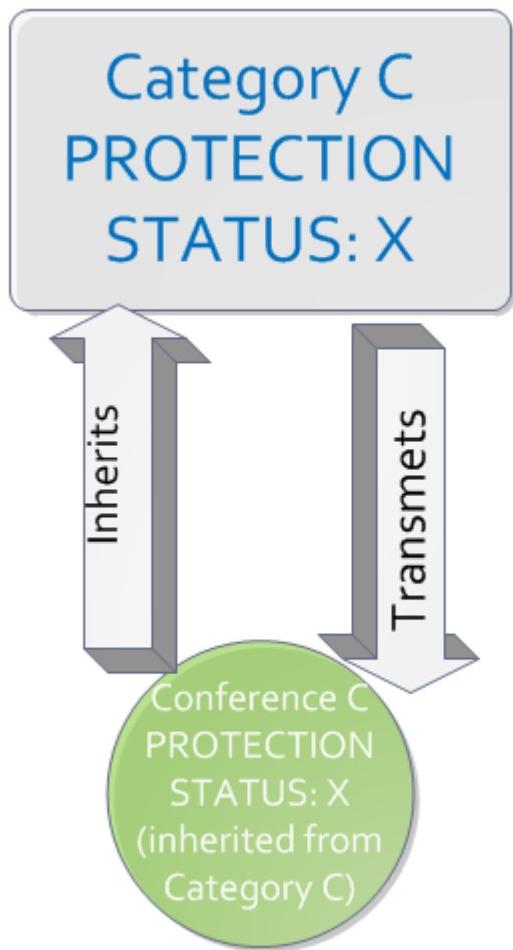
Restricted: Making an object private will make it invisible to all users. You will then need to set the users which will have access to it. For example, suppose category B is public and conference B is private, and you allow users 1 and 2 to access the conference. Then everyone will have access to category B, but only users 1 and 2 will be able to see conference B.



In this graph, everyone can access Category B, but only restricted users can access Conference B, as it has been made private.

Inheriting: Making an object inheriting makes it inherit the access protection of its parent. Changing the protection of the parent will change the protection of the object. For example, suppose conference C belongs to category C. If you make category C private, then conference C will be private; if category C is public, then conference C will be public. Making a category which belongs to the category *Home* inheriting will make the category public by default.

Here is a graph that illustrates the inheriting example.



In this graph, we see how Category C transmits its access protection to Conference C (which is included in it), i.e. how Conference C inherits its access protection from its parent category, Category C.

By default, all objects in Indico are INHERITING.

9.4 Domain Control Policy

If an Indico object (category, event, session, contribution, material, file and link) is PUBLIC, we can restrict the access to users accessing Indico from some given IPs (these IPs could be like 127.1 which means that every IP starting like this will be valid).

If the Indico object is RESTRICTED, this checking will not be applied.

If it is INHERITING, it will have the same access protection as its parent. Its access protection status will therefore change whenever the parent's access protection changes.